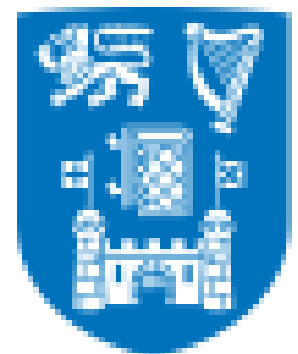


# Intelligent Work: An Ethical Response

(Joan Cahill, Yufei Huang & Stephen Ralph)



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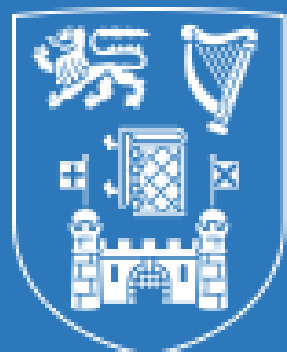
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# Presentation Overview

## Intelligent Work: An Ethical Response

Robotic Process Automation | Business Process Automation | Performance & Health Monitoring in Work

- Introduction
- About Intelligent Work Project
- Healthy work
- Human factors & ethical problem
- High level concept
- Ethical Principles for Smart Work
- Conclusions
- Question
- Contact details



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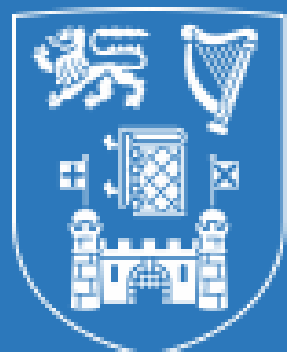
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# Introduction

- **Dr Joan Cahill**, Centre for Innovative Human Systems (CIHS)
- School of Psychology, Trinity College Dublin
- Human Factors, Ethics & Behaviour Science
- Aviation, Healthcare, Road Transport, Financial Services
- Human Factors & Ethics Canvas (HFEC)



# About Project

## Intelligent Work (Enterprise Ireland: Innovation Partnership)

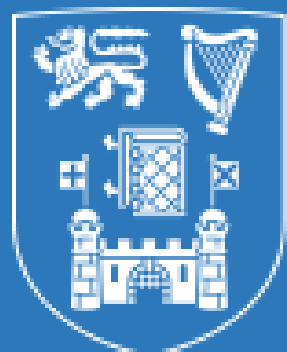


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**Trinity School of Psychology:** Dr Joan Cahill  
**Trinity Business School:** Prof Yufei Huang

**Product Manager:** Stephen Ralph  
**Head of Engineering:** Aidan Dillon



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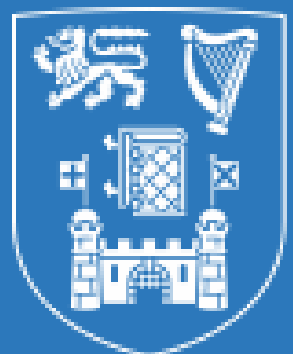
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# Healthy Work

- Healthy work is not just the avoidance of harmful work practices (working overtime/long hours, continually high stress situations)
- It the creation of positive wellbeing within workplaces and workforces
  1. Physical, social and psychological/emotional health
  2. Working practices, working environment and work culture
  3. How work fits to a persons individual circumstances



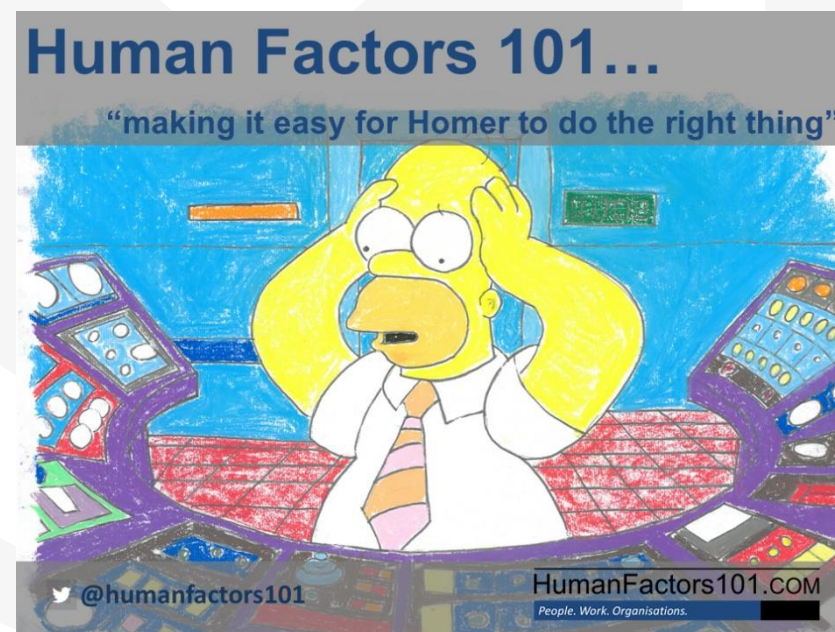
**Technology has a role (AI, ML etc)**



# Relevant Areas...& Definitions

## Human Factors

- The practice of designing products, systems, or processes to take proper account of the interaction between them and the people who use them (ISO 6385)



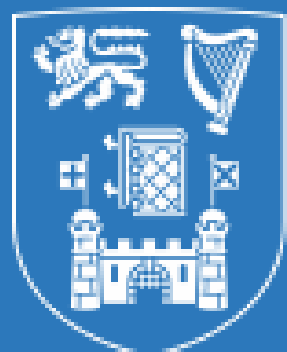
## Ethics

- Ethics concerns the moral principles that govern a person's behavior or how an activity is conducted (OED, 2019).



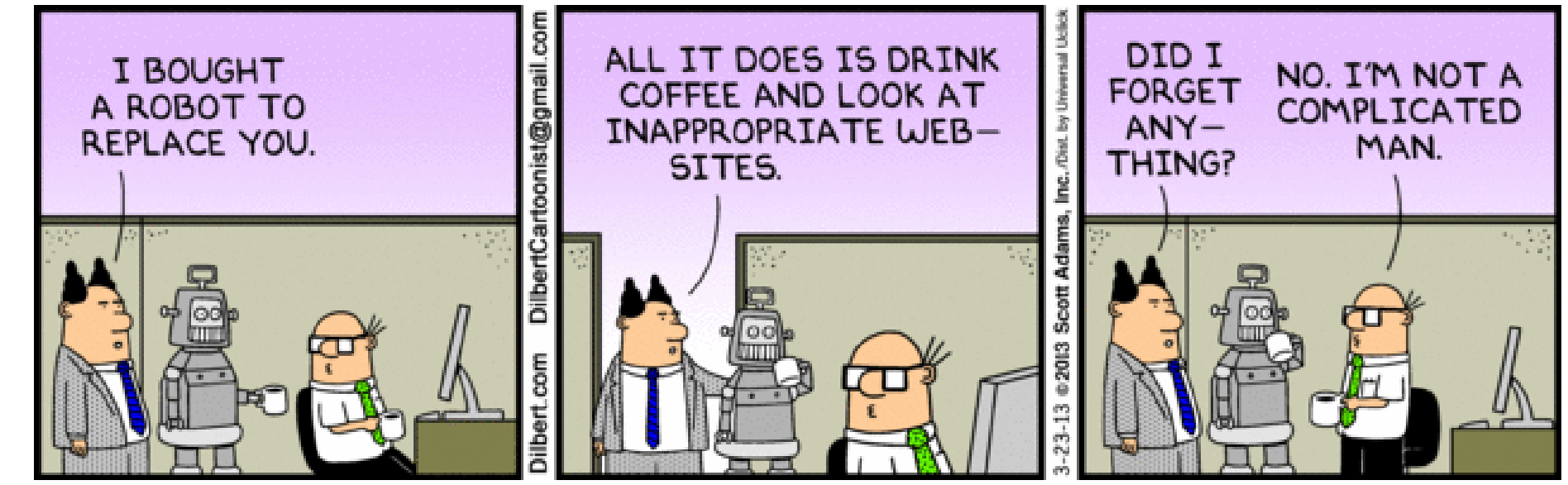
## Behaviour Science

- **Human behaviour is determined by a complex interrelationship of many different factors** (including personal, environmental, and psychological factors).
- **Behaviour models** focus on understanding the psychological factors that explain or predict a specific behaviour
- **Models of behaviour change** seek to explain the factors that contribute to behaviour change and/or how to change behaviour.

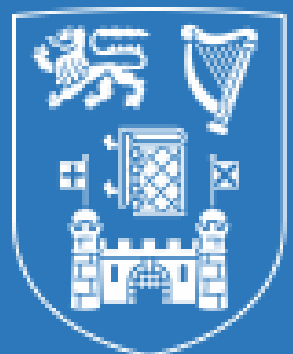
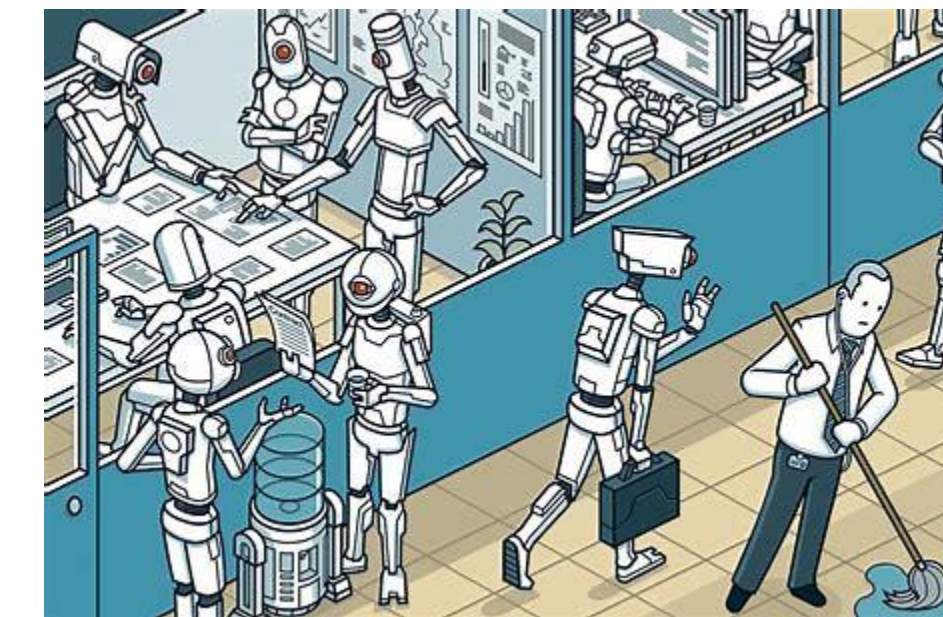


# Human Factors & Ethical Problem

- Advances in RPA (AI + ML)
- Advances in worker performance and health monitoring
- Little attention to issues around **human role in the system, worker wellbeing, ethical issues & adoption barriers**
- Ethically responsible solutions
- Link between performance management, health & safety (wellbeing protections), operations management and data analytics
- **Human/ethics case and business case**

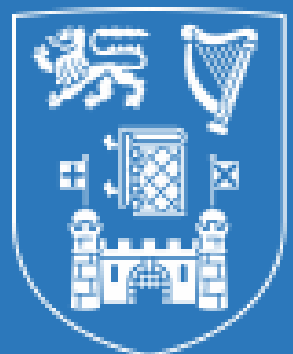
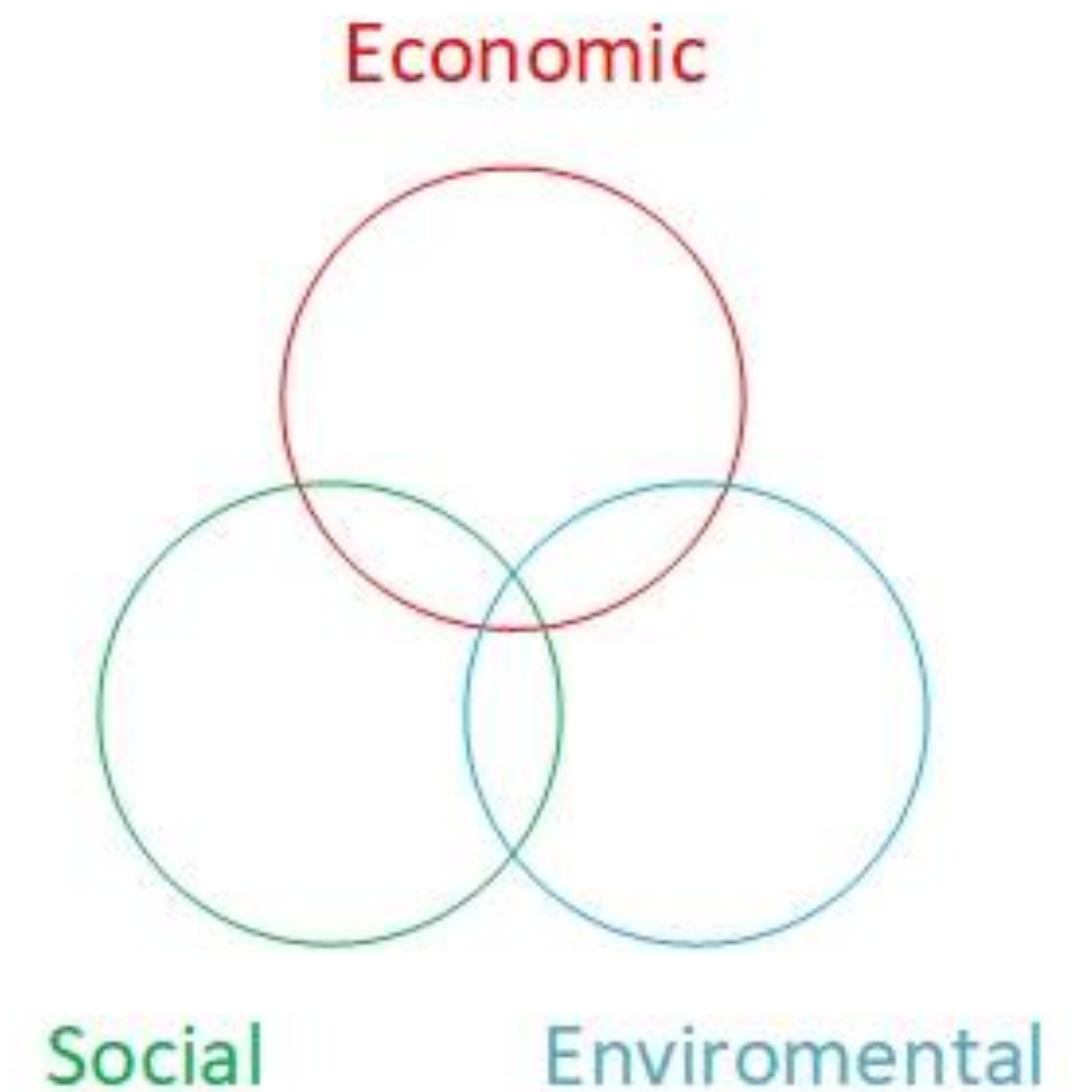


Dilbert (Robots in the Workplace)



# Vision

- **Balance score card linked to TBL**
- **Beyond focus on productivity and efficiency – also, healthy, safe and ethical**
- Integrative corporate, business process management/RPA & workplace health management strategy
- Org level, work process level, functional level (employee contribution) & customer level
  - Integration of soft and hard factors management (i.e. interrelations between human-related factors and economic success)
  - Map relationship between org strategic goals, work management, employee wellbeing & customer satisfaction
  - Link economic benefits, process and RPA changes & workforce behaviour changes (intelligent work & RPA) & customer experience



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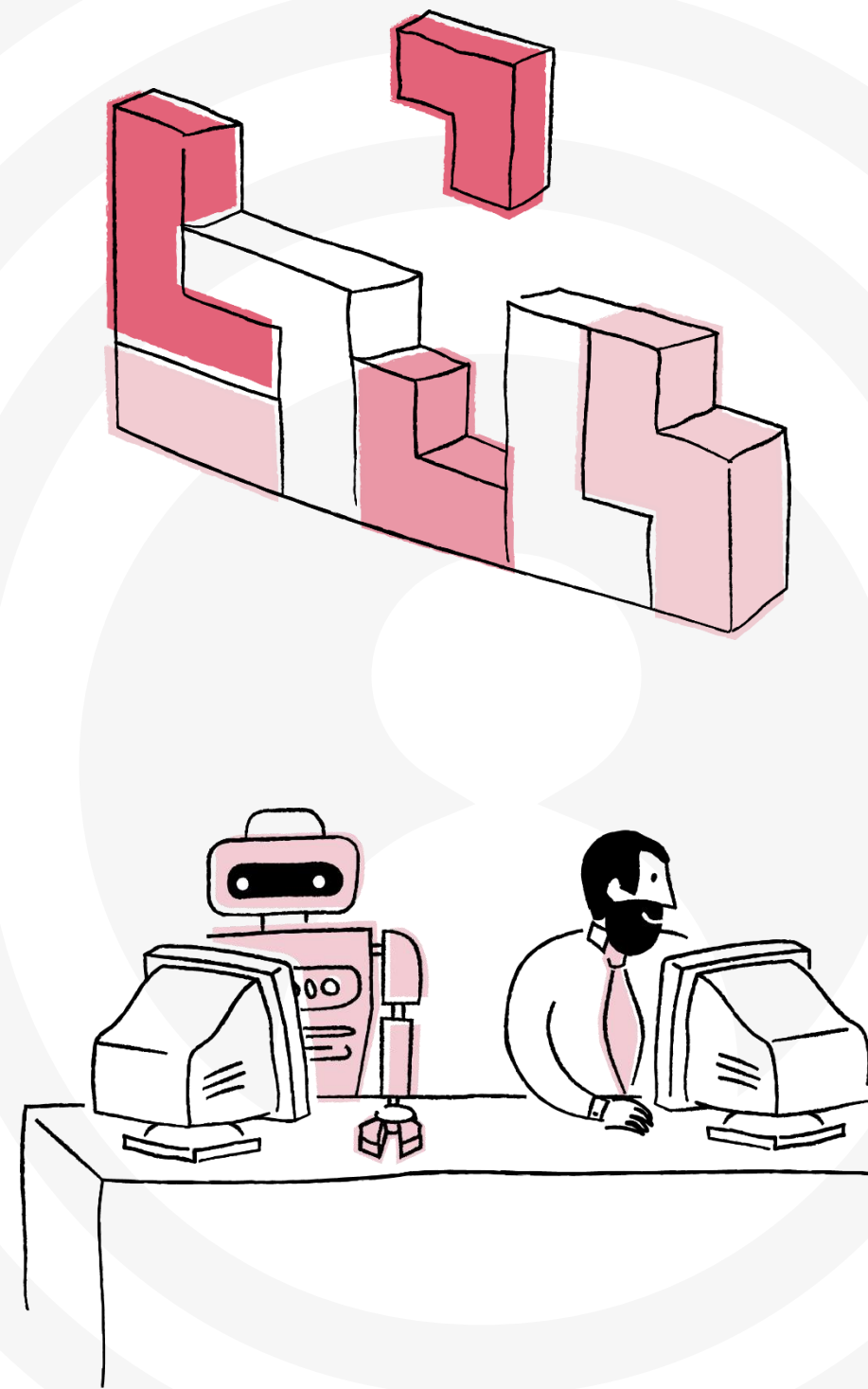
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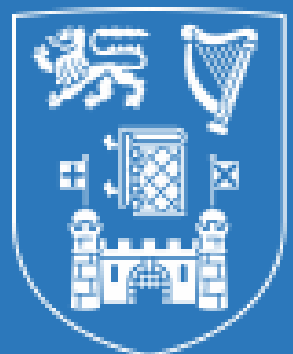
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# High Level Intelligent Work (IW) Concept

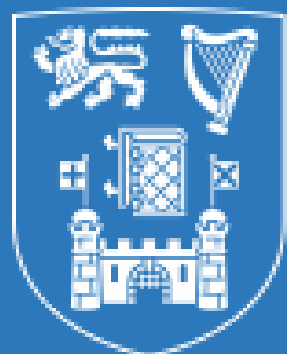


- 1. Right Work, Right Person, Right Time (work from anywhere/remote....)**
- 2. An Efficient Blended Workforce**
- 3. Worker, Team & Customer is Augmented..**
- 4. Team Leaders are Proactive Not Reactive**
- 5. Healthy People & Teams (Productive, Motivated & Engaged...)**
- 6. Happy Customers**



# High Level Intelligent Work Concept

- Changing role of
  - Worker (agency, flexibility, information support)
  - Team supervisor (coach)
  - Operations manager (balance health/safety/productivity)
- Enabling remote and intelligent collaboration across all actors – employees in organisation, 3<sup>rd</sup> party, customer
- Healthy work concept is embedded in how work is planned, assigned, supervised, undertaken, and measured – not something that happens in parallel to work (weaknesses and failures of org wellness in initiatives)
- Work, performance and health outcomes embedded in work design and management, and visible to all (with relevant permissions/consents)
- **Self management/assessment (worker)**
- **Worker in control of monitoring** (not controlled and/or objectified by performance and health monitoring technologies)



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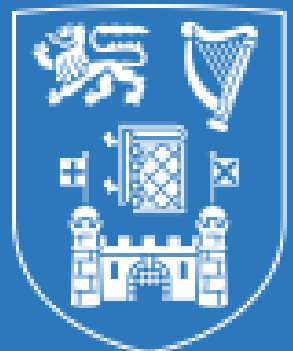
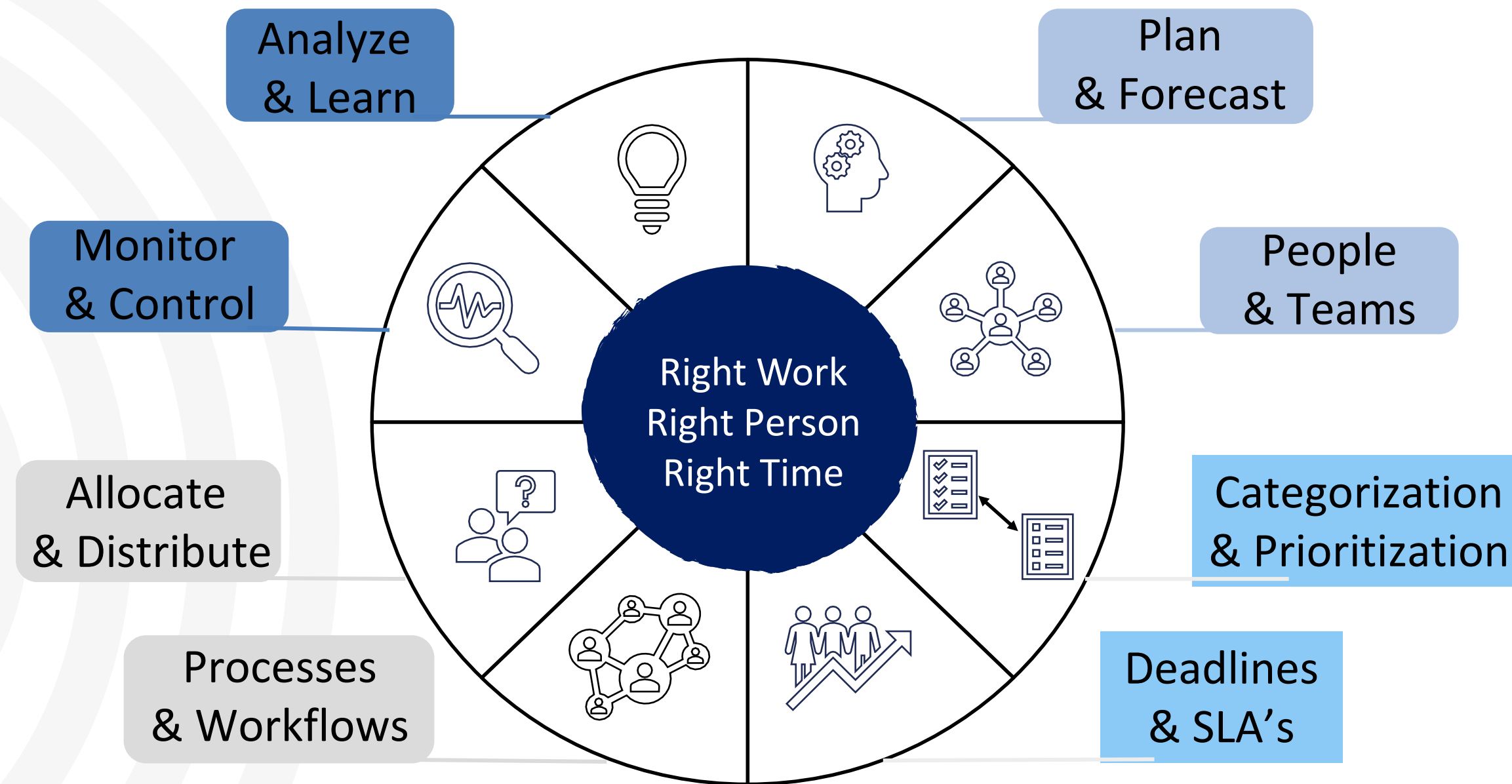
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# High Level Intelligent Work Concept



# Performance Levels, Success Criteria & Outcomes

## ORGANISATION

- Profit and turnover
- Productivity
- Efficiency
- Regulatory compliance (costs of breaches)
- Quality of work produced
- Health performance
  - Absenteeism (cost of sick leave)
  - Staff retention (cost of training)
- Accident/Errors/Malpractice (& Costs)



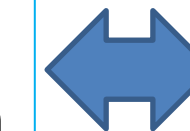
## WORK & BUSINESS PROCESS

- Productivity
- Efficiency
- Quality of work produced
- Teamwork and social cohesion



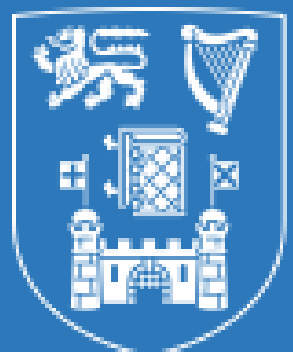
## WORKER LEVEL

- Wellbeing in work
  - Workload
  - Fatigue
  - Burnout
  - Engagement/motivation
  - Professional fulfilment
  - Psychological wellbeing in work
  - Trust
- Job satisfaction
- Errors
- Accidents

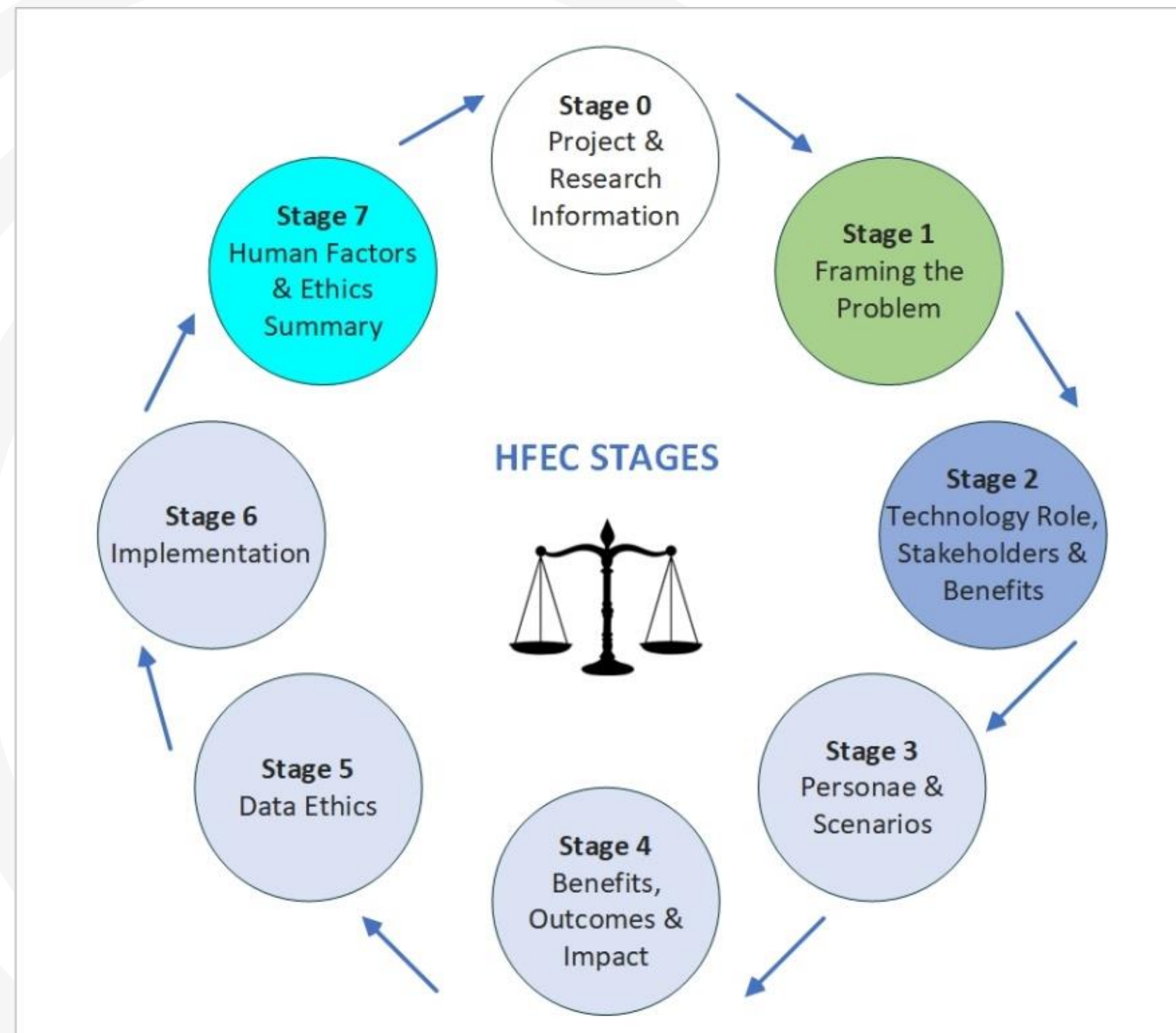


## CUSTOMER LEVEL

- No of customers
- Growth – no of new customers
- Customer attrition
- Satisfaction
- Perception of brand



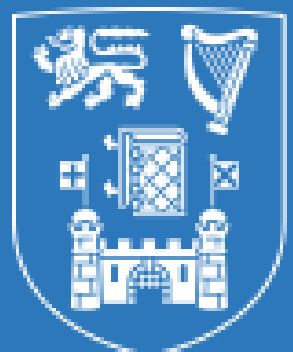
# Human Factors & Ethics Canvas (HFEC) & IW Concept



## Assessment of Impact

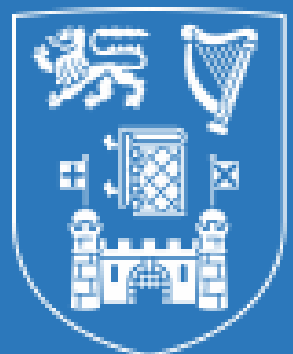
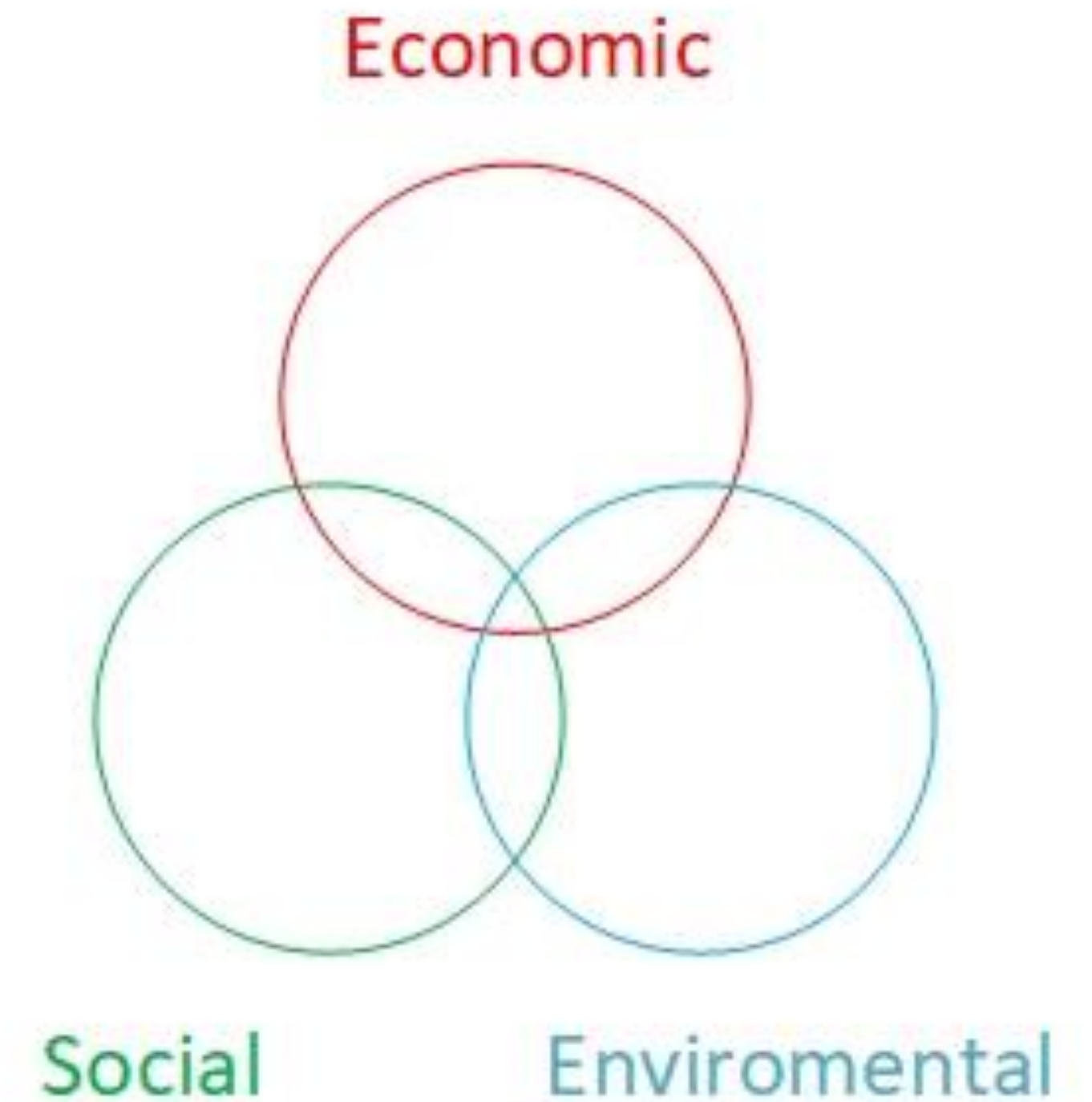
1. Positive impacts
2. Negative impacts
3. Specific psychosocial impacts
4. Specific environmental impacts
5. Unintended consequences and unknown impacts

– Cahill, J. (2019). Human factors research methodologies and the specification of a Human Factors & Ethics canvas. White Paper. Centre for Innovative Human Systems, School of Psychology, Trinity College Dublin. <https://www.tcd.ie/cihs/projects/hfaecanvas.php>



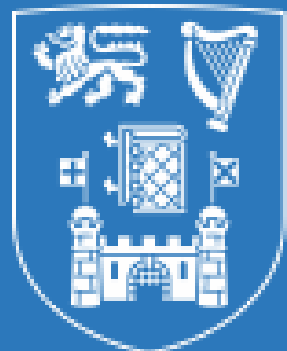
# Ethical Principles

- Human activity should not compromise the long-term balance between the economic, environmental and social pillars (triple bottom line)
- Enterprise, worker and society – stakeholders (**tripartite labour collaboration**)
- Social justice as the basic premise for the quality of employment and quality of life
- Workers has human beings and more than commodities/resources – rights based approach
- Workplace and worker wellness
- Monitoring – self guided, consent, protection of personal sphere, autonomy
- Avoidance of WRS, worker isolation..
- Pursuit of growth and development (career, personal, team)



# Conclusions

- **Innovative and ethical ‘intelligent work’ models and systems**
- Use of Human Factors & Ethics Canvas (HFEC)
- Beyond focus on productivity and efficiency – also, healthy, safe and ethical
- Augment the worker and the team (includes human workers, technical agents and customer)
- Self management/assessment (worker)
  - Motivate and incentivize an employee to do their best work
  - Self-monitoring in work (as opposed to big brother/being monitored)
  - Work performance and health data used by individual to self-regulate own work and improve performance
  - Consent, privacy, autonomy
- Integration of performance monitoring, operations management, self management & risk/safety



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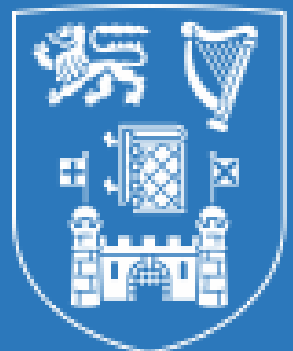
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# Thanks & Questions





# Contact Details



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