



A Legacy Pledge  
for Trinity

*Sample Wording*

Canada



**Trinity College Dublin**

Coláiste na Tríonóide, Baile Átha Cliath

The University of Dublin

# Sample Wording

## Residents of Canada

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Thank you for considering making a gift to University of Dublin, Trinity College, in your will. Legacies for Trinity College Dublin that originate in Canada are sent directly to Trinity College in Dublin. The College has “prescribed” status as per Regulation 3503 of the Canadian Income Tax Regulations.

Please note all suggested wording is for information purposes only and should not be relied upon as legal advice. In all cases, we recommend that you should consult your solicitor who will be able to advise you in light of your own particular circumstances.

To ensure that a gift can be efficiently transferred to the University, the following are sample formats for inclusion in a will.

### **A Financial Gift**

“I give the sum of \$ \_\_\_\_\_ (in figures and words) to the University of Dublin, Trinity College (Charity Number CHY11) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

### **A Gift of an Asset**

“I give my \_\_\_\_\_

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(full description of item and its location) to University of Dublin, Trinity College (Charity Number CHY11) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

### **A Residual Gift**

“I give the whole (or a \_\_\_\_\_ % share) of the residue of my estate to University of Dublin, Trinity College (Charity Number CHY11) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

### **Reversionary Legacy**

The wording above should be adapted to suit your particular needs and wishes.

**If you wish to make a gift to a specific area or School in Trinity College, please amend the clause accordingly. We recommend that you contact us, in confidence, to discuss your intentions and to ensure that we understand and can act on your wishes.**

**In order to qualify for a Canadian estate tax charitable deduction, money or property left to Trinity College must be specified to be for exclusively educational purposes by Trinity College Dublin.**

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### **For more information, please contact**

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