A Legacy Pledge for Trinity Sample Wording United States of America



Trinity College Dublin Coláiste na Tríonóide, Baile Átha Cliath The University of Dublin

Sample Wording Residents of the United States of America

Thank you for considering making a gift to Trinity College Dublin ("TCD"), in your will. Legacies for Trinity College Dublin that originate in the United States of America are sent directly to Trinity College in Dublin. The College is an established Trust.

Please note all sample wording is for information purposes only and should not be relied upon as legal advice. In all cases, we recommend that you should consult your solicitor who will be able to advise you in light of your own particular circumstances.

To ensure that a gift can be efficiently transferred, the following are sample formats for inclusion in a will of an American resident:

A Financial Gift

"I give the sum of \$ ______ (in figures and words) to Trinity College Dublin (Charity Number CHY11) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)".

A Gift of an Asset

"I give my_

(full description of item and its location) to Trinity College Dublin (Charity Number CHY11) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)".

A Residual Gift

"I give the whole (or a _______% share) of the residue of my estate to Trinity College Dublin (Charity Number CHY11) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)".

Reversionary Legacy

The wording above should be adapted to suit your particular needs and wishes.

If you wish to make a gift to a specific area or School in Trinity College, please amend the clause accordingly. We recommend that you contact us, in confidence, to discuss your intentions and to ensure that we understand and can act on your wishes.

In order to qualify for a US estate tax charitable deduction, money or property left to Trinity College must be specified to be for exclusively educational purposes by Trinity College Dublin.

For more information, please contact

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