

## Sample Wording

## Residents of the United Kingdom

Thank you for considering making a gift to Trinity College Dublin in your will. Gifts and legacies for Trinity College Dublin that originate in the UK, are channelled through *Trinity Foundation* which is the University's philanthropic arm.

Please note all sample wording is for information purposes only and should not be relied upon as legal advice. In all cases, we recommend that you consult your solicitor who will be able to advise you in light of your own particular circumstances.

Trinity Foundation is a registered Irish charity, CHY10898 which is also recognised as a charity for tax purposes in the UK. To ensure that a gift can be efficiently transferred to the University, the following are sample formats for inclusion in a will.

A Financial Gift  I give the sum of £ (in figures and words)  Trinity Foundation (Charity Number CHY10898) to be used for the general charitable purposes of Trinity College Dublin. The receipt of a person who appears to be a proper officer of Trinity Foundation shall be a discharge to my Executors.
A Gift of an Asset "I give my
(full description of item and its location) to Trinity Foundation (Charity Number CHY10898) to be used for the general charitable purposes of Trinity College Dublin. The receipt of a person who appears to be a proper officer of Trinity Foundation shall be a discharge to my Executors".
A Residual Gift "I give the whole (or a % share) of the residue of my estate to Trinity Foundation (Charity Number CHY10898) to be used for the general charitable purposes of Trinity College Dublin. The receipt of a person who appears to be a proper officer of Trinity Foundation shall be a discharge to my Executors".
Reversionary Legacy

The wording above should be adapted to suit your particular needs and wishes.

If you wish to make a gift to a specific area or School in Trinity College, please amend the clause accordingly. We recommend that you contact us, in confidence, to discuss your intentions and to ensure that we understand and can act on your wishes.

Trinity Foundation has charitable status and is recognised by UK Revenue & Customs, thus your legacy will be exempt from inheritance tax.

## For more information, please contact

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