



Trinity College Dublin
Coláiste na Tríonóide, Baile Átha Cliath
The University of Dublin

Leaving a Bequest to Trinity College Dublin

Information for Canadian Donors

Inspiring Generations

The Campaign for Trinity College Dublin





Introduction

Thank you for considering making a gift to University of Dublin, Trinity College, in your will.

Legacies for Trinity College Dublin that originate in Canada are sent directly to Trinity College in Dublin.

The College has “prescribed” status as per Regulation 3503 of the Canadian Income Tax Regulations.

Please note all suggested wording is for information purposes only and should not be relied upon as legal advice. In all cases, we recommend that you should consult your solicitor who will be able to advise you in light of your own particular circumstances.

To ensure that a gift can be efficiently transferred to the University, overleaf please find sample formats for inclusion in a will.



A Financial Gift

“I give the sum of \$ (in figures and words) to the University of Dublin, Trinity College (Charity Number CHY10898) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

A Gift of an Asset

“I give my (full description of item and its location) to University of Dublin, Trinity College (Charity Number CHY10898) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

A Residual Gift

“I give the whole (or a % share) of the residue of my estate to University of Dublin, Trinity College (Charity Number CHY10898) to be used for the general educational purposes of TCD. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

Reversionary Legacy

The wording above should be adapted to suit your particular needs and wishes.



Codicil to an Existing Will

If you have a will already in place, the easiest way of adding a gift to Trinity College Dublin is to use a codicil. A codicil is a document that amends, rather than replaces, your will. The example wording below can be used by you or your solicitor to amend your existing will.

“I [name] of [address] declare this to be a (first/second) codicil to my will dated [date]. In addition to any legacies given in my will, I give to Trinity College Dublin (Charity Number CHY10898) the sum of \$ (in figures and words) (or % share of my residuary estate/specific item) to be used for the general charitable purposes of Trinity College Dublin. I direct that the receipt of the Treasurer of Trinity College shall be a sufficient discharge to my Executor(s)”.

Signed_____ Date_____

Witnessed by: (Two witnesses are needed in Canada)

Witness 1	Witness 2
Name	Name
Address	Address
Occupation	Occupation
Date	Date
Signature	Signature



If you wish to make a gift to a specific area or School in Trinity College, please amend the clause accordingly.

We recommend that you contact us, in confidence, to discuss your intentions and to ensure that we understand and can act on your wishes. In order to qualify for a Canadian estate tax charitable deduction, money or property left to Trinity College must be specified to be for exclusively educational purposes by Trinity College Dublin.

For further information please contact:

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