

European Commission
Directorate-General for Agriculture

**EUROPEAN AGRICULTURE
ENTERING THE
21st CENTURY**

October 2002

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Foreword

This publication provides an overview of the evolution of the agricultural situation in the EU and in all Member States over the last 10 years. It can therefore be interpreted as a dynamic photograph of European agriculture at the beginning of the new century.

It is mainly based on statistical information from Eurostat, as available in September 2002. In certain cases, data collected or estimated by the Directorate-General for Agriculture have also been used.

This report contains three chapters. Chapter I focuses on the agricultural economy in the EU and covers the following aspects: the role of agriculture in the economy, structures of agricultural holdings, employment in agriculture, prices, income and trade. Chapter II gives an overview of the market balance sheets for a certain number of agricultural products. Chapter III covers the main budgetary aspects.

List of acronyms and abbreviations

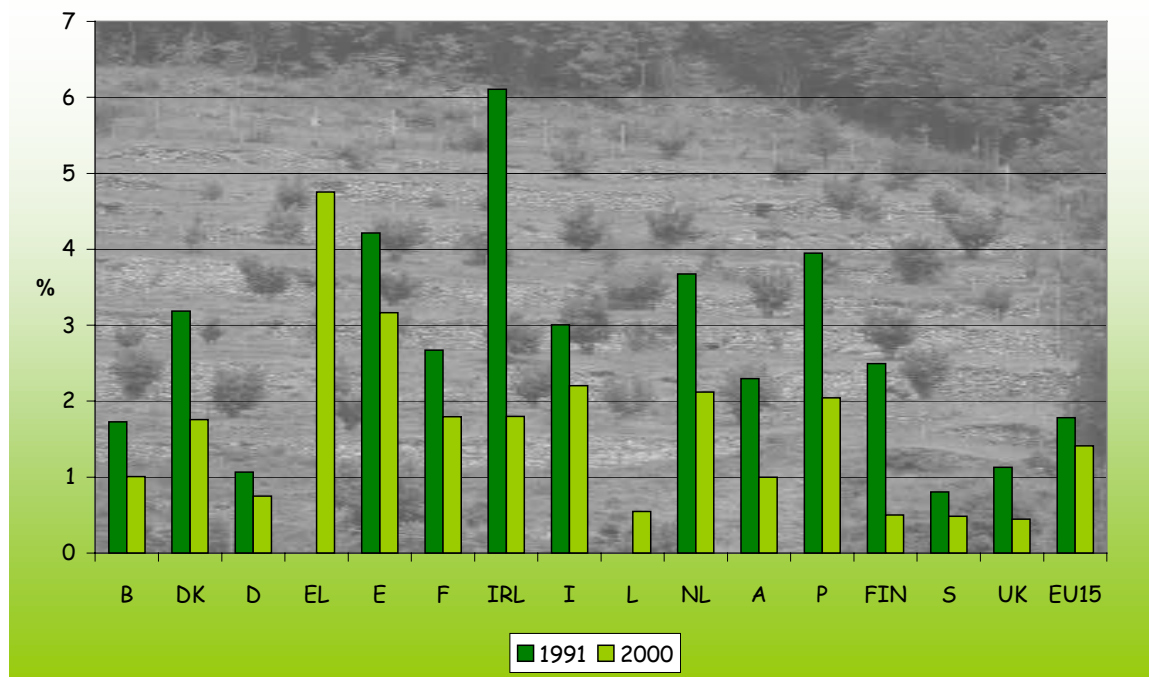
A	Austria
AWU	Annual Working Unit
B	Belgium
BLEU	Belgium and Luxembourg
CAP	common agricultural policy
D	Germany
DG AGRI	European Commission, Directorate-General for Agriculture
DK	Denmark
E	Spain
EAGGF	European Agricultural Guidance and Guarantee Fund
EL	Greece
ESU	Economic Size Unit
EU	European Union
Eurostat	Statistical Office of the European Communities
F	France
FADN	farm accountancy data network
FIN	Finland
GDP	gross domestic product
ha	hectare
hl	hectolitre
I	Italy
IRL	Ireland
L	Luxembourg
LSU	Livestock Size Unit
mio T	million metric tonne
MS	Member State
NL	Netherlands
OECD	Organisation for Economic Co-operation and Development
P	Portugal
PSE	Producer Support Estimate
S	Sweden
SGM	Standard Gross Margin
SMP	Skimmed Milk Powder
t	metric tonne
UAA	Utilised Agricultural Area
UK	United Kingdom
WMP	Whole Milk Powder

**THE AGRICULTURAL ECONOMY
IN THE EUROPEAN UNION**

Chapter I The agricultural economy in the EU

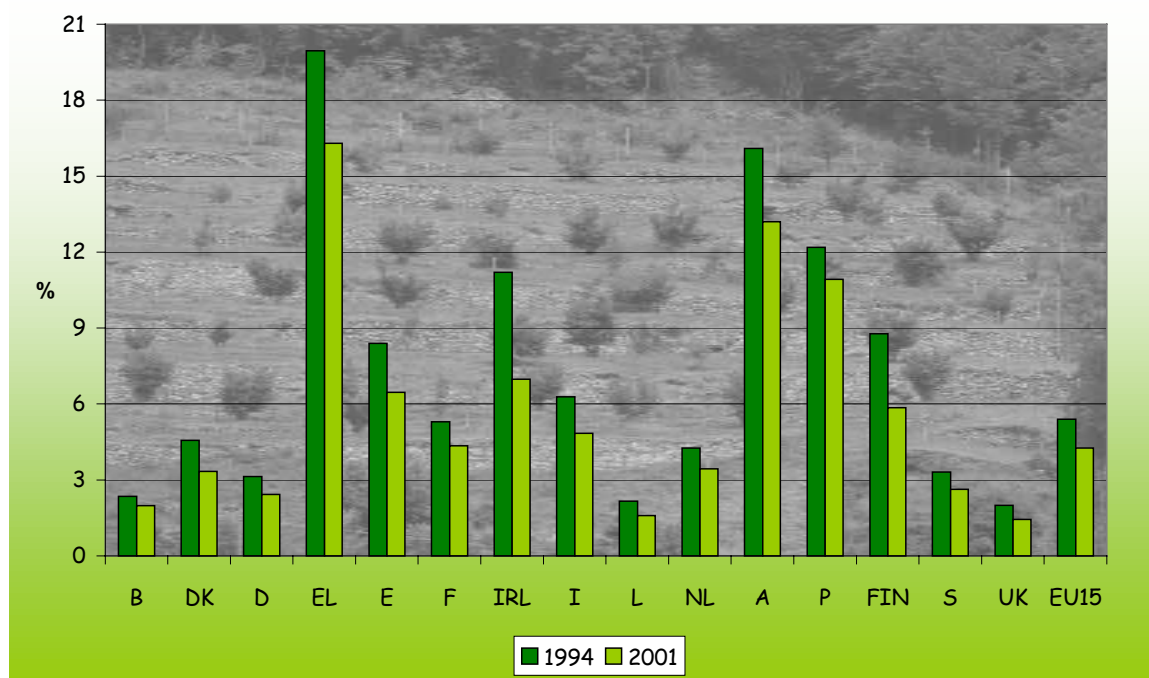
1. Key agricultural statistics

1.1. Share of agriculture in the GDP



Source: Eurostat National Accounts, Economic Accounts for Agriculture.

1.2. Share of agriculture in employed civilian working population



Source: Eurostat Employment.

2. Structure of agricultural holdings

2.1. Land use (1 000 ha)

	Total Area		Total area of which:				UAA of which:					
			Wooded area		UAA		Arable land		Permanent grassland		Land under permanent crops	
	1991	2000	1991	2000	1991	2000	1991	2000	1991	2000	1991	2000
EU-15	323 017	323 538	:	:	140 871	:	76 712	73 594	52 096	:	11 624	11 128
EU-12	235 820	236 341	:	:	131 497	:	69 973	67 436	49 563	:	11 540	11 049
Belgium	3 052	3 053	617	607	1 375	1 396	781	867	556	506	16	21
Denmark	4 309	4 309	445	445	2 786	2 641	2 563	2 468	212	166	10	6
Germany	35 697	35 703	:	:	17 136	17 067	11 559	11 804	5 330	5 048	218	207
Greece	13 196	13 196	2 940	:	5 169	3 901	2 329	2 783	1 789	:	1 052	1 113
Spain	50 599	50 599	15 858	15 915	30 054	25 386	15 185	13 205	10 037	7 184	4 832	4 965
France	54 397	54 909	14 849	15 333	30 441	29 796	17 809	18 339	11 198	10 128	1 207	1 151
Ireland	7 029	7 030	:	:	4 444	:	754	960	3 687	:	2	2
Italy	30 132	30 132	:	6 851	16 946	15 189	9 025	8 211	4 508	4 145	3 323	2 738
Luxembourg	259	259	89	88	126	135	55	68	69	65	2	1
Netherlands	3 551	3 552	309	322	1 971	1 969	888	1 018	1 044	902	34	34
Austria	8 386	8 386	3 229	:	3 477	3 407	1 427	1 381	1 953	1 943	79	73
Portugal	9 191	9 191	3 108	3 324	4 121	3 907	2 445	1 730	857	1 390	787	765
Finland	33 815	33 815	23 186	:	2 539	2 209	2 521	2 178	15	26	2	4
Sweden	44 996	44 996	22 535	22 323	3 358	2 974	2 790	2 599	565	372	3	3
UK	24 410	24 410	2 425	:	16 928	15 722	6 580	5 984	10 276	9 693	56	45

Source: Eurostat, Land use.



UAA: Utilised Agricultural Area

2.2. Agricultural holdings: total number and average agricultural area

	Total number of holdings (1000 units)				Total agricultural area (1000 ha)				Agricultural Area per holding (ha)			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	7 370	6 989	:	:	128 497	128 691	:	:	17.4	18.4
EU-12	7 993	7 264	6 959	6 598	119 581	118 953	119 821	119 995	15.0	16.4	17.2	18.2
Belgium	85	76	71	67	1 345	1 344	1 354	1 383	15.8	17.6	19.1	20.6
Denmark	81	74	69	63	2 779	2 739	2 727	2 689	34.2	37.1	39.6	42.5
Germany	654	606	567	534	17 048	17 022	17 157	17 160	26.1	28.1	30.3	32.1
Greece	850	819	802	821	3 661	3 539	3 578	3 499	4.3	4.3	4.5	4.3
Spain	1 594	1 384	1 278	1 208	24 531	24 714	25 230	25 630	15.4	17.9	19.7	21.2
France	924	801	735	680	28 186	28 107	28 267	28 331	30.5	35.1	38.5	41.7
Ireland	171	159	153	148	4 442	4 278	4 325	4 342	26.0	26.8	28.2	29.4
Italy	2 665	2 488	2 482	2 315	14 947	14 736	14 685	14 833	5.6	5.9	5.9	6.4
Luxembourg	4	3	3	3	127	127	127	127	31.8	37.4	39.7	42.3
Netherlands	125	120	113	108	2 011	2 015	1 999	2 011	16.1	16.8	17.7	18.6
Austria	:	:	222	210	:	:	3 425	3 415	:	:	15.4	16.3
Portugal	599	489	451	417	4 006	3 950	3 925	3 822	6.7	8.1	8.7	9.2
Finland	:	:	101	91	:	:	2 192	2 172	:	:	21.7	23.8
Sweden	:	:	89	90	:	:	3 060	3 109	:	:	34.5	34.7
United Kingdom	243	244	235	233	16 499	16 383	16 447	16 169	67.9	67.3	70.1	69.3

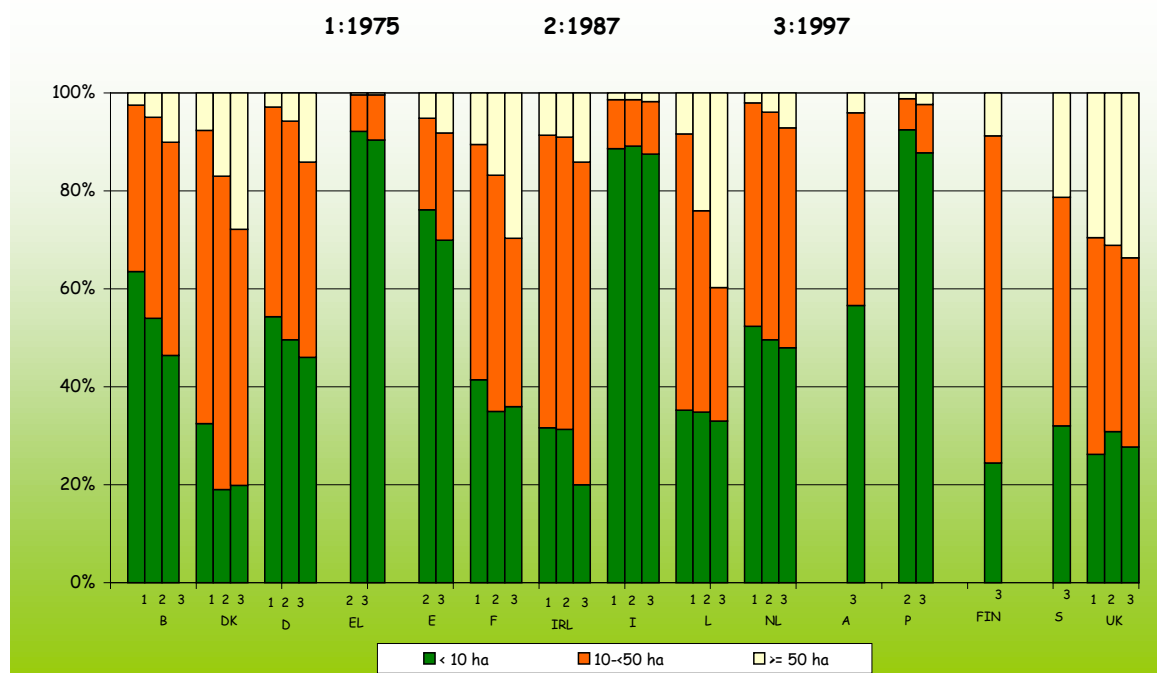
Source: Eurostat, Farm Structure Surveys.

2.3. Total number of holdings by size classes (1 000 holdings)

	Number of holdings of less than 10 ha				Number of holdings from 10 to less than 50 ha				Number of holdings of 50 ha and more			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	5 154	4 831	:	:	1 630	1 560	:	:	586	599
EU-12	5 816	5 201	4 970	4 661	1 675	1 529	1 436	1 374	503	534	552	563
Belgium	44	38	34	31	35	33	31	29	5	5	6	7
Denmark	14	14	13	13	51	44	38	33	16	16	17	18
Germany	321	287	263	246	277	254	232	213	56	66	72	76
Greece	772	742	723	743	75	74	76	75	4	3	3	3
Spain	1 216	1 021	918	845	291	270	263	265	87	93	97	99
France	346	299	270	244	398	309	266	234	180	194	199	202
Ireland	43	39	35	30	108	102	98	98	20	19	20	21
Italy	2 383	2 197	2 196	2 027	243	251	246	247	38	41	40	42
Luxembourg	1	1	1	1	2	1	1	1	1	1	1	1
Netherlands	62	60	56	52	57	53	51	49	6	7	7	8
Austria	:	:	129	119	:	:	85	83	:	:	8	9
Portugal	549	436	398	366	41	44	43	41	9	10	10	10
Finland	:	:	29	22	:	:	66	61	:	:	7	8
Sweden	:	:	27	29	:	:	44	42	:	:	19	19
United Kingdom	64	67	62	65	98	96	93	90	81	80	80	79

Source: Eurostat, Farm Structure Surveys.

2.4. Distribution of holdings by size classes (%)



Source: Eurostat, Farm Structure Surveys.

2.5. The economic size of agricultural holdings (Economic Size Unit)

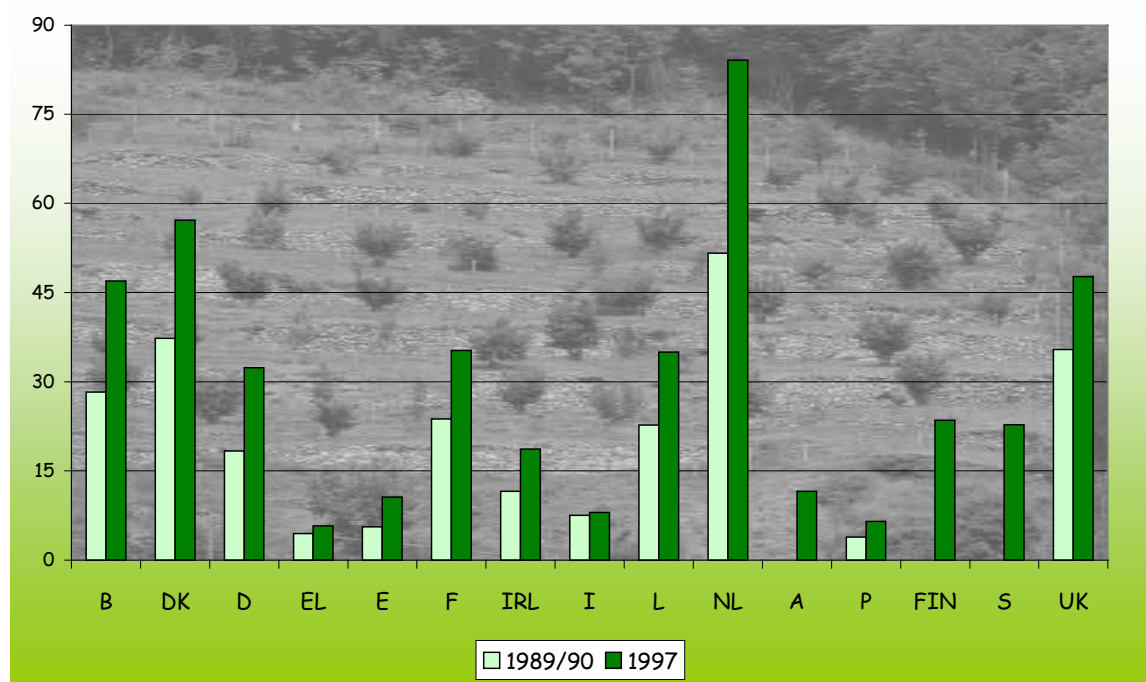
	Total Standard Gross Margin (1000 ESU)				Total number of holding (1000 holdings)				Average SGM per holding (ESU)			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	109 882	116 586	:	:	7 370.0	6 989.2	:	:	14.9	16.7
EU-12	91 492	103 886	103 800	109 960	7 992.9	7 264.0	6 958.5	6 598.0	11.4	14.3	14.9	16.7
Belgium	2 400	2 980	3 024	3 155	85.0	76.3	71.0	67.2	28.2	39.1	42.6	46.9
Denmark	3 032	3 594	3 557	3 615	81.3	73.8	68.8	63.2	37.3	48.7	51.7	57.2
Germany	11 990	15 937	15 845	17 301	653.6	606.1	566.9	534.4	18.3	26.3	28.0	32.4
Greece	3 766	5 118	4 865	4 739	850.1	819.2	802.4	821.4	4.4	6.2	6.1	5.8
Spain	8 889	11 458	10 973	12 837	1 593.6	1 383.9	1 277.6	1 208.3	5.6	8.3	8.6	10.6
France	21 916	23 373	23 015	23 992	923.6	801.3	734.8	679.8	23.7	29.2	31.3	35.3
Ireland	1 980	2 393	2 526	2 761	170.6	159.4	153.4	147.8	11.6	15.0	16.5	18.7
Italy	20 072	18 970	18 535	18 542	2 664.6	2 488.4	2 482.1	2 315.2	7.5	7.6	7.5	8.0
Luxembourg	91	99	96	105	4.0	3.4	3.2	3.0	22.8	29.1	30.0	35.0
Netherlands	6 441	8 274	8 930	9 077	124.8	119.7	113.2	107.9	51.6	69.1	78.9	84.1
Austria			2 462	2 432			221.8	210.1			11.1	11.6
Portugal	2 307	2 443	2 438	2 707	598.7	489.0	450.6	416.7	3.9	5.0	5.4	6.5
Finland			1 565	2 152			101.0	91.4			15.5	23.5
Sweden			2 055	2 041			88.8	89.6			23.1	22.8
United Kingdom	8 609	9 247	9 996	11 129	243.1	243.5	234.5	233.2	35.4	38.0	42.6	47.7

Source: Eurostat, Farm Structure Surveys.



An Economic Size Unit corresponds to 1 200 EUR of Standard Gross Margin

2.6. Standard Gross Margin per holding (Economic Size Unit)



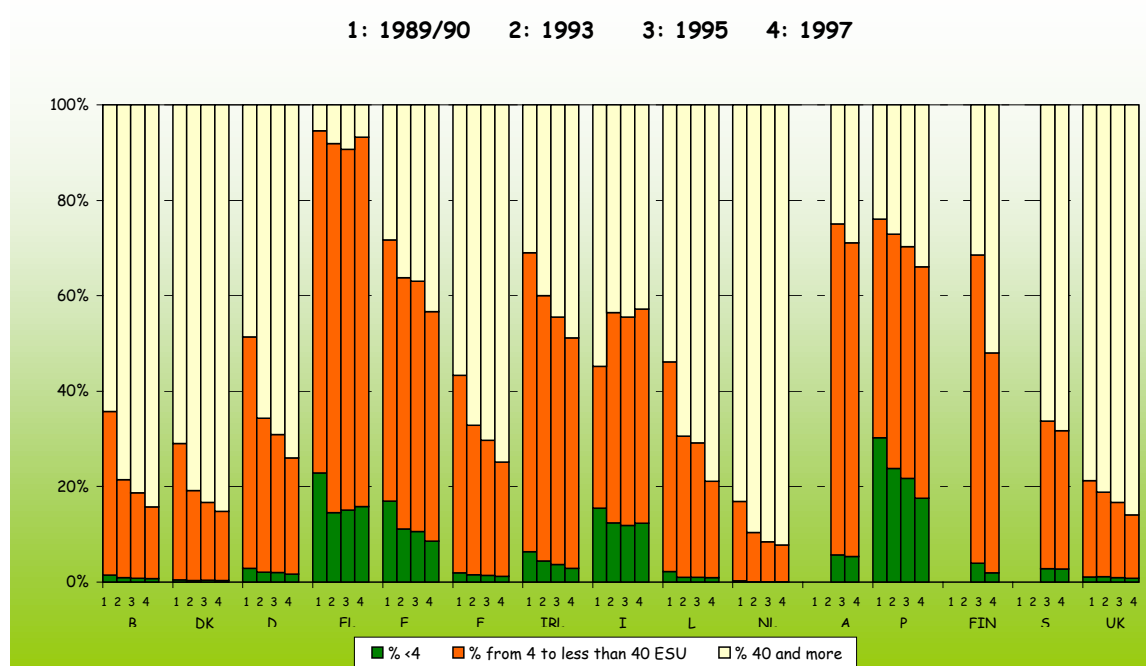
Source: Eurostat, Farm Structure Surveys.

2.7. Total number of holdings by economic size classes (thousand Economic Size Unit)

	Number of holdings per class (1000)											
	1989/90			1993			1995			1997		
	0 < 4	4 < 40	> 40	0 < 4	4 < 40	> 40	0 < 4	4 < 40	> 40	0 < 4	4 < 40	> 40
EU-15	:	:	:	:	:	:	3 891	2 793	687	3 531	2 722	736
EU-12	4 602	2 824	545	3 889	2 729	646	3 738	2 567	654	3 391	2 516	692
Belgium	20	43	22	16	33	28	13	30	28	12	27	29
Denmark	5	51	26	4	41	28	4	38	27	4	34	26
Germany	204	345	83	192	304	110	186	268	113	167	246	122
Greece	547	300	3	434	378	7	437	359	7	456	360	5
Spain	1 107	461	26	832	508	44	754	480	43	662	488	58
France	261	505	158	222	393	186	201	344	190	178	296	205
Ireland	73	88	10	53	92	14	47	90	16	38	90	19
Italy	1 824	754	87	1 696	707	85	1 701	698	83	1 523	713	79
Luxembourg	1	2	1	1	2	1	1	1	1	1	1	1
Netherlands	4	60	61	2	50	68	2	44	67	1	41	66
Austria	:	:	:	:	:	:	93	119	10	89	110	11
Portugal	479	114	6	360	122	7	326	116	8	279	128	10
Finland	:	:	:	:	:	:	29	65	7	18	56	17
Sweden	:	:	:	:	:	:	31	42	16	33	40	16
United Kingdom	77	101	64	78	99	67	66	98	71	70	91	71

Source: Eurostat, Farm Structure Surveys.

2.8. Distribution of holdings by economic size classes (%)



Source: Eurostat, Farm Structure Surveys.

2.9. Type of tenure

	Agricultural area owner-farmed (1000 ha)				Percentage of agricultural area owner-farmed			
	1989/90	1993	1995	1997	1989/90	1993	1995	1997
EU-15	:	:	76 337	75 930	:	:	59.4	59.0
EU-12	72 505	70 564	70 283	69 859	60.6	59.3	58.7	58.2
Belgium	444	441	438	441	33.0	32.8	32.3	31.9
Denmark	2 249	2 160	2 112	2 019	80.9	78.9	77.5	75.1
Germany	6 751	6 800	6 531	6 354	39.6	39.9	38.1	37.0
Greece	2 799	2 662	2 638	2 581	76.4	75.2	73.7	73.8
Spain	17 730	17 961	18 248	18 530	72.3	72.7	72.3	72.3
France	12 212	11 055	10 401	9 879	43.3	39.3	36.8	34.9
Ireland	3 891	3 767	3 788	3 767	87.6	88.1	87.6	86.7
Italy	12 097	11 464	11 470	11 583	80.9	77.8	78.1	78.1
Luxembourg	64	61	60	59	50.4	47.6	47.1	46.5
Netherlands	1 346	1 302	1 393	1 442	66.9	64.6	69.7	71.7
Austria	:	:	2 671	2 637	:	:	78.0	77.2
Portugal	2 762	2 749	2 731	2 659	69.0	69.6	69.6	69.6
Finland	:	:	1 708	1 741	:	:	77.9	80.2
Sweden	:	:	1 676	1 693	:	:	54.8	54.4
United Kingdom	10 160	10 143	10 476	10 545	61.6	61.9	63.7	65.2

Source: Eurostat, Farm Structure Surveys.



LSU: Livestock Size Unit

2.10. Holdings with livestock

	Number of holdings with livestock (1000 units)				Livestock (million LSU)				Livestock per holding (LSU)			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	3 897	3 519	:	:	114.9	115.4	:	:	29.5	32.8
EU-12	4 359	3 844	3 619	3 263	111.6	109.3	108.8	109.2	25.6	28.4	30.0	33.5
Belgium	69	61	57	53	4.3	4.3	4.4	4.4	61.2	70.5	77.9	83.5
Denmark	61	54	48	45	3.9	4.5	4.3	4.3	64.9	84.2	89.4	96.0
Germany	503	458	422	393	21.6	19.5	19.0	18.9	42.9	42.4	45.2	48.2
Greece	483	494	487	446	2.5	2.2	2.3	2.3	5.1	4.5	4.6	5.1
Spain	633	515	468	421	10.4	10.6	10.8	11.3	16.5	20.6	23.1	26.7
France	708	589	540	493	24.1	23.6	24.2	23.9	34.0	40.1	44.8	48.4
Ireland	162	155	147	144	6.5	6.5	6.5	6.9	40.1	41.9	44.1	47.8
Italy	968	848	823	697	11.3	10.9	10.6	10.6	11.6	12.8	12.9	15.2
Luxembourg	3	3	3	2	0.2	0.2	0.2	0.2	54.5	60.7	65.4	70.8
Netherlands	88	84	78	74	7.9	8.1	7.7	7.7	90.5	96.7	99.1	103.6
Austria	:	:	158	148	:	:	2.9	2.8	:	:	18.1	18.7
Portugal	496	392	353	319	2.4	2.4	2.4	2.3	4.9	6.0	6.7	7.3
Finland	:	:	60	52	:	:	1.3	1.3	:	:	21.2	25.8
Sweden	:	:	59	56	:	:	2.1	2.1	:	:	34.7	36.8
United Kingdom	187	191	195	177	16.6	16.6	16.4	16.6	88.5	86.7	84.4	93.7

Source: Eurostat, Farm Structure Surveys.

2.11. Total number of holdings by type of farming in 1997 (1 000 holdings)

	Total number	Type of farming of which:							
		Specialist Field crops	Horti culture	Permanent crops	Grazing livestock	Granivores	Mixed cropping	Mixed livestock	Mixed crops and livestock
EU-15	6 989	1 536	191	2 297	1 557	91	598	193	492
Belgium	67	9	5	3	32	5	2	4	8
Denmark	63	29	1	1	13	4	2	2	12
Germany	534	118	12	43	221	8	23	24	87
Greece	821	211	17	407	46	4	75	15	47
Spain	1 208	206	52	531	203	15	103	35	57
France	680	137	18	107	264	10	37	35	73
Ireland	148	4	0	0	139	1	0	0	4
Italy	2 315	609	46	1 046	212	9	246	24	96
Luxembourg	3	0	0	1	2	0	0	0	0
Netherlands	108	15	15	6	51	10	2	4	5
Austria	210	32	2	22	111	8	7	11	17
Portugal	417	43	12	127	51	6	94	34	50
Finland	91	38	4	1	37	4	2	1	6
Sweden	90	41	2	1	24	1	2	1	17
United Kingdom	233	46	5	3	151	7	3	3	14

Source: Eurostat, Farm Structure Surveys.

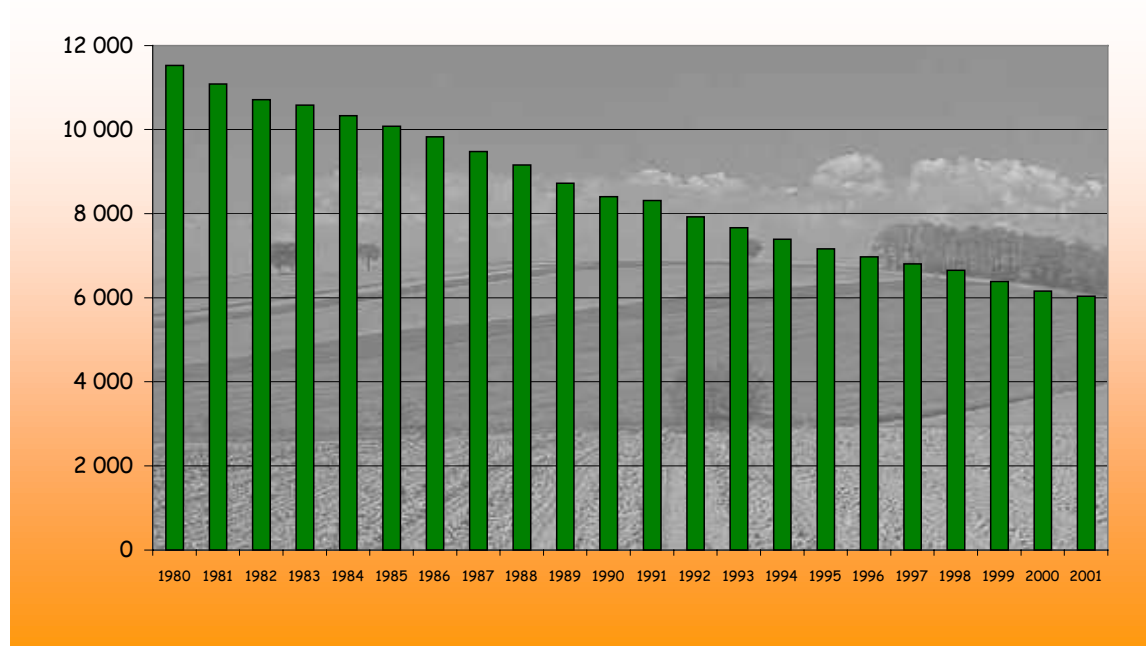
2.12. Utilised Agricultural Area by type of farming in 1997 (1 000 ha)

	Total Area	Principal Type of farming of which:							
		Specialist Field crops	Horti culture	Permanent crops	Grazing livestock	Granivores	Mixed cropping	Mixed livestock	Mixed crops and livestock
EU-15	128 712	41 381	710	10 074	48 135	1 143	6 989	3 716	16 493
Belgium	1 383	253	18	22	673	35	40	87	254
Denmark	2 689	1 084	10	9	624	189	85	113	576
Germany	17 183	5 701	35	224	5 405	112	766	671	4 268
Greece	3 499	1 399	32	955	355	6	351	114	288
Spain	25 630	9 320	210	3 957	6 997	173	2 129	749	2 068
France	28 331	9 572	130	1 366	10 888	141	1 011	943	4 282
Ireland	4 342	241	2	0	3 873	10	3	17	196
Italy	14 833	5 163	91	2 712	3 606	64	1 575	300	1 281
Luxembourg	127	4	0	2	97	1	1	6	16
Netherlands	2 011	495	64	37	1 143	51	51	61	108
Austria	3 415	606	7	106	1 996	97	135	140	328
Portugal	3 822	583	25	614	1 008	29	573	320	670
Finland	2 172	878	34	3	872	120	41	32	192
Sweden	3 109	1 270	19	8	1 104	34	81	56	538
United Kingdom	16 169	4 812	34	60	9 495	84	149	107	1 426

Source: Eurostat, Farm Structure Surveys.

3. Agricultural labour

3.1. Evolution of employment in agriculture in the EU (1 000 AWU)



Source: Eurostat (Economic Accounts for Agriculture) - EU15 (excluding GDR 1980-1990).



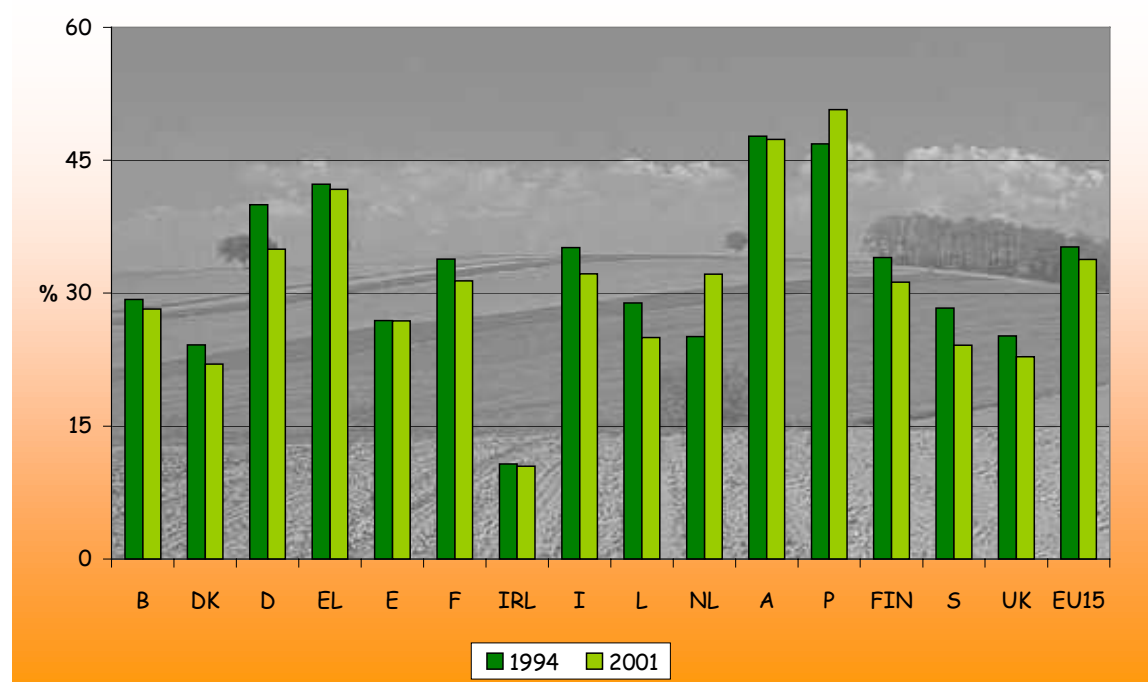
AWU: Annual Working Unit

3.2. Evolution of the employment in agriculture per MS (1 000 AWU)

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Belgium	94	90	88	86	84	80	80	77	76	74	72
Denmark	102	99	98	93	90	89	87	83	79	76	74
Germany	1 042	876	816	764	726	698	678	660	655	646	619
Greece	687	697	708	675	645	624	605	600	594	577	561
Spain	1 040	1 014	1 112	1 100	1 088	1 089	1 099	1 121	1 050	947	930
France	1 315	1 260	1 195	1 159	1 129	1 101	1 074	1 052	1 033	1 015	997
Ireland	262	259	252	244	232	232	214	209	192	186	176
Italy	1 800	1 745	1 597	1 522	1 463	1 397	1 356	1 298	1 218	1 187	1 193
Luxembourg	6	6	5	5	5	5	5	5	4	4	4
Netherlands	232	234	231	225	221	225	226	221	220	220	212
Austria	213	208	204	195	187	181	180	178	176	172	169
Portugal	839	771	703	689	675	639	603	567	532	536	525
Finland	162	160	153	146	140	137	134	127	121	109	106
Sweden	96	95	94	93	90	87	84	80	76	73	70
United Kingdom	422	414	409	400	391	384	380	374	361	338	332

Source: Eurostat (Economic Accounts for Agriculture).

3.3. Share of women in total employment in the EU agriculture (%)



Source: Eurostat (Employment).

3.4. Distribution of total labour force per holder's age (1 000 holders)

	<35 years old				from 35 to 54 years old				from 55 to 64 years old				more than 65 years old			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	571	522	:	:	2682	2581	:	:	1995	1815	:	:	2022	1950
EU-12	656	578	507	468	3009	2652	2473	2377	2302	2034	1912	1737	1936	1910	1976	1906
Belgium	10	9	11	9	32	29	29	29	25	21	18	15	17	16	12	12
Denmark	9	7	7	7	35	32	30	29	21	18	16	14	16	16	16	13
Germany	101	103	98	86	317	292	269	260	181	163	153	132	47	42	42	41
Greece	74	59	49	44	317	291	278	278	243	228	227	218	216	241	249	281
Spain	113	88	77	69	582	482	426	408	489	420	367	323	384	364	371	368
France	121	104	92	79	387	353	341	338	276	213	174	140	126	116	110	106
Ireland	22	24	21	18	71	66	64	64	38	37	35	33	39	32	33	32
Italy	138	133	110	119	895	791	747	699	763	701	701	656	851	851	912	828
Luxembourg	0	0	0	0	2	2	1	1	1	1	1	1	1	1	1	1
Netherlands	11	12	10	7	58	53	50	47	34	32	30	29	19	19	19	20
Austria	:	:	40	35	:	:	110	107	:	:	47	43	:	:	21	21
Portugal	40	23	19	15	213	158	140	124	171	141	129	116	171	161	157	155
Finland	:	:	16	13	:	:	60	56	:	:	18	16	:	:	7	5
Sweden	:	:	7	6	:	:	40	40	:	:	18	19	:	:	18	18
United Kingdom	17	15	14	13	100	103	97	101	60	59	59	58	50	51	55	50

Source: Eurostat (Eurofarm).

3.5. Evolution of agricultural labour per holding

	Number of holdings (1000 units)				Total labour input (1000 AWU)				Labour force per holding (AWU)			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	7 370	6 989	:	:	7 264	7 023	:	:	1.0	1.0
EU-12	7 993	7 264	6 959	6 598	7 712	7 235	6 857	6 638	1.0	1.0	1.0	1.0
Belgium	85	76	71	67	93	85	79	79	1.1	1.1	1.1	1.2
Denmark	81	74	69	63	95	105	105	98	1.2	1.4	1.5	1.5
Germany	654	606	567	534	1 030	804	711	657	1.6	1.3	1.3	1.2
Greece	850	819	802	821	680	702	638	597	0.8	0.9	0.8	0.7
Spain	1 594	1 384	1 278	1 208	1 143	1 112	1 090	1 099	0.7	0.8	0.9	0.9
France	924	801	735	680	1 257	1 081	1 015	958	1.4	1.3	1.4	1.4
Ireland	171	159	153	148	250	240	218	202	1.5	1.5	1.4	1.4
Italy	2 665	2 488	2 482	2 315	1 924	1 837	1 818	1 798	0.7	0.7	0.7	0.8
Luxembourg	4	3	3	3	6	6	5	5	1.6	1.7	1.7	1.7
Netherlands	125	120	113	108	225	224	210	209	1.8	1.9	1.9	1.9
Austria	:	:	222	210	:	:	187	178	:	:	0.8	0.8
Portugal	599	489	451	417	847	605	584	520	1.4	1.2	1.3	1.2
Finland	:	:	101	91	:	:	131	126	:	:	1.3	1.4
Sweden	:	:	89	90	:	:	88	82	:	:	1.0	0.9
United Kingdom	243	244	235	233	474	434	384	416	1.9	1.8	1.6	1.8

Source: Eurostat, Farm Structure Surveys; DG AGRI calculation.



AWU: Annual Work Unit

3.6. Total agricultural labour: breakdown by working time (1 000 persons)

	< 50% *				= 50 % < 100% *				Full-time			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	9 539	9 335	:	:	2 304	2 129	:	:	3 290	3 182
EU-12	9 938	9 467	8 975	8 792	2 612	2 192	2 127	1 964	3 592	3 334	3 080	2 986
Belgium	53	55	53	47	22	18	14	13	65	58	55	57
Denmark	54	47	44	40	19	17	23	19	65	77	74	70
Germany	896	821	751	704	217	161	138	121	663	496	437	405
Greece	1 003	1 276	1 114	1 184	351	325	309	289	189	173	143	122
Spain	1 759	1 764	1 646	1 635	371	259	299	280	444	548	492	480
France	738	658	625	576	401	321	290	267	717	630	591	560
Ireland	64	88	83	87	67	62	57	55	182	170	153	140
Italy	4 210	3 635	3 652	3 500	562	539	553	515	516	588	568	586
Luxembourg	2	2	2	1	3	3	2	3	4	3	3	3
Netherlands	73	75	74	90	75	63	65	60	141	152	137	133
Austria	:	:	348	326	:	:	113	104	:	:	85	82
Portugal	853	781	705	667	436	337	302	255	272	146	166	149
Finland	:	:	116	114	:	:	36	33	:	:	80	76
Sweden	:	:	91	103	:	:	28	28	:	:	45	38
United Kingdom	231	266	227	260	89	88	76	89	334	292	261	280

Source: Eurostat, Farm Structure Surveys. * Percentage of annual working time out of a full-time rate. Labour excludes non-family labour force employed on a non-regular basis.

3.7. Holders with other gainful activities (1 000 holders)

	Total holders:				of which:				of which:			
	89/90	1993	1995	1997	89/90	1993	1995	1997	89/90	1993	1995	1997
EU-15	:	:	6 944	6 521	:	:	1 665	1 516	:	:	347	356
EU-12	7 607	6 822	6 559	6 160			1 543	1 413			293	294
Belgium	84	75	69	65	27	12	9	9	2	2	2	2
Denmark	80	72	67	62	9	16	16	18	17	5	5	4
Germany	626	582	548	505	245	229	216	199	32	32	31	29
Greece	847	814	796	813	177	198	170	182	43	44	34	33
Spain	1 432	1 179	1 055	990	408	349	246	236	82	58	48	39
France	908	785	717	661	135	112	102	92	83	78	75	72
Ireland	165	154	148	143	34	30	30	24	9	22	20	23
Italy	2 574	2 370	2 423	2 215	717	548	570	479	63	87	39	50
Luxembourg	4	3	3	2	1	0	0	0	0	0	0	0
Netherlands	119	116	103	104	:	21	19	15	:	7	7	8
Austria	:	:	203	192	:	:	68	49	:	:	12	25
Portugal	569	471	433	400	184	:	129	119	24	:	14	12
Finland	:	:	100	87	:	:	23	21	:	:	27	22
Sweden	:	:	81	82	:	:	29	32	:	:	15	16
United Kingdom	200	201	197	199	35	43	37	39	25	19	19	21

Source: Eurostat, Farm Structure Surveys.

4. Prices and Income in Agriculture

4.1. Indices of real output prices* for agricultural products (1990=100)

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
EU-15	97.2	89.4	84.6	84.8	85.2	83.0	80.0	76.6	72.8	74.0	75.4
Belgium	98.1	92.3	83.8	84.8	79.4	79.2	79.2	74.6	68.3	72.0	71.8
Denmark	96.2	92.8	80.0	79.5	77.8	77.3	76.0	66.7	62.6	67.0	70.4
Germany	95.2	91.2	80.6	79.4	78.7	76.8	76.1	71.0	67.2	70.6	73.1
Greece	100.6	90.5	84.3	87.5	87.7	86.5	84.7	80.9	79.3	80.3	82.4
Spain	94.9	83.5	84.1	88.8	94.1	90.5	84.8	81.7	78.9	78.5	79.2
France	97.7	89.6	83.5	80.7	80.2	78.6	78.0	77.6	74.5	74.2	74.3
Ireland	93.4	91.9	96.7	95.8	95.6	89.3	82.4	79.9	74.6	76.0	76.4
Italy	102.8	89.8	87.8	87.5	90.9	89.2	87.4	85.3	81.0	81.4	83.2
Luxembourg	89.6	82.3	78.0	75.9	73.6	71.0	71.4	69.6	69.2	67.1	66.9
Netherlands	100.8	92.1	83.4	84.2	84.9	84.8	87.0	81.8	74.1	80.1	80.6
Austria	97.1	92.5	87.3	85.5	63.2	62.7	63.4	58.7	56.6	59.3	61.7
Portugal	87.3	74.3	71.4	73.8	72.2	69.7	64.3	66.6	62.2	62.5	63.8
Finland	92.5	89.6	87.7	86.6	63.9	54.4	53.0	51.8	50.2	51.4	50.4
Sweden	91.5	86.4	79.3	81.6	79.8	76.2	73.7	74.6	72.2	68.3	69.9
United Kingdom	93.7	91.9	94.5	93.2	98.2	94.4	79.1	69.7	65.9	65.9	70.2

Source: Eurostat (Agricultural prices).

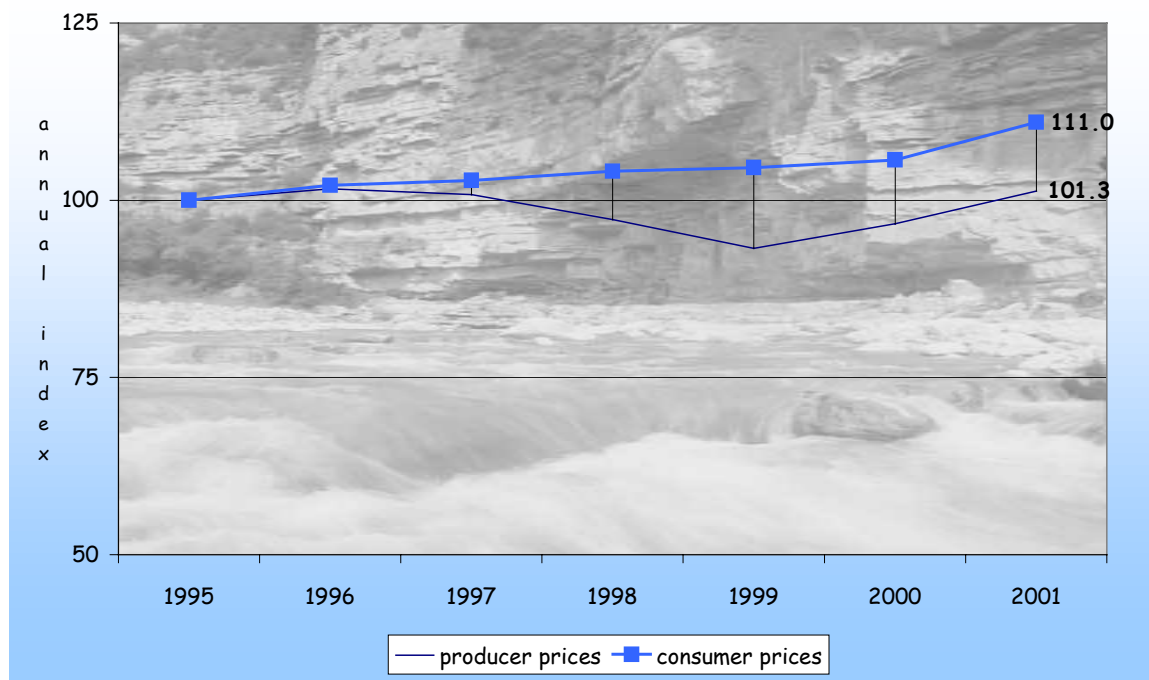
*Note: Output prices do not include direct payments granted to partially compensate the reduction in support prices from 1993 onwards.

4.2. Indices of real purchase prices for goods and services currently consumed in agriculture (1990=100)

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
EU-15	97.4	95.0	93.4	91.3	90.8	92.2	90.9	86.4	84.1	87.7	88.9
Belgium	97.1	94.5	91.0	88.5	87.4	89.4	89.7	84.4	82.4	87.1	85.7
Denmark	96.7	94.1	92.7	89.0	87.6	88.6	88.7	85.5	82.5	83.6	88.4
Germany	98.3	96.0	91.9	90.0	88.5	89.8	89.9	85.0	83.7	91.2	92.4
Greece	101.7	99.2	96.5	97.4	94.2	94.6	92.0	87.8	86.4	91.2	89.7
Spain	96.1	92.0	91.1	89.5	88.4	88.7	89.0	86.4	83.4	85.3	83.4
France	97.9	96.2	94.2	92.6	92.6	94.4	94.9	91.6	89.5	92.9	93.9
Ireland	97.3	94.3	93.0	91.7	90.8	92.7	90.0	86.1	84.6	85.3	86.2
Italy	95.9	92.8	95.6	93.1	97.9	97.0	93.2	89.1	86.1	86.3	88.5
Luxembourg	98.7	96.0	91.4	89.5	89.0	91.1	90.4	87.4	85.8	87.9	89.0
Netherlands	96.9	95.2	90.9	87.5	88.7	90.9	89.3	84.8	81.3	85.9	88.0
Austria	98.8	96.3	93.7	88.8	84.8	87.5	89.6	86.0	83.5	88.4	88.6
Portugal	94.5	89.3	79.7	79.2	76.0	73.4	69.0	65.4	63.4	64.0	66.4
Finland	102.8	102.4	102.0	96.6	74.7	75.9	77.0	73.9	71.6	74.5	73.1
Sweden	95.4	92.9	88.4	88.1	90.8	96.6	98.2	96.5	95.3	97.3	100.8
United Kingdom	97.6	97.2	99.7	97.0	97.2	101.2	93.5	83.9	81.1	85.5	89.6

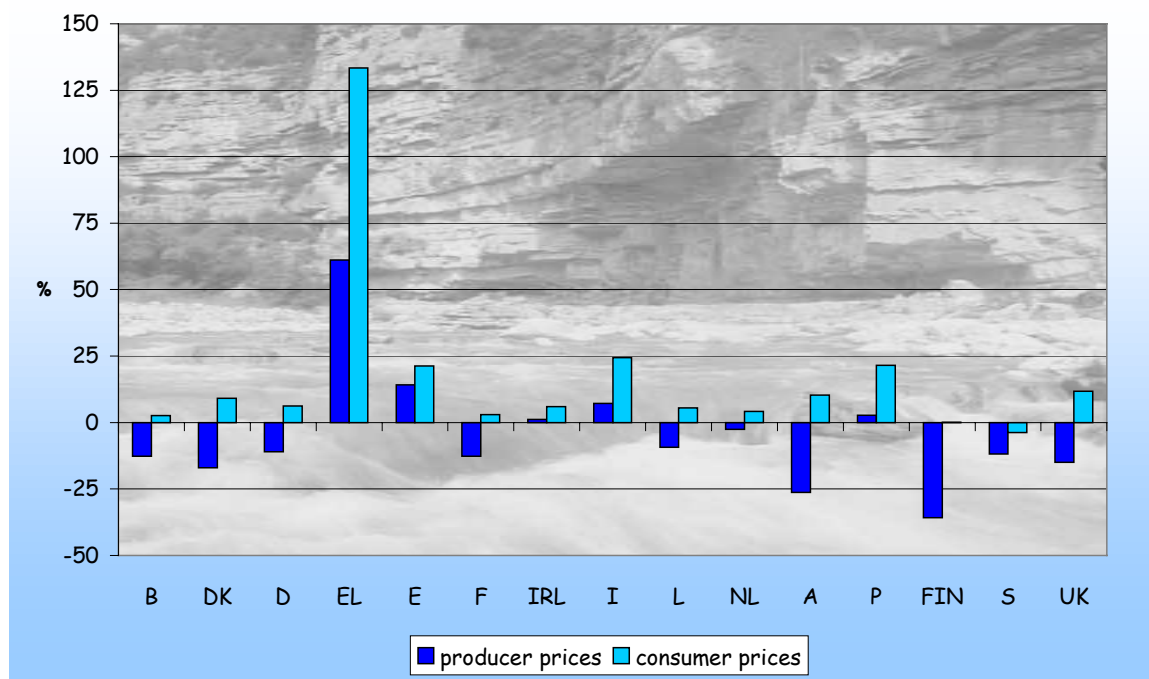
Source: Eurostat (Agricultural prices).

4.3. Comparison between producer prices for agricultural products and consumer prices for food products in the EU (1995=100 in nominal terms)



Source: Eurostat, DG AGRI calculation.

4.4. Variation in nominal producer prices for agricultural products and harmonised consumer prices for food products from 1991 to 2000 per Member State (%)



Source: Eurostat, DG AGRI calculation.

4.5. Market value of agricultural land (nominal prices in EUR/ha)

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
Denmark	6 537	6 275	5 887	6 483	7 608	8 051	8 552	9 734	10 490	10 867
Germany	:	11 812	11 423	11 349	11 357	10 646	9 865	9 436	8 939	9 081
Ireland	4 918	4 944	4 890	5 311	5 449	6 499	7 276	8 820	11 056	12 170
Italy	13 776	13 109	11 634	11 535	10 782	11 971	12 496	12 814	13 181	:
Luxembourg	55 420	70 444	61 278	44 845	51 590	55 903	53 499	52 929	53 297	:
Finland	5 398	3 444	2 539	2 698	3 011	2 717	2 820	3 122	3 426	3 933
Sweden	:	1 566	1 107	1 190	1 157	1 362	1 480	1 638	1 749	1 989

Source: Eurostat (Agricultural prices, available data).

4.6. Market value of arable land (nominal prices in EUR/ha)

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
Belgium	11 308	11 696	11 944	12 148	12 860	12 289	12 380	12 579	13 852	14 145
France	3 141	3 096	3 060	3 054	3 142	3 188	3 191	3 287	3 461	3 613
Netherlands	17 568	17 496	18 665	17 746	19 725	20 750	22 661	24 869	31 492	36 439

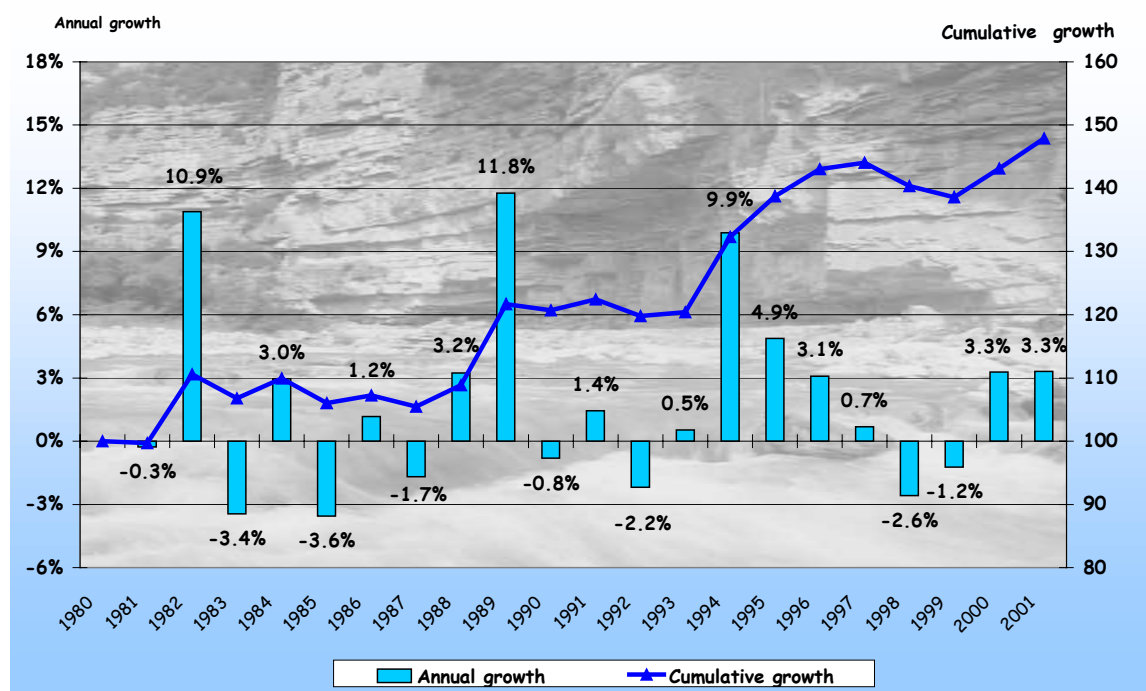
Source: Eurostat (Agricultural prices, available data).

4.7. Rents for agricultural land (nominal prices in EUR/ha)

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000
Denmark	:	245	241	260	270	292	292	291	304	309
Luxembourg	137	144	142	148	154	151	151	158	159	:
Austria	:	:	:	241	248	251	245	243	244	236
Finland	182	151	137	150	149	144	135	145	151	:
Sweden	:	:	78	80	80	93	97	97	100	107

Source: Eurostat (Agricultural prices, available data).

4.8. Development in agricultural income in the EU (index form : base 1980=100 and %)



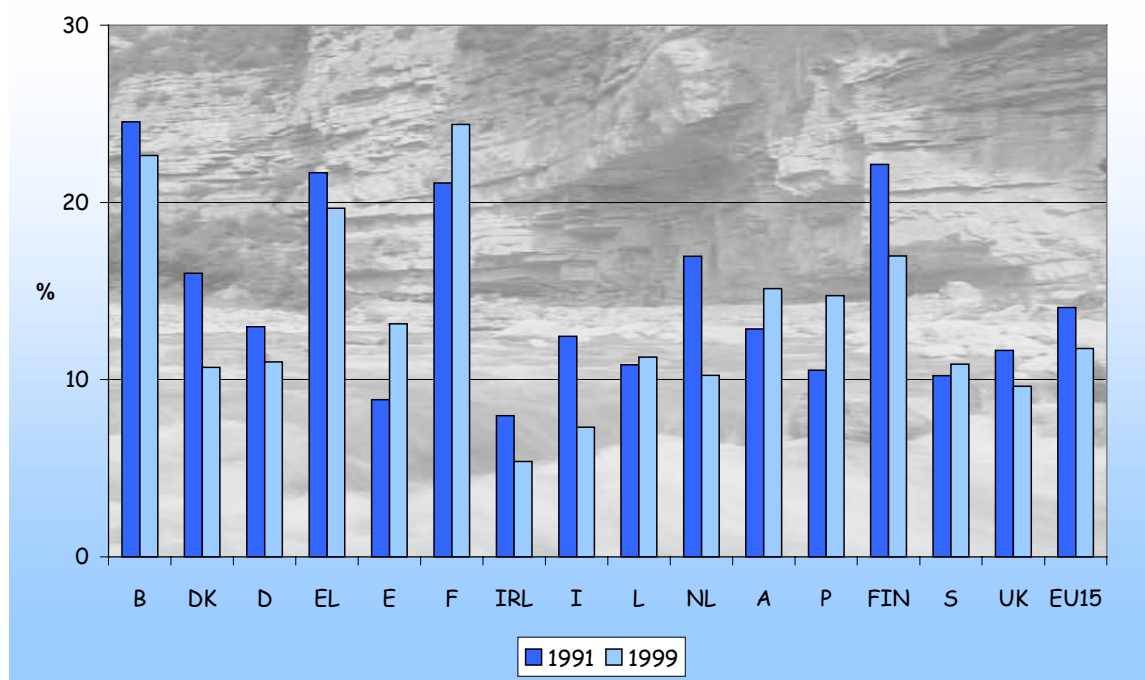
Source: Eurostat, DG AGRI calculation.

4.9. Indices of the agricultural income per Member State from 1990 to 2001 (1995 = 100)

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
EU-15	:	:	:	:	:	100.0	103.1	103.8	101.1	99.9	103.2	106.6
Belgium	116.9	116.8	113.6	109.9	111.7	100.0	109.7	113.9	107.7	92.4	103.1	108.6
Denmark	84.9	82.0	72.5	74.4	83.9	100.0	99.7	96.6	77.1	74.6	90.1	101.2
Germany	:	91.6	95.8	90.7	94.3	100.0	110.9	116.1	105.9	96.5	114.7	126.1
Greece	:	:	:	:	96.1	100.0	95.2	95.5	94.9	96.6	95.1	96.5
Spain	102.1	100.6	87.3	90.0	100.4	100.0	112.3	113.5	110.9	107.7	120.0	123.2
France	87.8	77.3	83.8	83.4	94.4	100.0	100.2	103.5	108.0	105.7	105.9	106.6
Ireland	77.1	77.4	86.1	87.6	89.0	100.0	100.6	97.8	93.9	86.6	91.2	98.3
Italy	78.1	83.6	83.0	85.3	91.1	100.0	105.7	108.3	108.5	118.1	113.5	113.7
Luxembourg	94.4	87.8	88.2	91.1	87.1	100.0	103.6	95.7	104.5	94.5	96.2	95.6
Netherlands	115.2	112.0	103.4	86.1	96.7	100.0	97.0	104.8	94.1	83.0	80.2	82.1
Austria	94.4	92.7	85.9	75.6	89.0	100.0	89.7	83.1	82.6	79.3	81.4	90.2
Portugal	94.6	93.8	70.1	67.9	91.1	100.0	109.7	104.6	103.1	117.9	106.8	119.4
Finland	99.8	91.6	81.0	81.5	87.6	100.0	82.7	82.1	74.0	81.3	103.7	108.7
Sweden	105.7	89.2	79.9	85.2	84.5	100.0	92.1	98.1	107.8	97.9	107.5	112.9
United Kingdom	67.5	66.4	72.4	85.4	90.6	100.0	93.6	72.6	62.3	61.1	55.4	57.3

Source: Eurostat (Economic Accounts for Agriculture).

4.10. Farm profitability: ratio of gross farm income to total assets, 1991 and 1999 (%)

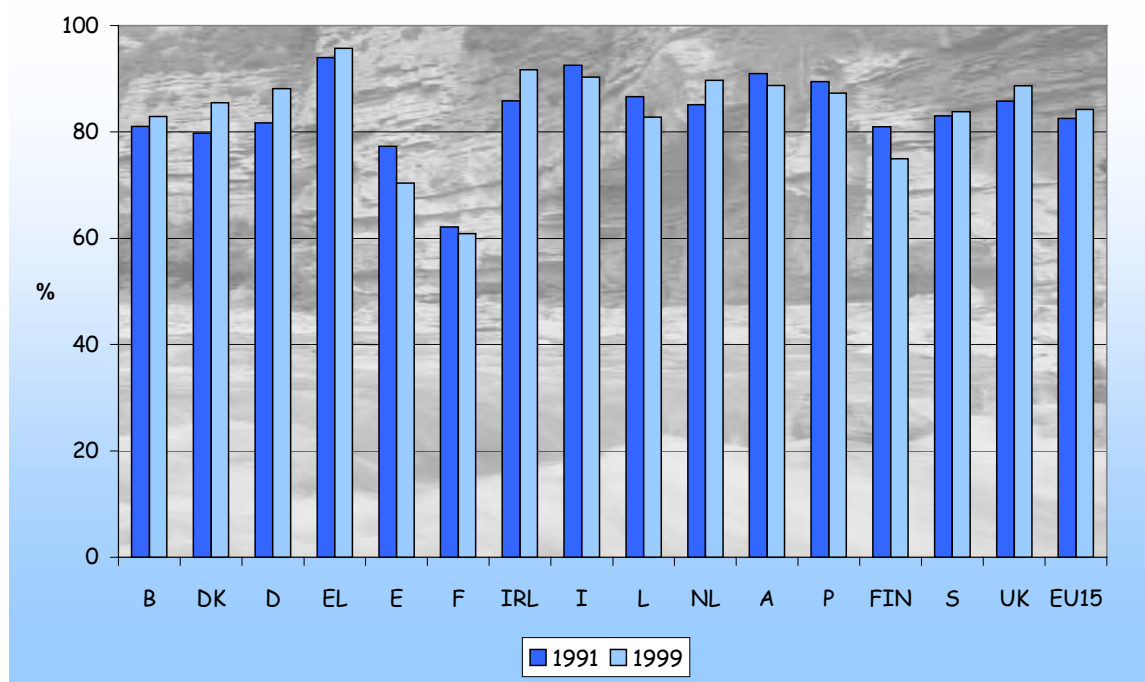


Source: Farm Accountancy Data Network.



Austria, Finland, Sweden: 1995 and 1999

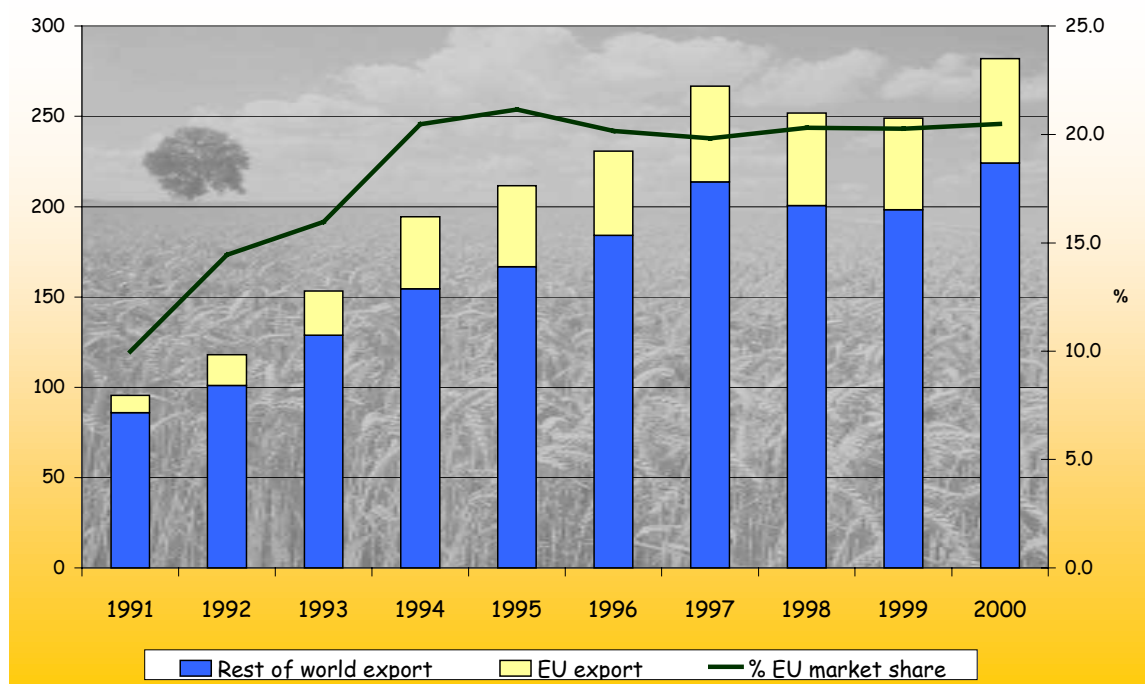
4.11. Fixed assets as percentage of total assets in 1991 and 1999 (%)



Source: Farm Accountancy Data Network.

5. EU and World trade

5.1. Total Agricultural World trade and EU market share (billion EUR)



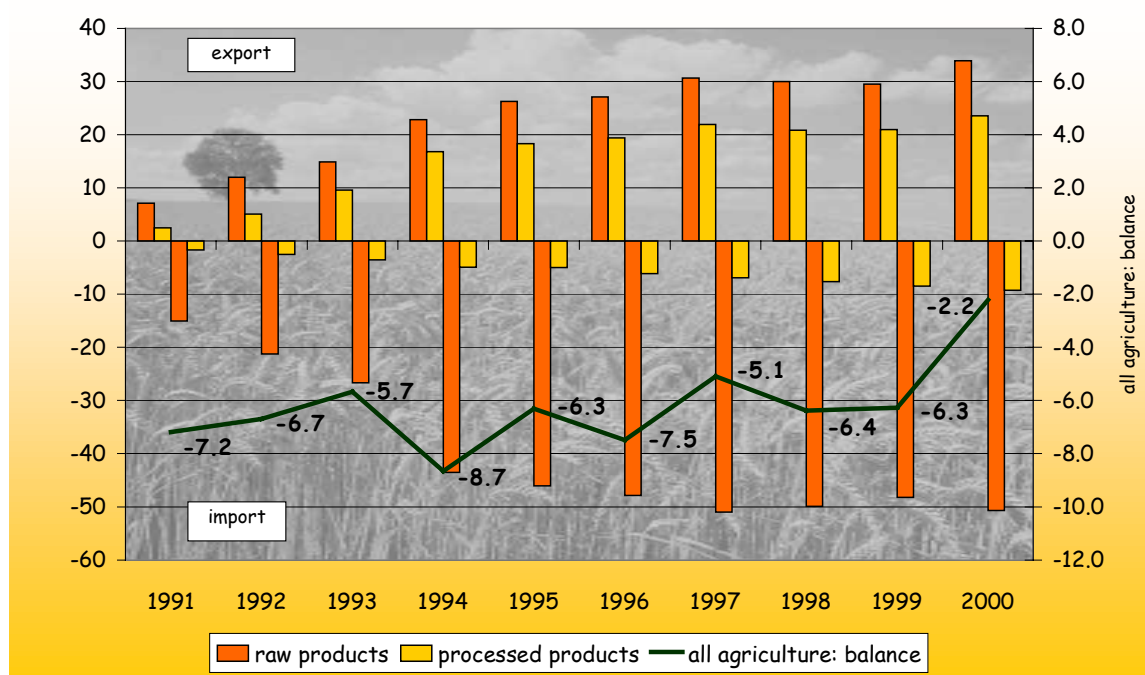
Source: Comtrade.



Processed products: wine, vermouth, alcoholic drinks, food preparation, soft drinks and fruit juices, cigarettes and tobacco products.

Raw products: all other agricultural products.

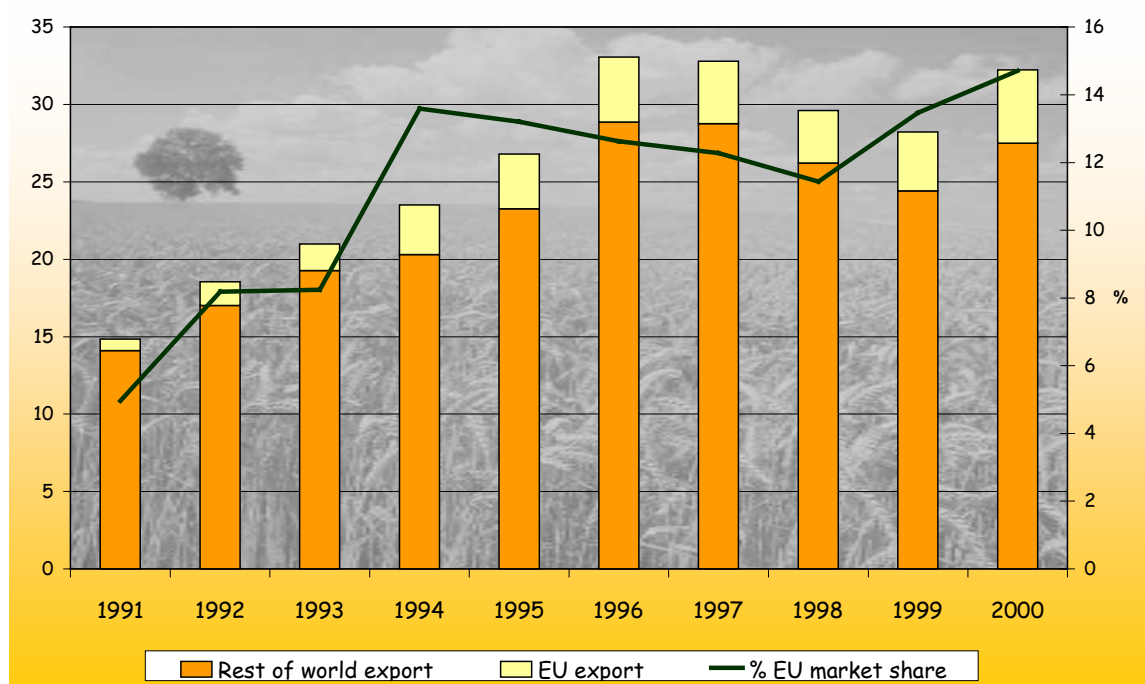
5.2. EU trade in raw and processed products (billion EUR)



Source: Eurostat (Comext2).

5.3. EU and Rest of world export

5.3.1. Cereals: Total world trade and EU market share (million EUR)

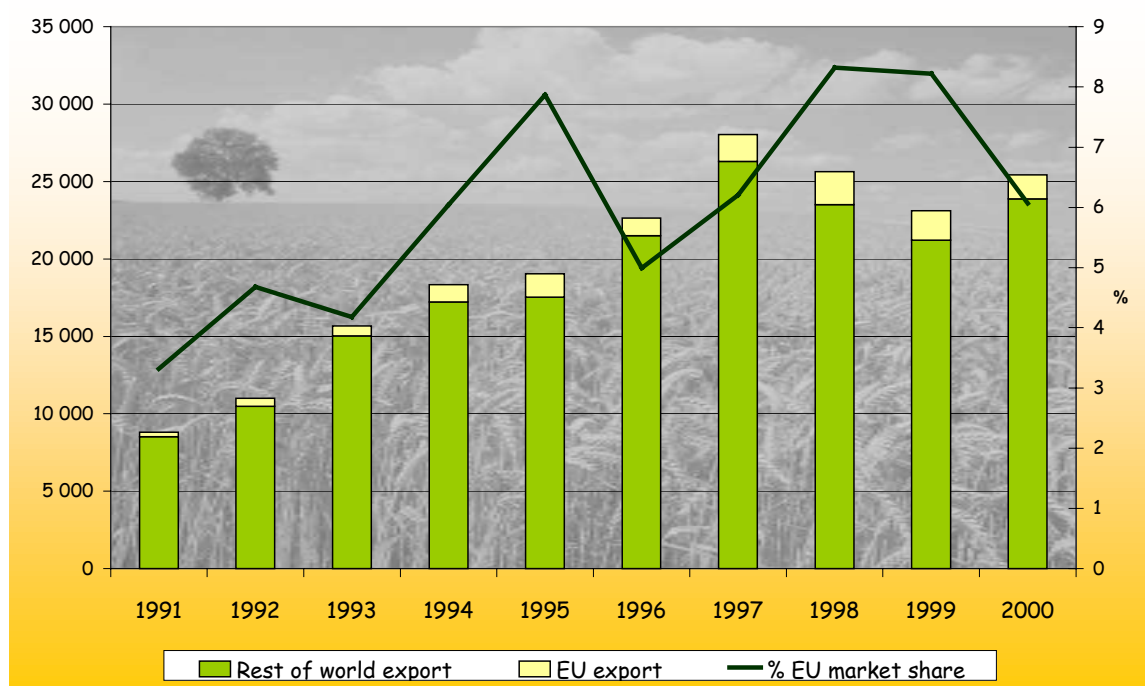


Source: Comtrade.



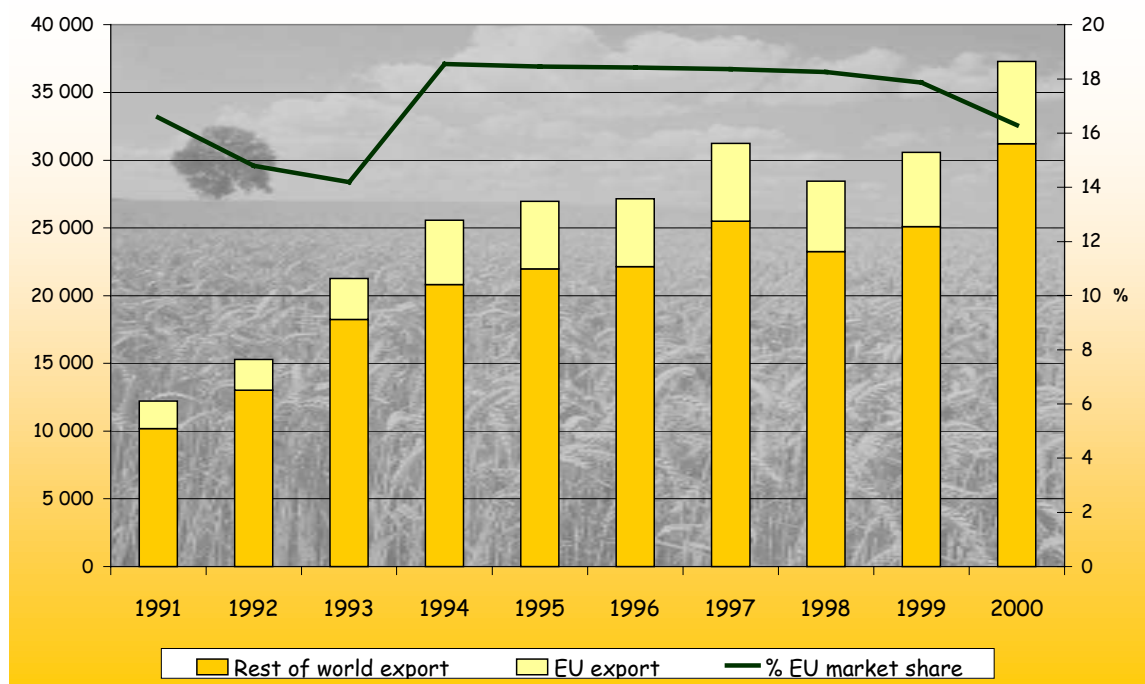
Cereals includes cereal flour; Oilseeds includes meals and oil.

5.3.2. Oilseeds: Total world trade and EU market share (million EUR)



Source: Comtrade.

5.3.3. Livestock and meat: Total world trade and EU market share (million EUR)

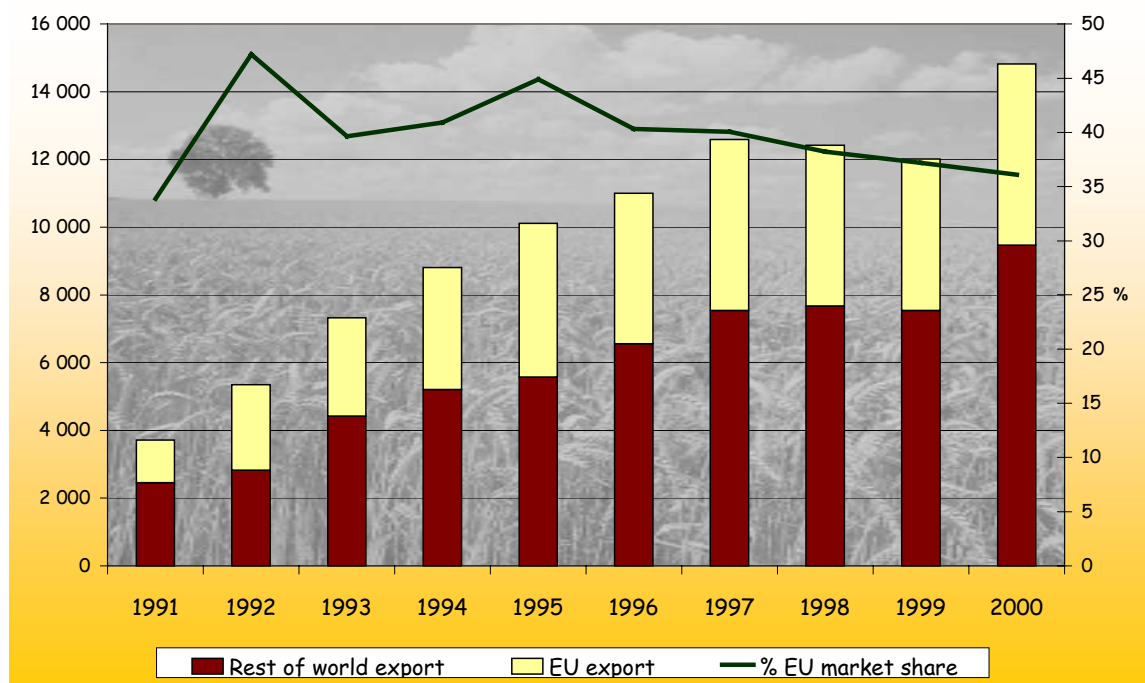


Source: Comtrade.



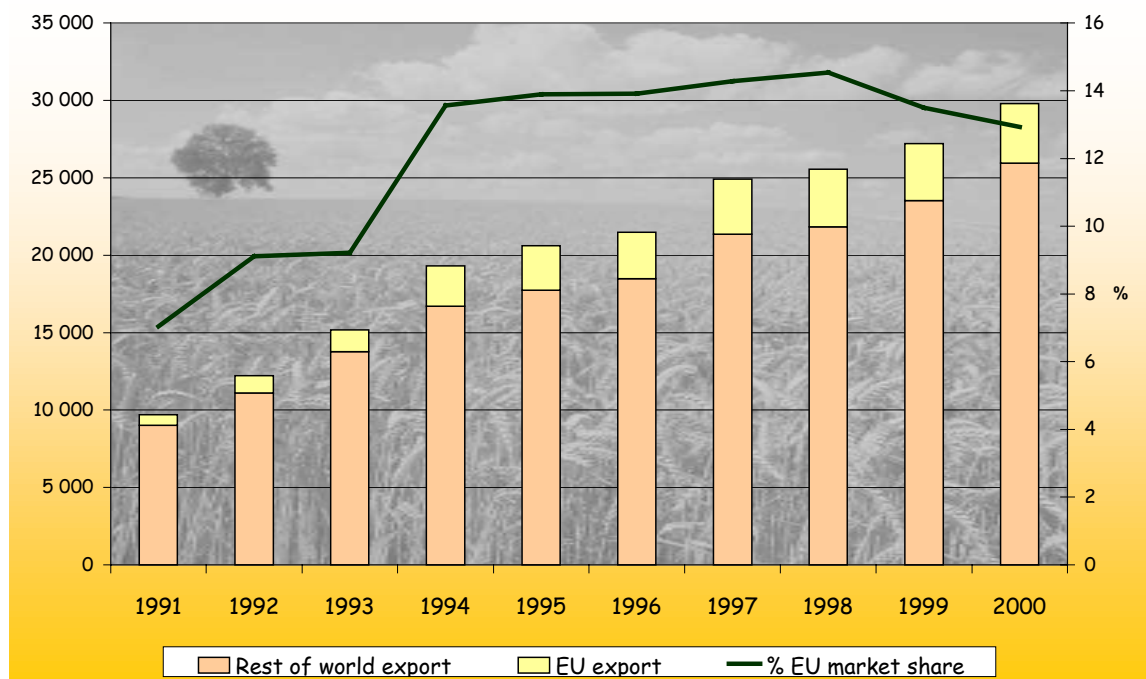
Livestock and meat exclude fish; Dairy products include milk and cream, butter, cheese, eggs, casein, albumins.

5.3.4. Dairy products: Total world trade and EU market share (million EUR)



Source: Comtrade.

5.3.5. Fruit and vegetables: Total world trade and EU market share (million EUR)

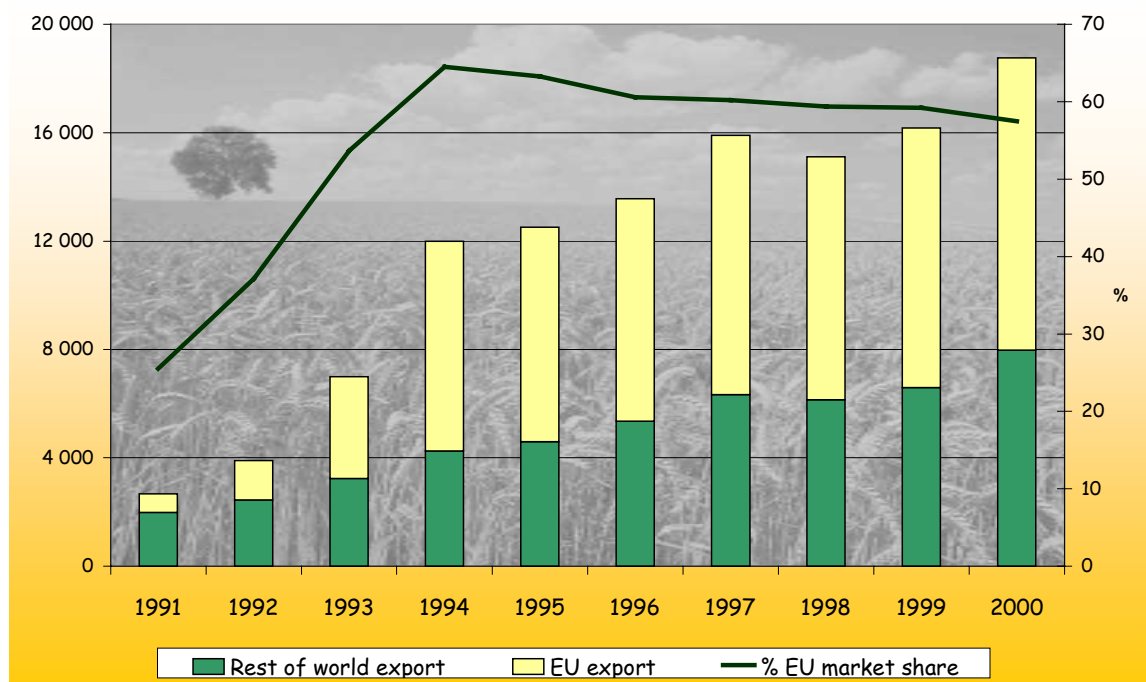


Source: Comtrade.



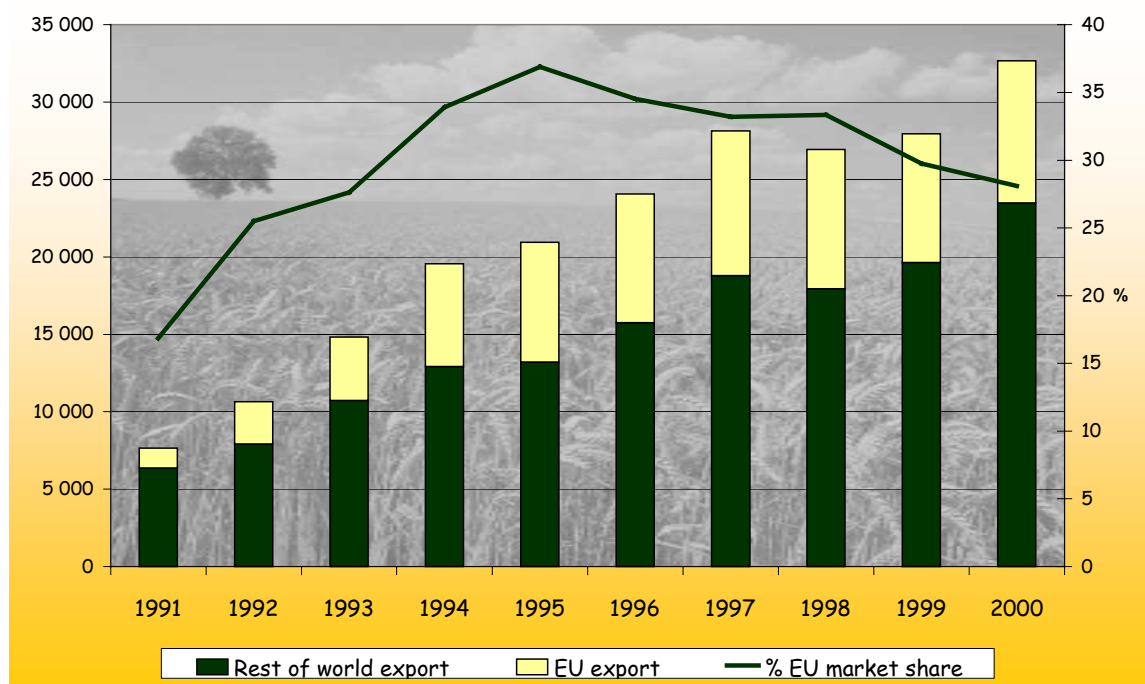
Fruit and vegetables include frozen vegetable, dried fruit, prepared vegetables.

5.3.6. Wine, vermouth, alcoholic drinks: Total world trade and EU market share (million EUR)



Source: Comtrade.

5.3.7. Food preparation: Total world trade and EU market share (million EUR)

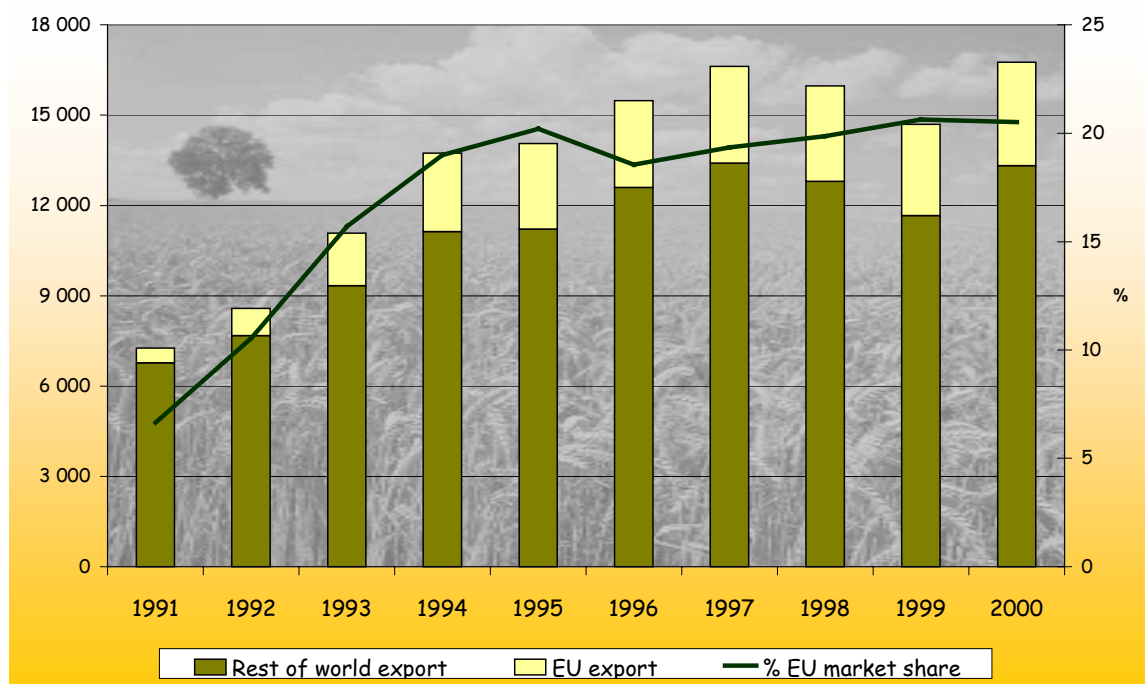


Source: Comtrade.



Food preparation includes sugar confectionery, chocolate, jam, soups, condiments, ice cream; Other processed products include cigarettes, tobacco products, fruit juices, soft drinks, confidential trade.

5.3.8. Other processed products: Total world trade and EU market share (million EUR)



Source: Comtrade.

5.4. Total trade in agricultural products per Member State

5.4.1. Total export of agricultural products (million EUR) and intra-trade (%)

	EXPORT										
	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
BLEU	17 489 85.0%	18 358 84.4%	21 142 85.9%	22 577 82.3%	25 373 83.7%	26 505 85.1%	27 562 83.0%	29 921 85.6%	31 425 87.7%	33 926 85.7%	35 295 86.5%
Denmark	8 303 59.1%	8 504 58.8%	8 384 57.2%	9 083 55.1%	10 626 62.4%	10 522 63.5%	11 743 62.7%	10 908 62.8%	10 954 62.2%	11 933 60.7%	13 055 62.2%
Germany	24 749 67.4%	25 940 67.1%	24 432 64.2%	26 099 63.0%	29 841 68.3%	31 873 68.7%	32 525 68.4%	35 884 70.5%	36 592 72.0%	41 197 71.7%	40 913 70.9%
Greece	3 006 67.5%	3 501 67.9%	2 640 58.8%	2 805 56.7%	3 456 64.8%	3 565 60.0%	3 072 55.1%	3 177 58.9%	3 631 61.1%	2 666 49.5%	2 451 55.6%
Spain	10 558 68.5%	10 628 67.1%	11 370 66.9%	13 564 68.8%	15 692 71.6%	18 489 74.1%	20 728 76.5%	22 725 77.5%	20 364 76.4%	24 899 77.1%	25 303 76.8%
France	39 373 72.4%	41 161 71.6%	41 569 70.6%	43 424 71.3%	46 776 72.5%	47 388 71.2%	50 059 71.2%	50 419 71.4%	51 045 71.0%	52 113 69.8%	51 508 70.4%
Ireland	7 123 76.8%	8 621 76.9%	8 665 75.0%	9 464 74.2%	10 426 74.6%	9 379 72.8%	9 595 71.4%	10 285 71.8%	11 514 71.4%	12 245 70.8%	12 845 70.9%
Italy	13 243 67.2%	13 124 64.3%	13 428 64.5%	14 721 64.7%	16 728 67.7%	18 383 66.9%	18 917 66.0%	19 994 66.8%	21 331 68.3%	21 889 65.5%	22 931 64.4%
Netherlands	40 187 79.0%	42 222 78.7%	39 396 75.6%	47 474 77.8%	48 522 78.4%	54 058 80.4%	53 009 78.3%	55 901 79.3%	57 226 79.6%	60 866 78.1%	59 243 77.6%
Austria	— —	— —	— —	— —	2 382 60.8%	2 785 63.6%	3 377 65.0%	3 939 68.8%	4 754 71.6%	5 488 73.9%	6 095 70.4%
Portugal	1 082 64.0%	1 121 62.4%	1 071 67.2%	1 230 66.6%	1 442 67.2%	1 620 66.5%	1 833 68.2%	1 928 70.5%	2 012 72.9%	2 252 72.2%	2 367 71.9%
Finland	— —	— —	— —	— —	727 36.8%	800 32.5%	917 33.9%	903 37.4%	790 41.1%	954 41.3%	940 37.3%
Sweden	— —	— —	— —	— —	1 311 53.1%	1 662 54.6%	1 957 53.0%	1 823 52.7%	1 928 53.3%	2 057 49.8%	2 228 49.1%
United Kingdom	13 214 59.3%	14 165 59.7%	12 653 55.1%	14 981 61.6%	16 001 65.1%	16 301 62.6%	18 633 56.8%	18 554 60.1%	18 198 59.6%	19 149 58.2%	17 716 57.2%

Source: Eurostat (Comext2).

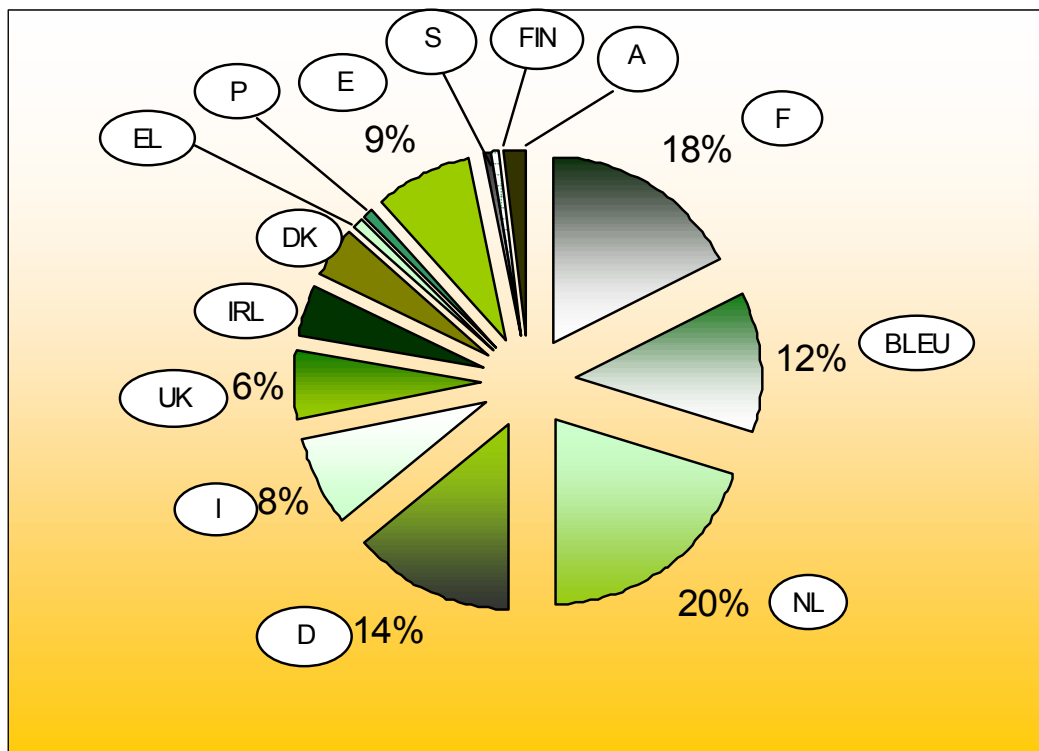
5.4.2. Total import of agricultural products (million EUR) and intra-trade (%)

	IMPORT										
	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
BLEU	17 175 78.1%	17 865 79.2%	17 759 79.0%	19 029 75.0%	21 282 74.9%	20 997 72.9%	22 743 74.1%	23 959 74.6%	25 659 77.6%	26 992.3 76.6%	28 322.9 78.5%
Denmark	3 219 65.4%	3 224 66.1%	3 588 67.5%	3 912 66.5%	4 222 73.0%	4 502 73.0%	5 495 72.4%	5 582 72.9%	6 314 75.6%	6 490 73.9%	6 550 74.4%
Germany	36 595 68.4%	40 119 69.6%	46 269 67.9%	49 009 67.7%	42 175 70.6%	47 548 72.2%	52 437 69.0%	54 664 71.2%	53 563 72.5%	56 737 71.8%	56 637 70.4%
Greece	3 598 77.8%	3 680 80.6%	3 821 83.3%	4 384 83.6%	4 440 84.2%	4 840 80.5%	5 341 80.1%	5 293 83.1%	5 552 84.3%	6 117 81.9%	6 187 81.3%
Spain	5 280 51.8%	6 083 53.3%	7 653 55.5%	8 320 57.2%	8 927 59.5%	10 629 58.9%	12 449 59.1%	12 116 63.5%	12 652 62.1%	15 118 65.0%	14 169 64.0%
France	25 132 72.3%	25 704 73.7%	27 775 74.2%	28 778 73.9%	28 728 75.0%	32 250 75.6%	33 162 75.2%	34 552 76.9%	35 276 78.6%	37 250 78.3%	38 186 77.7%
Ireland	3 004 80.9%	2 998 81.8%	3 351 78.7%	3 541 80.1%	3 188 82.1%	3 753 80.3%	3 883 82.5%	4 251 85.3%	5 178 85.2%	5 186 82.7%	5 772 82.2%
Italy	26 941 71.6%	26 154 73.4%	28 860 71.8%	28 041 68.9%	25 482 69.1%	26 781 70.6%	27 260 70.1%	29 051 71.2%	30 714 73.5%	31 257 70.8%	31 855 69.6%
Netherlands	18 461 62.6%	17 535 63.0%	18 123 60.7%	20 057 59.7%	17 207 59.4%	20 765 59.6%	21 065 61.4%	22 637 59.4%	23 701 56.3%	23 861 56.1%	23 422 53.3%
Austria	—	—	—	—	79.2%	80.7%	82.5%	81.9%	81.9%	80.6%	79.6%
Portugal	1 909 60.2%	2 046 64.9%	3 033 63.4%	3 449 62.7%	3 315 63.2%	3 832 64.1%	4 068 66.3%	4 641 70.4%	4 881 72.5%	5 665 72.3%	5 909 72.0%
Finland	—	—	—	—	73.7%	74.5%	73.5%	76.1%	77.8%	79.2%	80.4%
Sweden	—	—	—	—	69.5%	72.8%	72.1%	74.3%	76.3%	76.5%	78.0%
United Kingdom	23 671 65.8%	24 075 67.1%	24 336 64.7%	25 633 64.4%	23 577 65.0%	25 903 64.4%	26 317 66.2%	29 317 66.2%	34 584 67.0%	35 083 66.7%	36 715 65.7%

Source: Eurostat (Comext2).

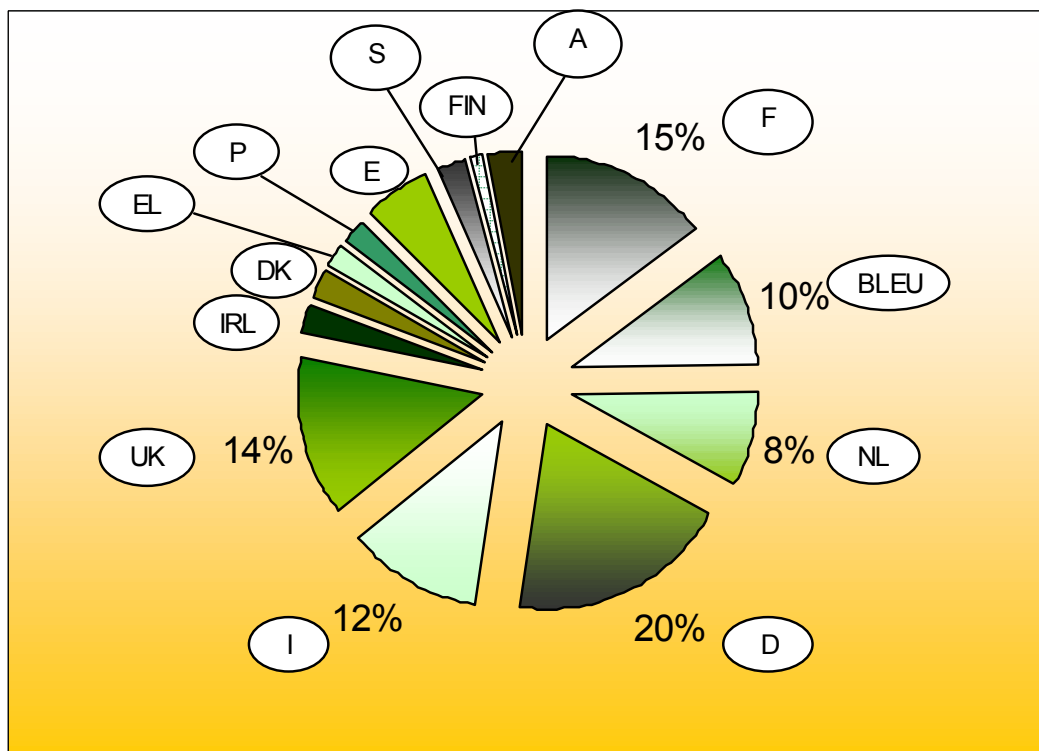
5.5. Intra-EU trade: all agriculture

5.5.1. Intra-EU export per Member State - 2001



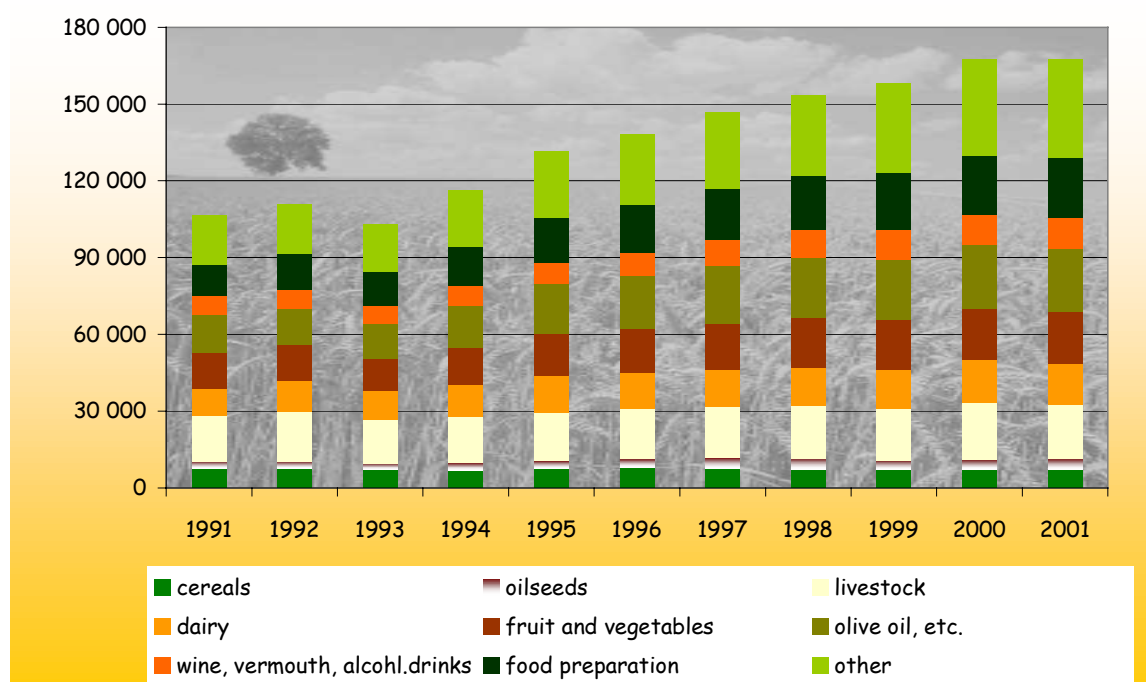
Source: Eurostat (Comext2)

5.5.2. Intra-EU import per Member State - 2001



Source: Eurostat (Comext2)

5.6. Intra-EU import per products (million EUR) 1991-2001



Source: Eurostat (Comext2).

5.7. Major products exported and imported intra-EU in 2001 by Member State (million EUR, descending order)

Export				Import			
MS	million EUR	major products	variation in % from 1991 to 2001	MS	million EUR	major products	variation in % from 1991 to 2001
Spain	5 704	Fruits and vegetables	104%	Germany	6 199	Fruits and vegetables	6%
Germany	4 245	Food preparation	107%	Italy	3 975	Livestock	-8%
Netherlands	4 177	Other crops	20%	France	3 851	Food preparation	72%
France	3 851	Livestock	18%	United Kingdom	3 737	Livestock	53%
Belgium	3 571	Food preparation	:	Belgium	2 130	Dairy	:
Italy	2 878	Fruits and vegetables	23%	Spain	1 464	Food preparation	137%
Denmark	2 816	Livestock	49%	Netherlands	1 408	Dairy	-15%
United Kingdom	2 242	Food preparation	87%	Ireland	876	Food preparation	80%
Ireland	1 766	Other crops	678%	Sweden	852	Food preparation	61%
Austria	631	Soft drinks	335%	Denmark	752	Food preparation	144%
Greece	442	Fruits and vegetables	-11%	Portugal	655	Food preparation	203%
Sweden	366	Food preparation	45%	Austria	625	Other crops	68%
Portugal	355	Wine, vermouth	35%	Greece	616	Livestock	24%
Luxembourg	158	Cigarettes, tobacco	:	Finland	435	Food preparation	62%
Finland	125	Dairy	45%	Luxembourg	170	Food preparation	:

Source: Eurostat (Comext2).

Variation in % from 1995 to 2001 for Austria, Finland and Sweden.

AGRICULTURAL MARKETS

IN THE EUROPEAN UNION

Chapter II Agricultural markets in the EU

1. Balance sheet cereals

1.1. Common Wheat - Balance sheet 1999/2000 (thousand t)

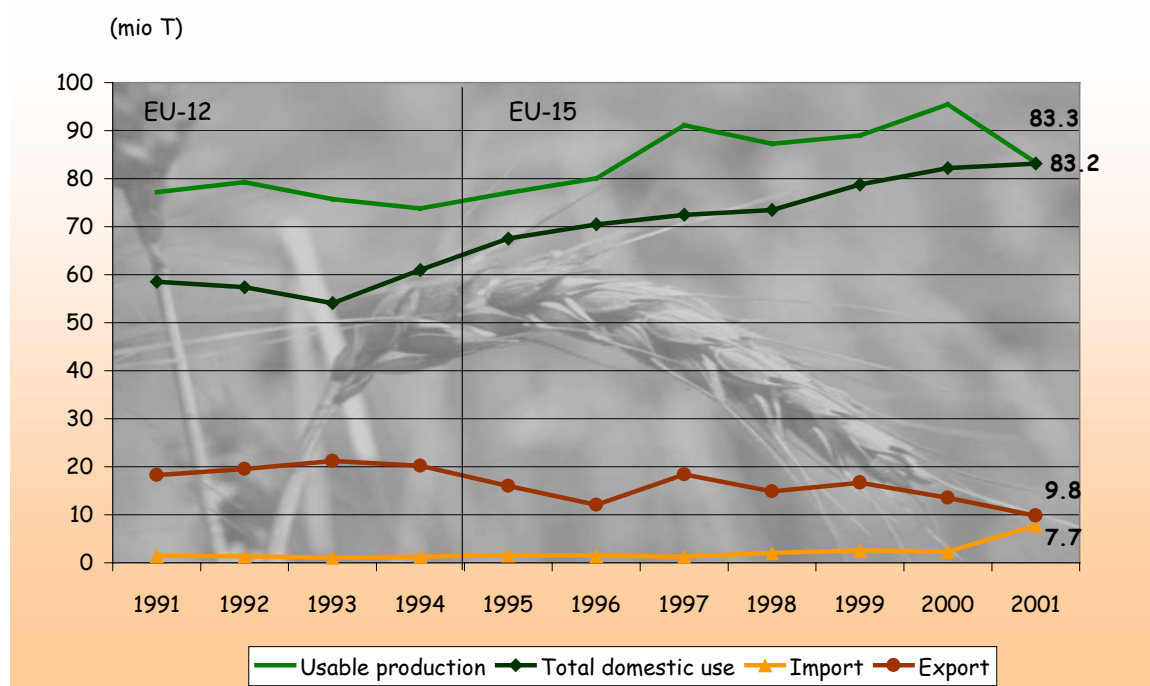
	Usable production	Import	Export	Domestic use			Self-sufficiency level (%)
				Total	of which: Human Consumption	Animal feed	
EU-15	88 971	2 919	19 831	75 222	32 224	35 644	118
Belgium	1 528	3 464	2 695	2 781	930	1 373	55
Denmark	4 471	528	1 289	4 091	448	3 380	109
Germany	19 258	1 618	7 684	13 593	5 448	6 547	142
Greece	621	813	191	1 243	1 183	10	50
Spain	4 567	3 178	589	7 180	3 365	3 488	64
France	35 463	638	20 324	17 637	5 449	10 351	201
Ireland	597	716	173	1 142	282	810	52
Italy	3 240	5 132	1 347	7 026	6 038	690	46
Luxembourg	46	31	29	49	27	20	94
Netherlands	851	3 103	1 141	2 791	885	958	30
Austria	1 318	140	489	959	492	386	137
Portugal	238	1 450	109	1 547	989	482	15
Finland	254	256	25	524	311	77	48
Sweden	1 659	88	119	1 644	567	827	101
United Kingdom	14 860	1 380	3 243	13 015	5 810	6 245	114

Source: Eurostat.



Self-sufficiency level is the ratio between usable production and domestic use.

1.1.1. Development of European balance sheet - Common Wheat



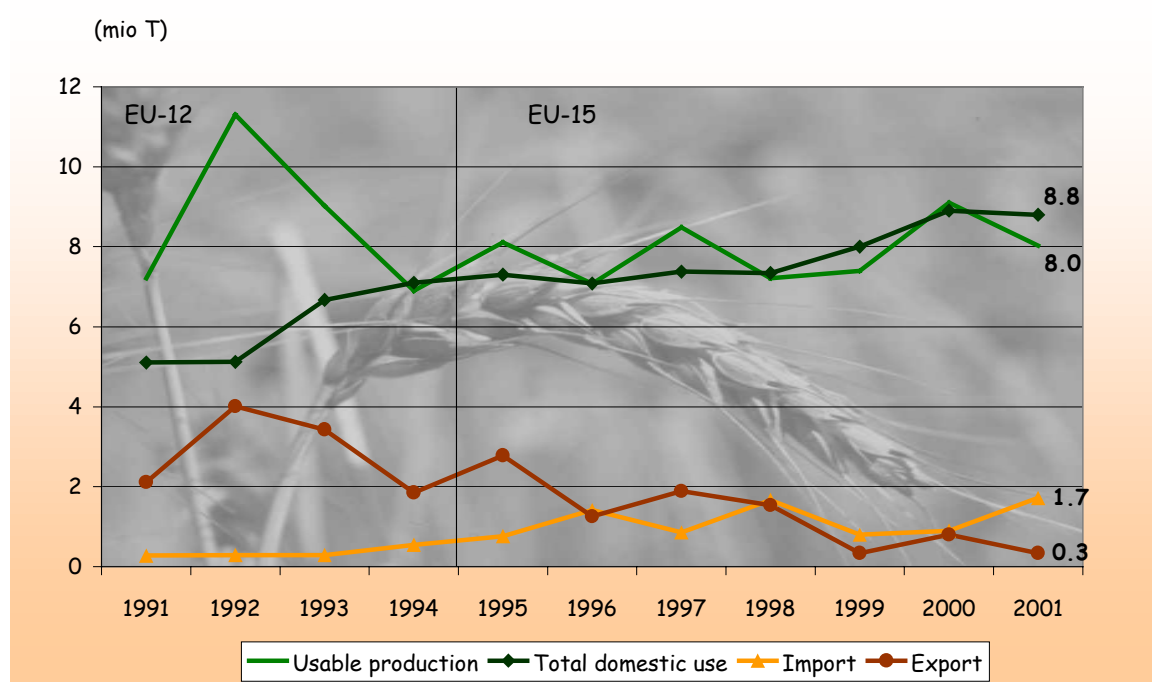
Source: Eurostat; DG AGRI.

1.2. Durum Wheat - Balance sheet 1999/2000 (thousand t)

	Usable production	Import	Export	Domestic use			Self-sufficiency level (%)
				Total	of which: Human Consumption	Animal feed	
EU-15	8 469	1 272	1 335	8 435	7 054	582	100
Belgium	0	413	269	169	169	0	0
Denmark	0	0	0	0	0	0	:
Germany	65	757	100	721	696	9	9
Greece	1 400	105	194	1 311	1 141	60	107
Spain	726	393	338	831	365	259	87
France	1 539	515	968	1 074	892	108	143
Ireland	0	100	7	93	93	0	0
Italy	4 520	1 435	2 298	3 607	3 217	50	125
Luxembourg	0	34	33	2	2	0	0
Netherlands	0	70	20	50	50	0	0
Austria	98	64	89	79	70	5	124
Portugal	115	170	26	271	132	91	42
Finland	0	25	1	24	24	0	0
Sweden	0	60	1	59	59	0	0
United Kingdom	6	194	55	145	145	0	4

Source: Eurostat.

1.2.1. Development of European balance sheet - Durum Wheat



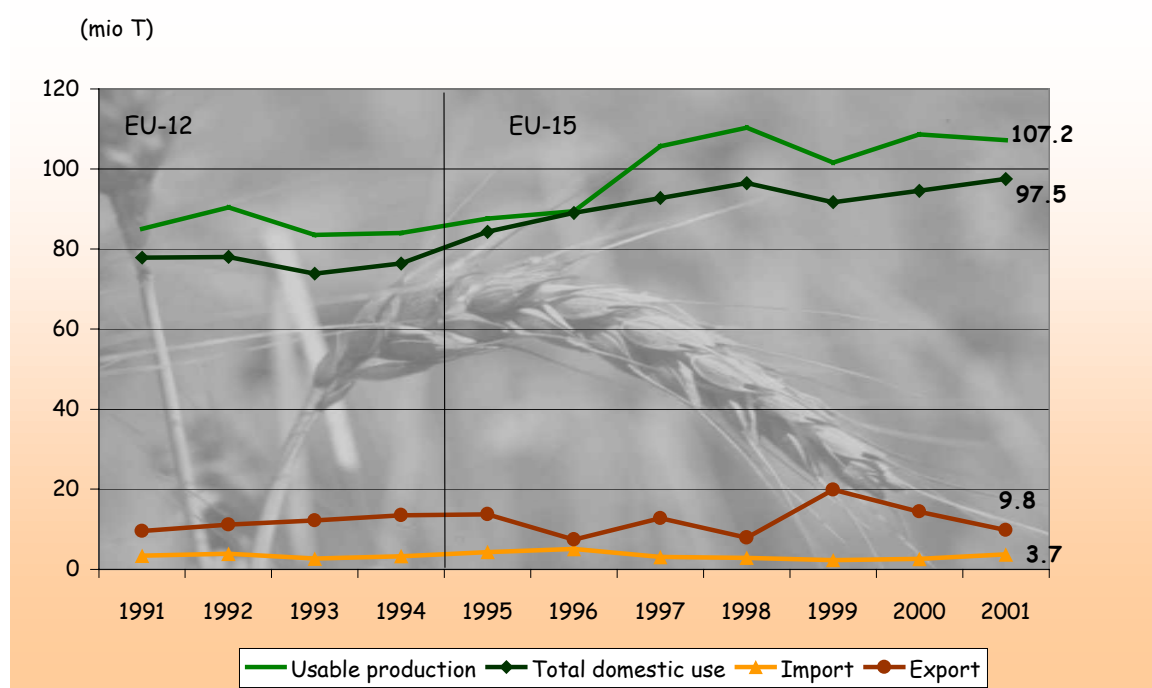
Source: Eurostat; DG AGRI.

1.3. Total coarse grains - Balance sheet 1999/2000 (thousand t)

	Usable production	Import	Export	Domestic use			Self-sufficiency level (%)
				Total	of which: Human Consumption	Animal feed	
EU-15	103 150	3 399	19 709	94 226	5 348	73 663	109
Belgium	600	2 660	1 801	1 600	10	1 227	38
Denmark	4 304	299	894	3 799	131	3 058	113
Germany	24 551	3 367	10 622	19 711	1 860	13 788	125
Greece	2 267	943	30	3 130	42	2 990	72
Spain	12 033	4 158	1 101	16 923	78	14 455	71
France	27 652	855	17 576	12 811	274	11 040	216
Ireland	1 510	340	193	1 628	76	1 190	93
Italy	11 896	1 976	767	13 257	623	12 243	90
Luxembourg	108	28	32	112	9	100	96
Netherlands	516	3 476	1 452	2 571	168	1 689	20
Austria	3 398	551	676	3 285	243	2 203	103
Portugal	1 170	1 570	41	2 711	179	1 958	43
Finland	2 616	262	468	2 535	148	1 826	103
Sweden	3 272	144	1 165	2 718	155	2 110	120
United Kingdom	7 257	3 454	3 574	7 435	1 353	3 786	98

Source: Eurostat; DG AGRI calculation.

1.3.1. Development of European balance sheet - Total coarse grains



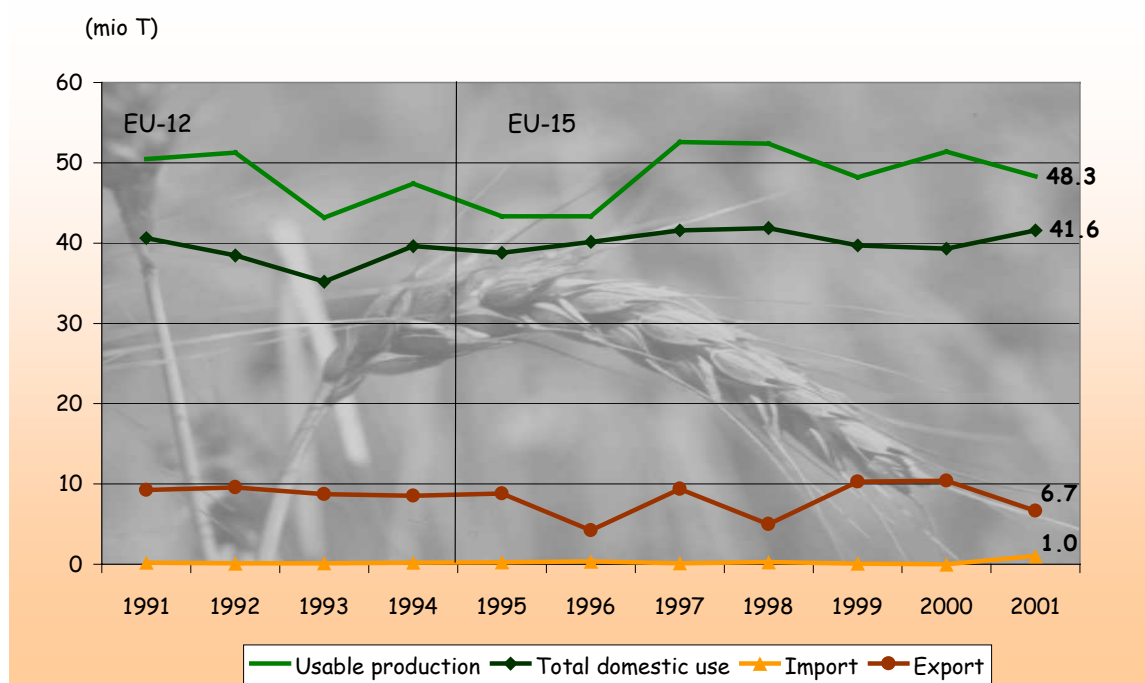
Source: Eurostat; DG AGRI calculation.

1.4. Barley - Balance sheet 1999/2000 (thousand t)

	Usable production	Import	Export	Domestic use			Self-sufficiency level (%)
				Total	of which: Human Consumption	Animal feed	
EU-15	48 771	301	14 336	40 246	103	30 360	121
Belgium	388	1 291	1 013	768	1	443	51
Denmark	3 675	125	761	3 125	0	2 561	118
Germany	13 179	978	6 382	9 814	24	6 800	134
Greece	320	227	0	547	0	495	59
Spain	7 460	261	495	8 594	0	7 338	87
France	9 539	190	7 093	3 718	22	3 166	257
Ireland	1 278	42	106	1 186	0	863	108
Italy	1 315	731	9	2 047	8	1 717	64
Luxembourg	68	11	21	64	0	61	106
Netherlands	365	979	395	950	10	754	38
Austria	1 153	80	507	738	3	488	156
Portugal	29	227	8	268	6	115	11
Finland	1 568	95	235	1 522	9	1 083	103
Sweden	1 853	59	745	1 580	8	1 313	117
United Kingdom	6 581	1 573	3 134	5 325	12	3 163	124

Source: Eurostat.

1.4.1. Development of European balance sheet - Barley



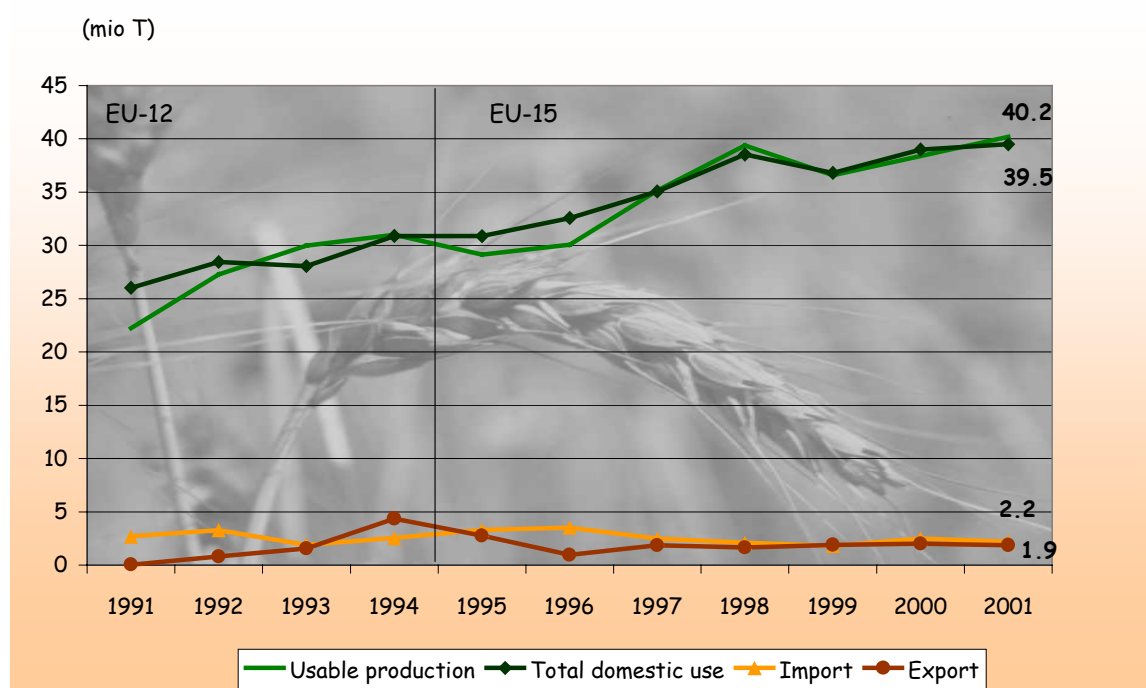
Source: Eurostat; DG AGRI.

1.5. Grain Maize - Balance sheet 1999/2000 (thousand t)

	Usable production	Import	Export	Domestic use			Self-sufficiency level (%)
				Total	of which: Human Consumption	Animal feed	
EU-15	37 421	2 544	2 202	38 878	3 013	31 524	96
Belgium	127	1 218	735	631	0	596	20
Denmark	0	74	8	56	16	40	0
Germany	3 256	2 089	1 408	3 845	679	2 565	85
Greece	1 800	681	28	2 403	25	2 343	75
Spain	3 731	3 524	535	7 130	47	6 075	52
France	15 645	633	10 097	6 841	199	5 734	229
Ireland	96	293	74	312	65	216	31
Italy	10 016	1 017	743	10 432	613	9 783	96
Luxembourg	3	8	2	10	4	6	30
Netherlands	112	2 127	942	1 330	55	752	8
Austria	1 700	412	72	2 042	117	1 374	83
Portugal	935	1 290	30	2 193	103	1 687	43
Finland	0	86	0	86	6	52	0
Sweden	0	79	4	75	11	3	0
United Kingdom	0	1 710	221	1 492	1 074	298	0

Source: Eurostat.

1.5.1. Development of European balance sheet - Grain Maize



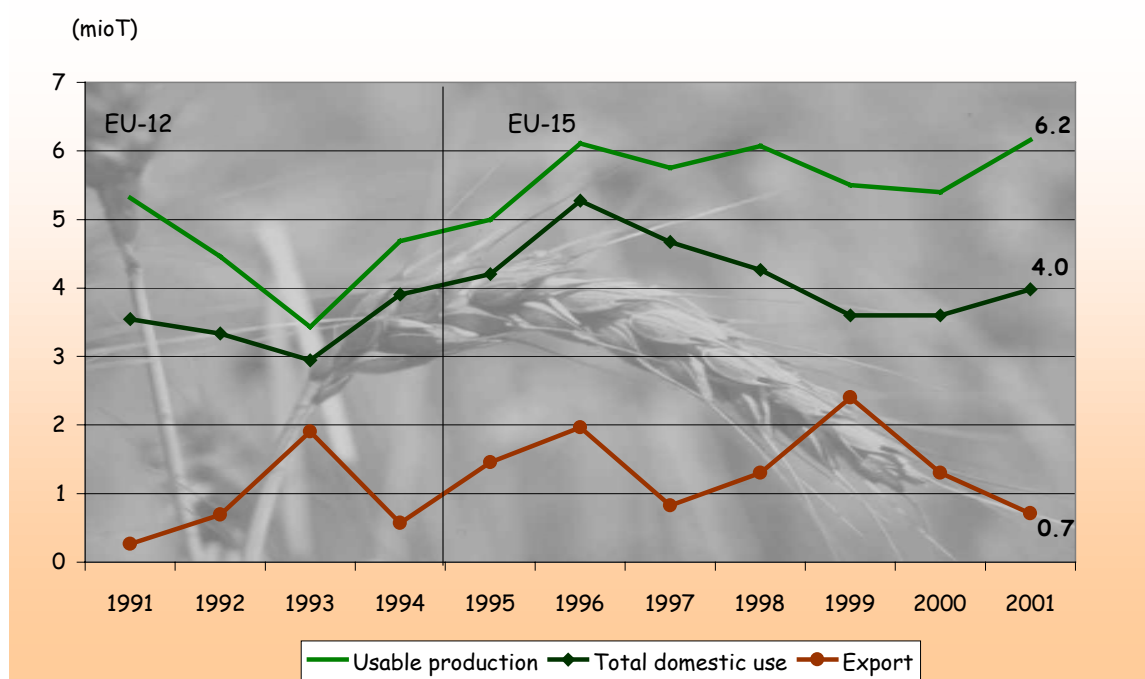
Source: Eurostat; DG AGRI.

1.6. Rye - Balance sheet 1999/2000 (thousand t)

	Usable production	Import	Export	Domestic use			Self-sufficiency level (%)
				Total	of which: Human Consumption	Animal feed	
EU-15	5 475	6	2 396	3 483	1 591	1 549	157
Belgium	4	18	11	11	9	2	36
Denmark	248	52	117	166	83	66	149
Germany	4 291	47	2 499	2 240	948	1 038	192
Greece	31	1	0	32	10	19	97
Spain	218	4	11	217	22	175	100
France	186	1	31	165	29	131	113
Ireland	0	3	1	2	2	0	:
Italy	12	16	5	23	2	20	52
Luxembourg	4	1	1	4	2	2	100
Netherlands	14	87	7	94	68	23	15
Austria	225	39	80	177	111	53	127
Portugal	56	12	0	60	52	1	93
Finland	24	80	3	103	95	3	23
Sweden	117	3	10	124	106	4	94
United Kingdom	45	24	2	65	52	12	69

Source: Eurostat.

1.6.1. Development of European balance sheet - Rye



Source: Eurostat; DG AGRI.

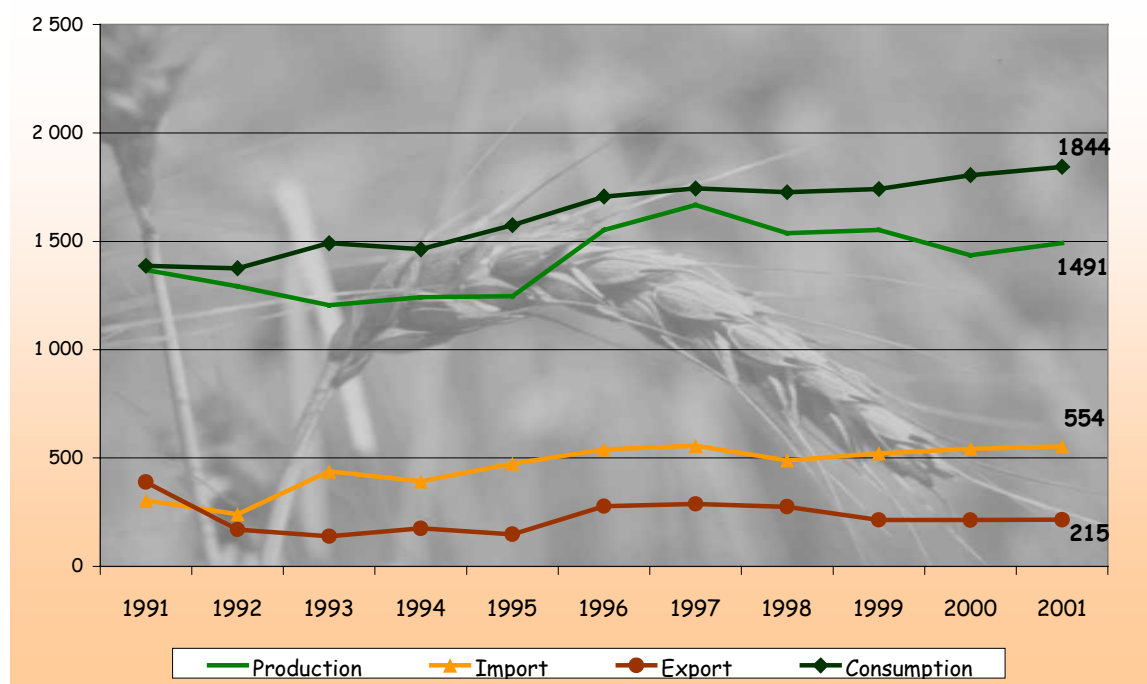
2. Balance Sheet rice

2.1. Rice - Balance sheet 2000 (thousand t: milled equivalent)

	Area Ha	Usable production	Beginning stocks	Ending stocks	Internal use	Import	Export
EU-15	398 281	1 436	714	658	1 805	543	214
BLEU	0	0	3	3	40	142	102
Denmark	0	0	1	0	28	27	1
Germany	0	0	17	14	169	214	49
Greece	20 000	93	73	62	63	9	50
Spain	115 200	455	207	238	282	49	191
France	18 779	65	33	45	281	300	73
Ireland	0	0	0	0	6	6	0
Italy	220 348	734	301	253	322	41	502
Netherlands	0	0	16	16	68	137	69
Austria	0	0	6	0	28	22	0
Portugal	23 954	88	28	15	171	72	2
Finland	0	0	4	2	21	19	0
Sweden	0	0	4	4	38	39	1
United Kingdom	0	0	20	42	240	291	30

Source: estimation DG AGRI + Member States.

2.1.1. Development of European balance sheet - Rice (thousand t: milled equivalent)



Source: estimation DG AGRI + Member States.

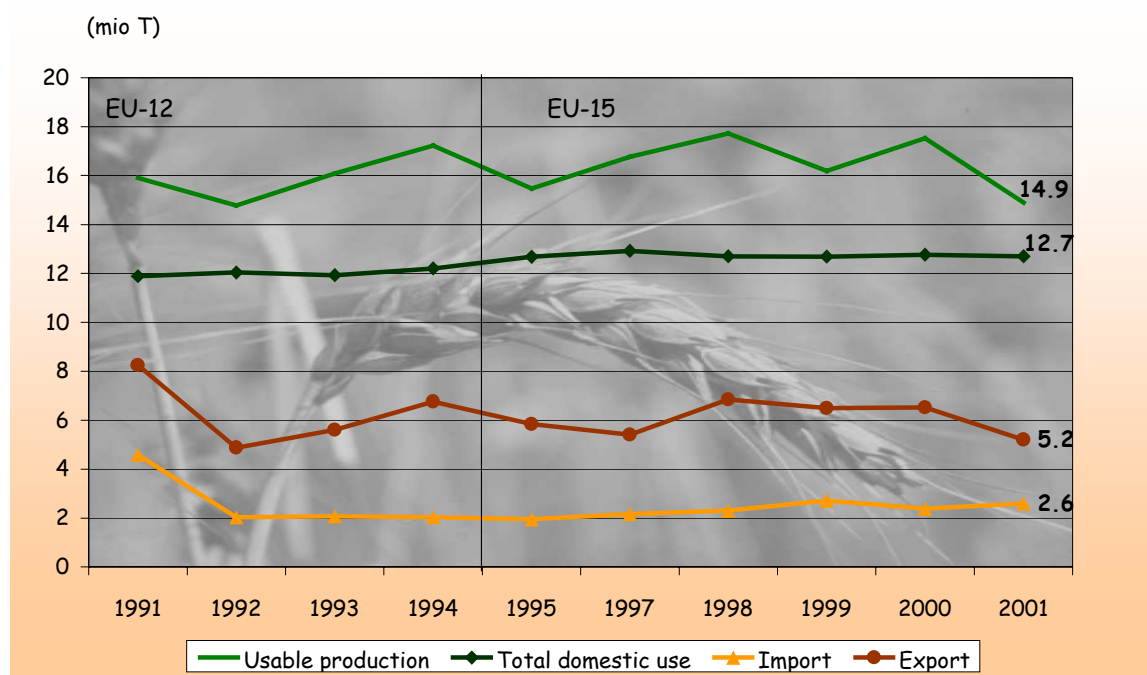
3. Balance Sheet Sugar

3.1. Sugar - Balance sheet 2000 (thousand t)

	Usable production	Import	Export	Domestic use		Self-sufficiency level (%)
				Total	of which: Human Consumption	
EU-15	17 521	2 378	6 519	12 766	12 430	137
Belgium	1 092	1 251	1 815	506	491	216
Denmark	552	99	427	196	182	282
Germany	4 401	977	2 437	2 724	2 694	162
Greece	232	158	56	332	329	70
Spain	978	503	254	1 268	1 178	77
France	4 803	820	3 296	2 187	2 135	220
Ireland	216	105	194	125	125	173
Italy	1 614	510	750	1 322	1 322	122
Luxembourg	0	25	3	22	21	0
Netherlands	952	309	621	527	527	181
Austria	501	172	308	360	320	139
Portugal	63	368	100	328	294	19
Finland	147	110	31	199	175	74
Sweden	430	88	110	369	369	117
United Kingdom	1 540	1 711	945	2 301	2 268	67

Source: Eurostat.

3.1.1. Development of European balance sheet - Sugar



Source: Eurostat; DG AGRI.

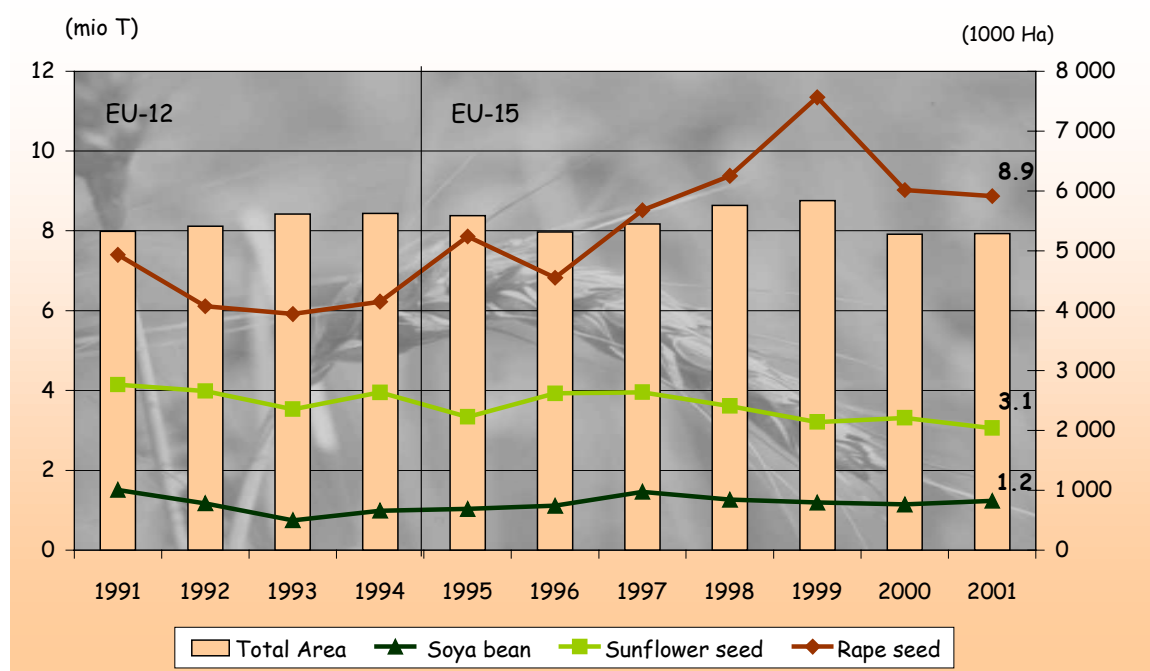
4. Oilseeds production (Oilseeds for food and non-food purposes)

4.1. Oilseeds area and production 2001: sunflower, rape seed, soya (thousand ha/t)

	Total		of which:					
			Total Rape seed		Total Sunflower seed		Total Soya bean	
	Area of production (1000 ha)	Harvested production	Area of production (1000 ha)	Harvested production	Area of production (1000 ha)	Harvested production	Area of production (1000 ha)	Harvested production
EU-15	5 254	13 147	2 993	8 872	1 878	3 024	382	1 250
BLEU	8	26	8	26	0	0	0	0
Denmark	81	220	81	220	0	0	0	0
Germany	1 163	4 215	1 138	4 160	25	54	0	1
Greece	19	24	0	0	17	19	2	5
Spain	885	911	25	36	858	870	2	5
France	1 910	4 765	1 083	2 873	706	1 581	121	311
Ireland	2	7	2	7	0	0	0	0
Italy	480	1 354	31	34	209	425	240	895
Netherlands	1	2	1	2	0	0	0	0
Austria	93	231	56	147	20	51	16	34
Portugal	43	24	0	0	43	24	0	0
Finland	74	102	74	102	0	0	0	0
Sweden	45	106	45	106	0	0	0	0
United Kingdom	451	1 159	451	1 159	0	0	0	0

Source: DG AGRI.

4.1.1. Development of European area and production for soya, sunflower and rape seed (food and non-food purposes)



Source: Eurostat, DG AGRI.

5. Protein crops production

5.1. Protein crops - Production 2001/2002 (thousand t)

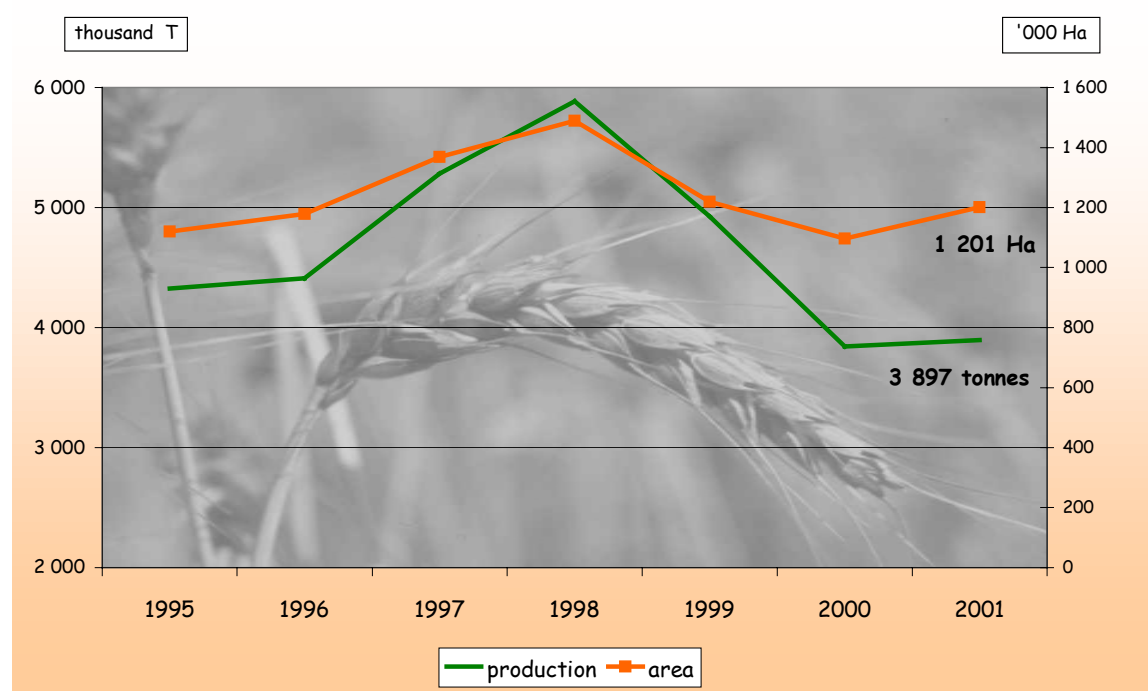
	Area (1000 ha)	Usable production
EU-15	1 201	3 897
BLEU	2	9
Denmark	33	120
Germany	185	641
Greece	13	31
Spain	63	61
France	472	1 852
Ireland	2	10
Italy	64	139
Netherlands	4	16
Austria	41	120
Portugal	12	6
Finland	5	12
Sweden	30	86
United Kingdom	275	795

Source: estimation DG AGRI.



Protein crops include peas, field beans, sweet lupins.

5.1.1. Development of area and production - Protein crops



Source: estimation DG AGRI.

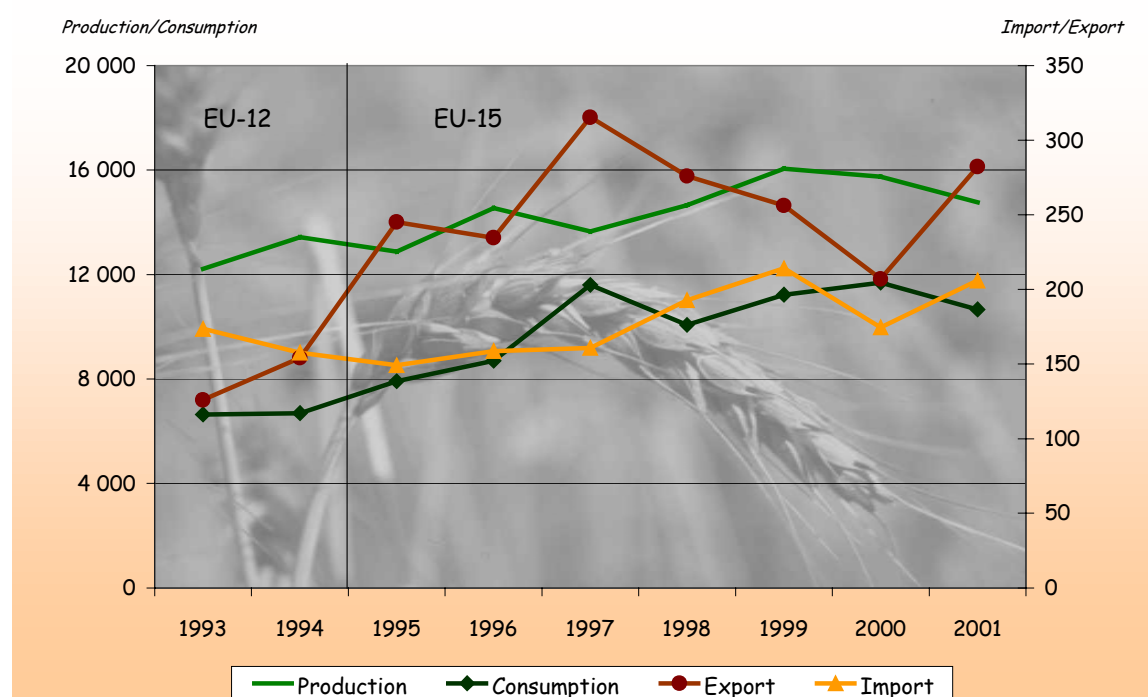
6. Tomato and apple production

6.1. Tomato - Production 2001 (thousand t)

	Area (ha)	Production	Export
EU -15	:	14 768	282
BLEU	652	223	180
Denmark	53	21	4
Germany	330	50	21
Greece	37 500	1 850	4
Spain	61 500	3 730	1 010
France	7 090	845	93
Ireland	:	7	:
Italy	123 234	6 334	130
Netherlands	1 180	550	596
Austria	156	27	4
Portugal	13 847	971	2
Finland	121	34	:
Sweden	45	18	:
United Kingdom	254	108	5

Source: Eurostat (Comext2); DG AGRI.

6.1.1. Development of European production - Tomato (thousand t)



Source: Eurostat (Comext2); DG AGRI.

6.2. Apple - Production 2001 (thousand t)

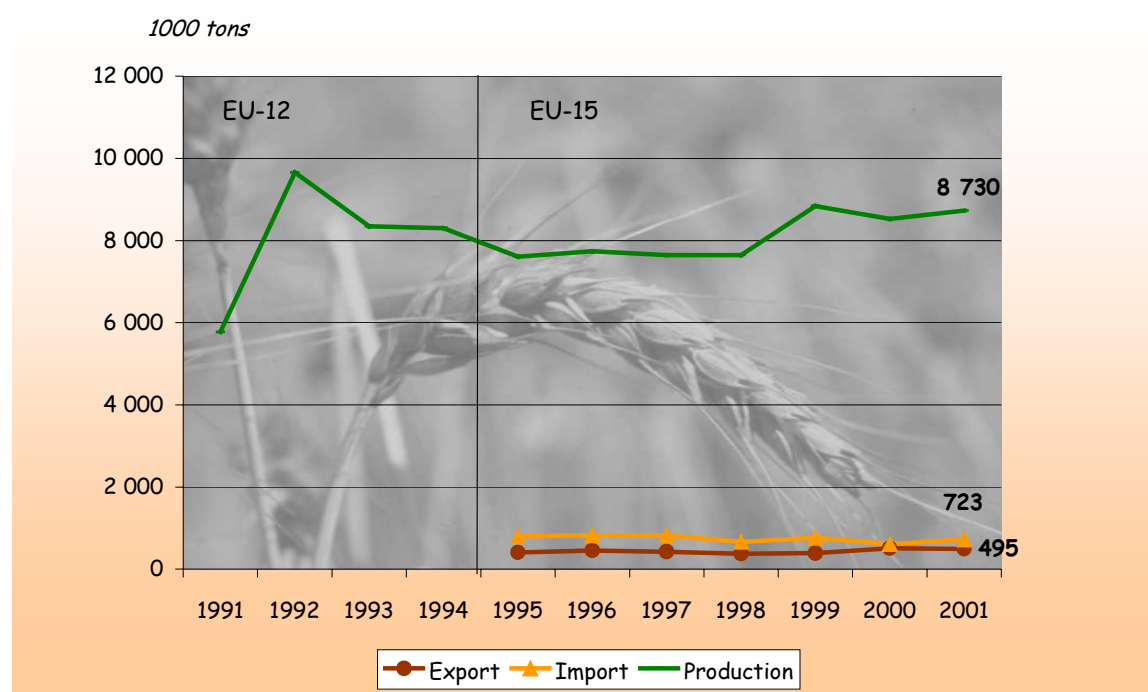
	Area (Ha)	Production	Export*
EU-15	292 467	8 730	495
Belgium	8 843	386	333
Denmark	1 679	20	2
Germany	36 124	922	123
Greece	14 900	223	2
Spain	42 407	962	87
France	56 885	2 364	784
Ireland	12 135	13	2
Italy	67 027	2 305	533
Luxembourg	0	4	0
Netherlands	11 718	390	288
Austria	6 057	409	44
Portugal	21 276	306	14
Finland	531	3	0
Sweden	1 418	20	2
United Kingdom	11 467	403	34

Source: Eurostat (Comext); DG AGRI.
(the Area is provisional for certain countries)



* Only for EU = Export for third countries.

6.2.1. Development of European production - Apple (thousand t)



Source: Eurostat; DG AGRI.

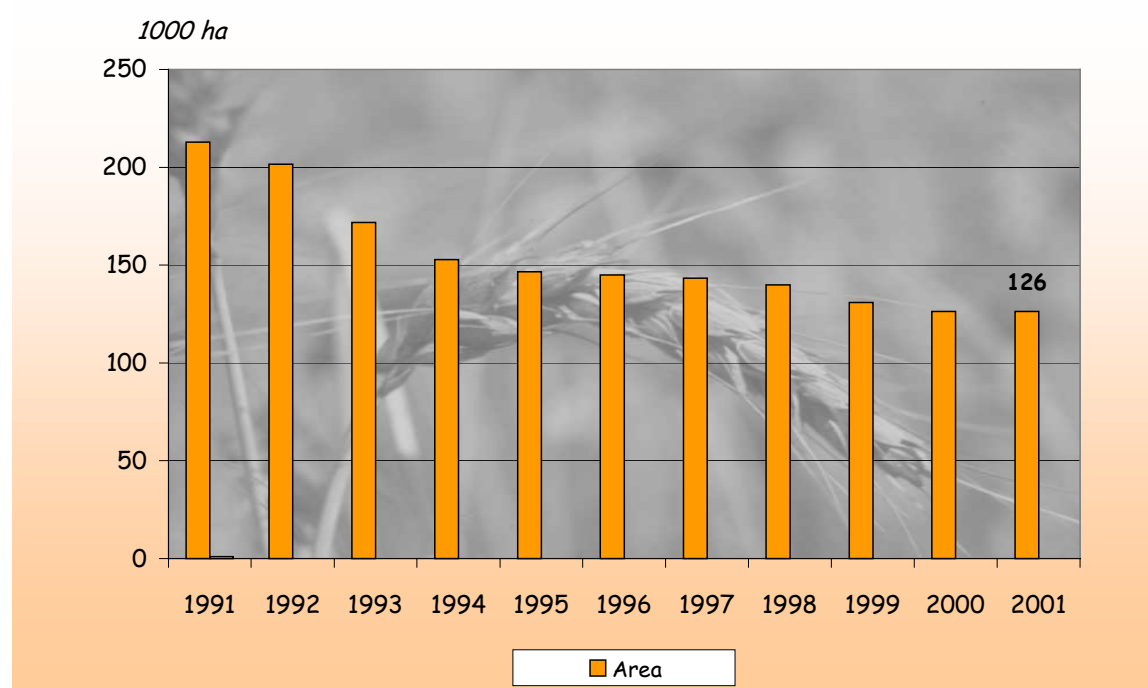
7. Tobacco production

7.1. Raw Tobacco Production 2000

	Area of production (ha)	Harvest Production (t)
EU-15	126 256	338 658
Belgium	400	1 166
Germany	4 546	11 156
Greece	56 920	121 700
Spain	14 078	43 000
France	9 391	25 579
Italy	38 788	129 936
Portugal	2 133	6 121

Source: Eurostat, DG AGRI.

7.1.1. Development of European raw tobacco area



Source: Eurostat, DG AGRI.

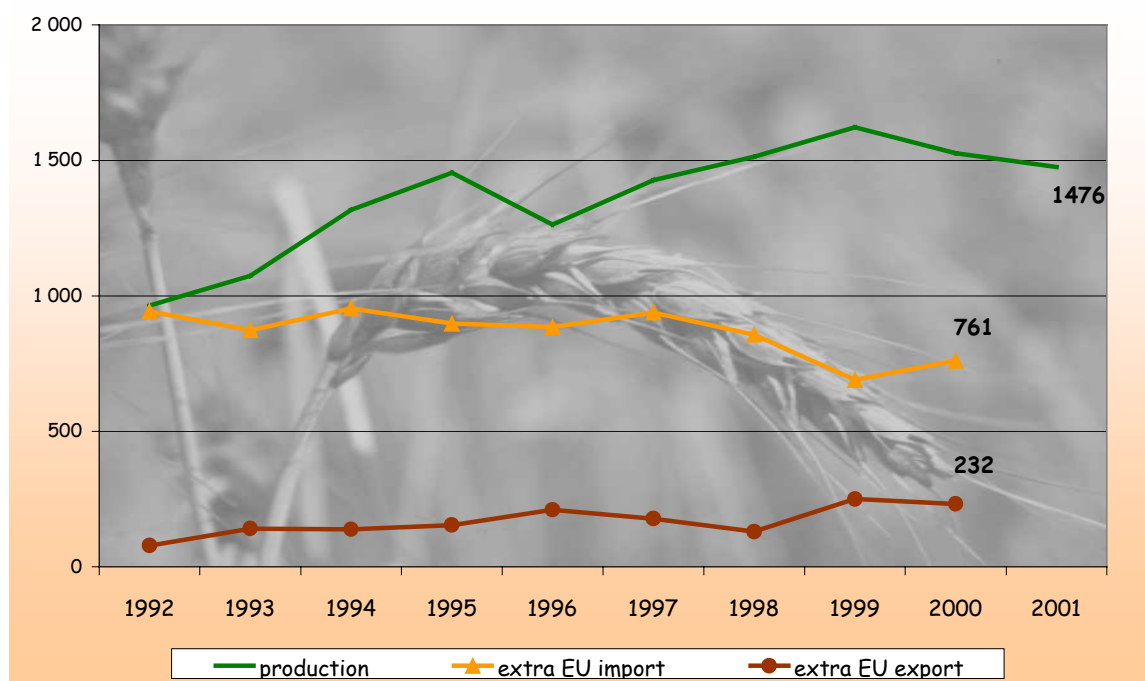
8. Cotton production

8.1. Cotton - Production 2000/2001 (thousand t)

	Area	Usable production	Extra EU Import	Extra EU Export
EU-15	493 935	1 527	761	232
Greece	405 000	1 235	1	203
Spain	88 935	292	34	15

Source: DG AGRI.

8.1.1. Development of European production - Cotton (thousand t)



Source: DG AGRI.

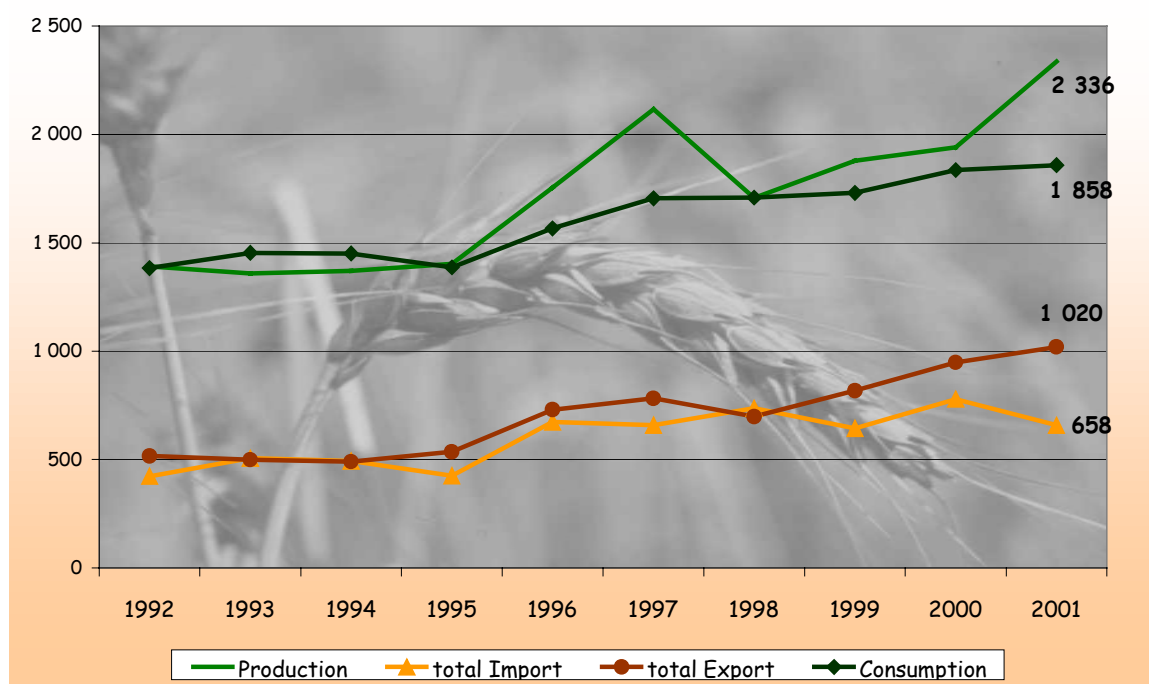
9. Balance Sheet olive oil and table wine

9.1. Olive oil - Balance sheet 2001/2002 (thousand t)

	Production	EU import		EU export		Consumption
		Total	extra EU	Total	extra EU	
EU-15	2 420	751	60	998	309	1 872
Greece	360	0	0	100	15	270
Spain	1 412	10	2	595	105	598
France	3	94	0	4	1	94
Italy	610	484	58	273	170	735
Portugal	34	44	0	21	17	62
Other UE	0	119	0	6	1	113

Source: DG AGRI.
(year 2001 is provisional)

9.1.1. Development of European balance sheet - Olive oil (thousand t)



Source: DG AGRI.
(year 2001 is provisional)

9.2. Table Wine - Balance sheet 2000/2001 (1 000 hl)

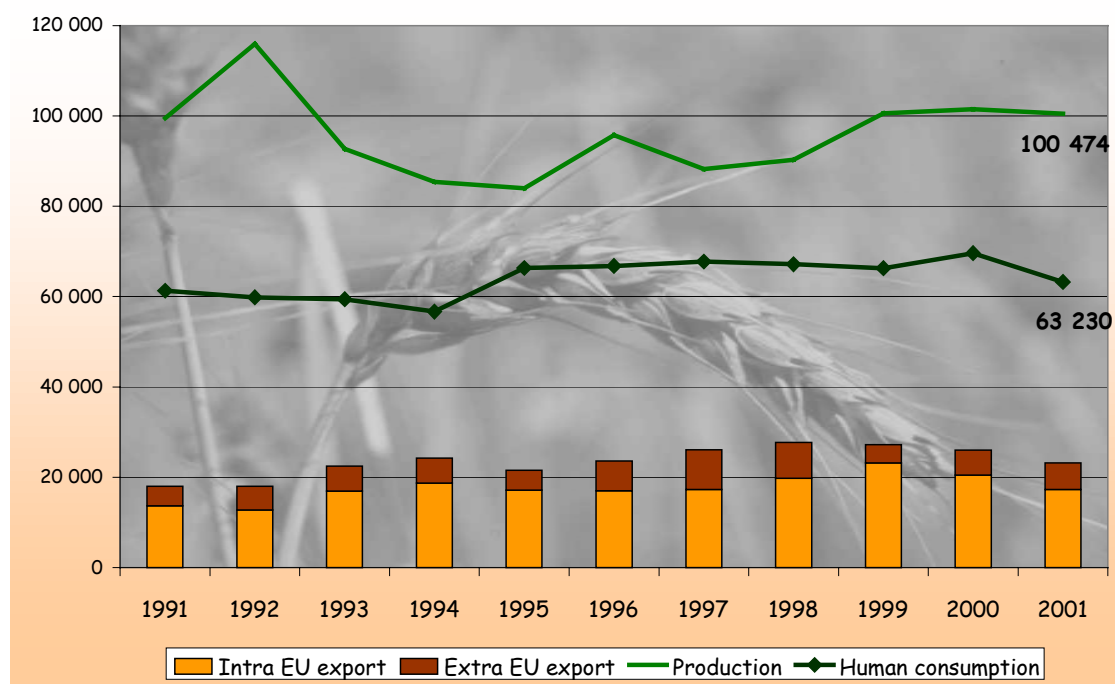
	Usable production	Beginning stocks	Ending stocks	Internal use	Human consumption	Total Import	Total Export
EU-15	100 474	58 602	66 044	86 981	63 230	16 870	23 160
Belgium	2	129	136	430	421	560	125
Denmark	0	114	116	354	354	471	115
Germany	785	4 524	4 376	5 365	4 924	5 128	696
Greece	3 266	1 194	1 040	2 837	2 537	47	630
Spain	26 779	9 190	12 618	18 551	7 024	256	5 056
France	24 739	15 551	17 586	18 486	15 864	4 174	7 592
Ireland	0	22	23	0	0	0	0
Italy	41 205	22 549	24 381	28 256	20 153	430	11 547
Luxembourg	0	37	60	40	40	78	15
Netherlands	0	88	84	1 104	1 092	1 184	84
Austria	246	603	553	282	250	157	169
Portugal	3 440	4 039	4 776	3 737	3 032	1 587	553
Finland	0	14	16	61	61	64	1
Sweden	0	140	78	511	511	454	5
United Kingdom	12	408	201	2 368	2 368	2 280	131

Source: DG AGRI.
(year 2001 is provisional)



The marketing year 2000/01 covers the period between 01/08/2000 and 31/07/2001.

9.2.1. Development of European balance sheet - Table wine (1 000 hl)



Source: DG AGRI.
(year 2001 is provisional)

10. Balance Sheets Meat

10.1. Total meat - Balance sheet 1999 (thousand t)

	Usable production	Imports*	Exports*	Human Consumption	Self-sufficiency level (%)
EU-15	35 565	1 044	3 408	33 335	107
Belgium/Luxembourg	1 639	312	1 036	921	178
Denmark	2 003	164	1 617	590	339
Germany	6 269	2 137	1 285	7 256	86
Greece	486	405	10	881	55
Spain	4 810	321	624	4 538	106
France	6 290	1 183	1 938	5 627	112
Ireland	1 107	74	825	367	302
Italy	3 829	1 214	364	4 693	82
Netherlands	2 994	569	2 242	1 291	232
Austria	834	143	215	771	108
Portugal	784	189	14	953	82
Finland	339	33	30	342	99
Sweden	570	107	59	618	92
United Kingdom	3 611	1 340	558	4 487	80

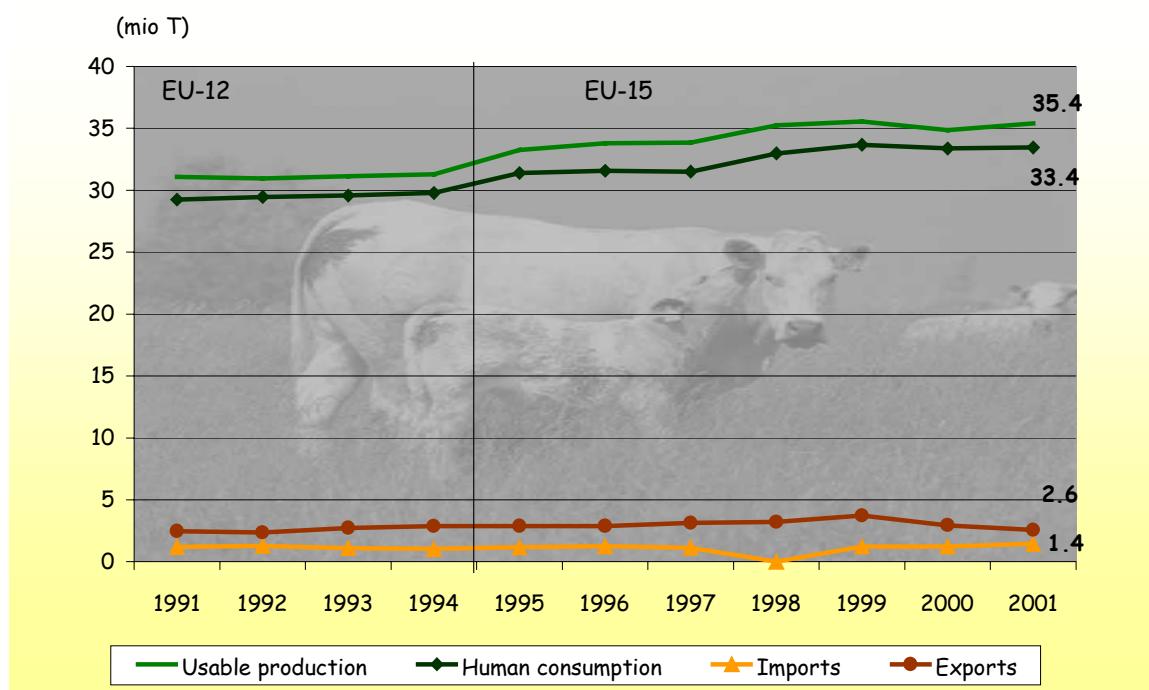
Source: Eurostat; DG AGRI.



* Only for EU = Imports and Exports from third countries.

Total meat includes beef and veal, pigs, poultry, sheep and goats.

10.1.1. Development of European balance sheet - Total meat (EU-12 until 1994)



Source: Eurostat; DG AGRI.

10.2. Beef and Veal - Balance sheet 1999 (thousand t)

	Usable production	Imports*	Exports*	Human Consumption	Self-sufficiency level (%)
EU-15	7 679	383	875	7 517	102
Belgium/Luxembourg	273	43	110	205	133
Denmark	157	82	115	138	114
Germany	1 374	286	543	1 248	110
Greece	67	138	3	202	33
Spain	678	92	155	642	106
France	1 609	339	378	1 631	99
Ireland	641	9	601	64	1 002
Italy	1 156	429	132	1 467	79
Netherlands	508	192	405	296	172
Austria	203	19	74	156	130
Portugal	98	73	0	168	58
Finland	91	12	5	98	93
Sweden	146	46	7	184	79
United Kingdom	678	268	10	1 018	67

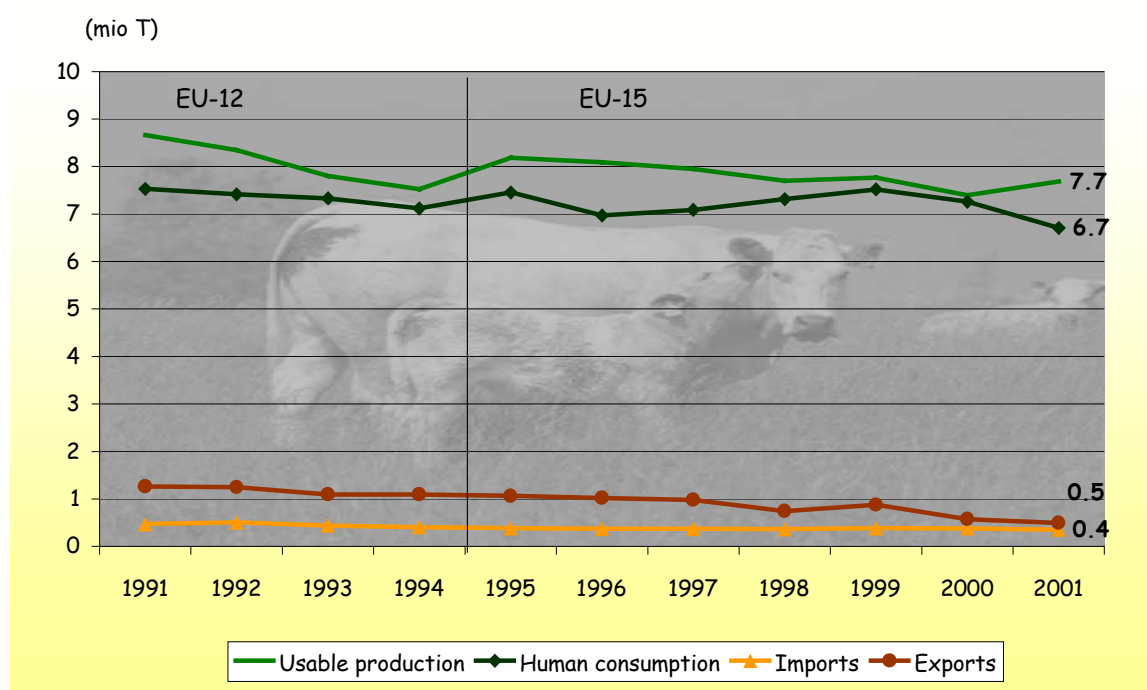
Source: Eurostat.



Self-sufficiency level is the ratio between usable production and human consumption.

* Only for EU = Imports and Exports from third countries.

10.2.1. Development of European balance sheet - Beef and Veal (EU-12 until 1994)



Source: Eurostat; DG AGRI.

10.3. Pig - Balance sheet 1999 (thousand t)

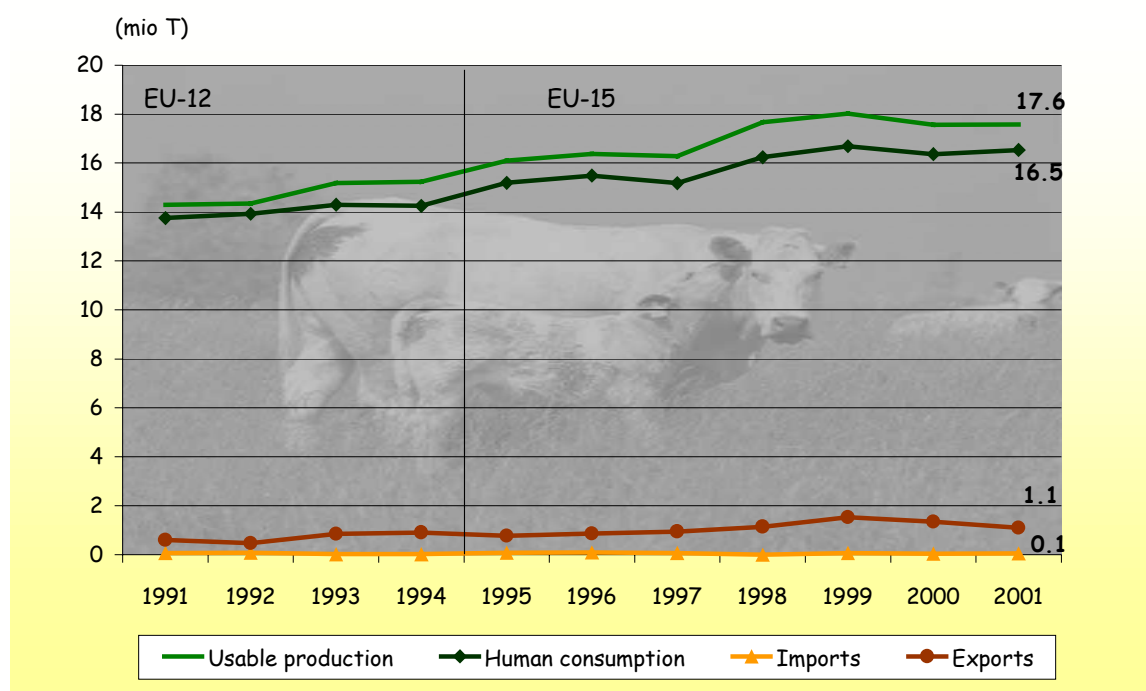
	Usable production	Imports*	Exports*	Human Consumption	Self-sufficiency level (%)
EU-15	18 002	67	1 522	16 345	110
Belgium/Luxembourg	993	97	624	475	209
Denmark	1 642	55	1 374	349	470
Germany	4 103	1 139	574	4 672	88
Greece	140	202	2	339	41
Spain	2 892	100	394	2 602	111
France	2 353	503	637	2 222	106
Ireland	251	34	128	155	162
Italy	1 468	736	123	2 081	71
Netherlands	1 711	125	1 142	654	262
Austria	520	82	135	467	111
Portugal	373	91	13	444	84
Finland	182	17	23	178	103
Sweden	327	48	49	326	100
United Kingdom	1 047	580	248	1 381	76

Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

10.3.1. Development of European balance sheet - Pig (EU-12 until 1994)



Source: Eurostat; DG AGRI.

10.4. Poultry - Balance sheet 1999 (thousand t)

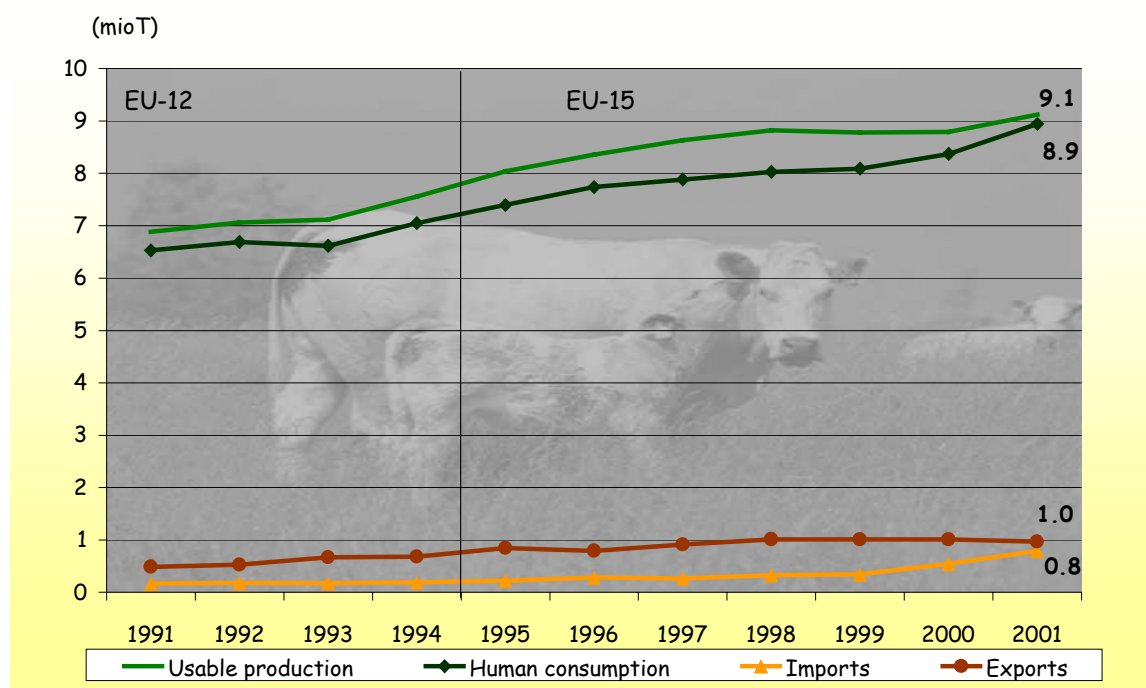
	Usable production	Imports*	Exports*	Human Consumption	Self-sufficiency level (%)
EU-15	8 755	342	1 008	8 090	108
Belgium/Luxembourg	368	140	285	223	165
Denmark	202	21	127	96	210
Germany	748	655	160	1 243	60
Greece	154	46	5	195	79
Spain	1 002	116	56	1 062	94
France	2 190	170	911	1 475	149
Ireland	125	29	37	115	109
Italy	1 132	26	106	1 052	108
Netherlands	758	244	692	319	238
Austria	105	40	6	139	75
Portugal	288	14	1	305	94
Finland	66	3	2	64	102
Sweden	92	9	3	99	93
United Kingdom	1 525	360	190	1 703	90

Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

10.4.1. Development of European balance sheet - Poultry (EU-12 until 1994)



Source: Eurostat; DG AGRI.

10.5. Sheep and goat - Balance sheet 1999 (thousand t)

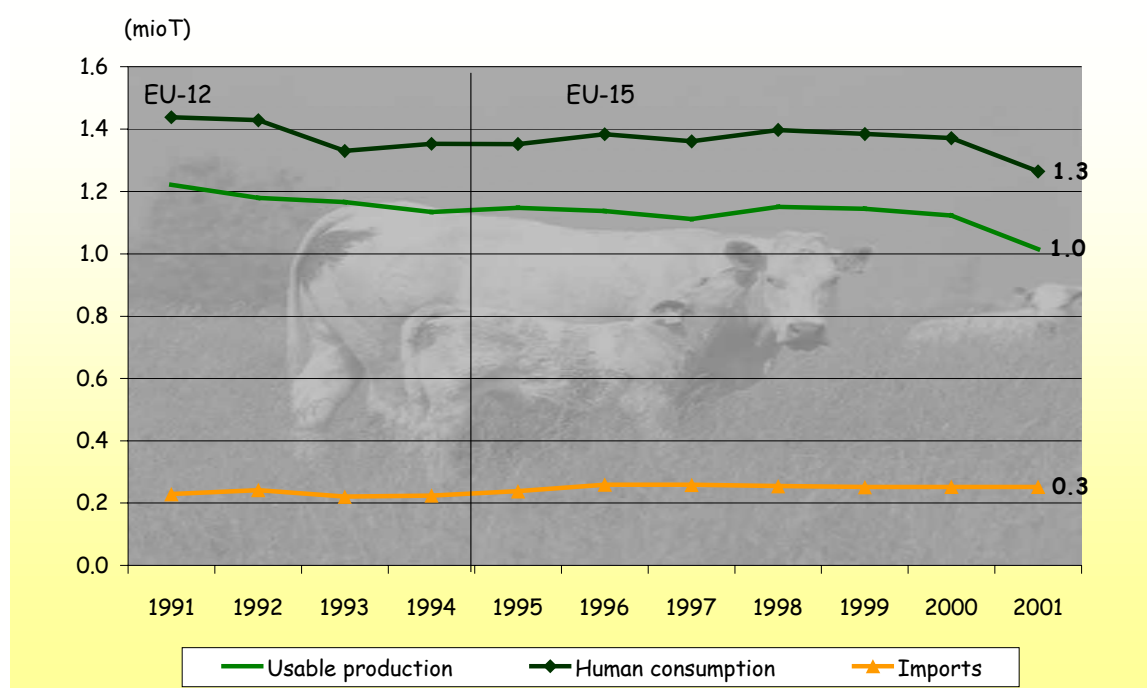
	Usable production	Imports*	Exports*	Human Consumption	Self-sufficiency level (%)
EU-15	1 134	252	4	1 384	82
Belgium/Luxembourg	4	31	17	18	22
Denmark	2	6	1	7	29
Germany	44	56	8	93	47
Greece	126	20	0	145	87
Spain	239	13	18	233	103
France	139	172	11	299	47
Ireland	90	2	59	33	273
Italy	73	23	3	93	78
Netherlands	17	8	3	22	77
Austria	7	2	0	9	81
Portugal	25	11	0	36	69
Finland	1	1	0	2	50
Sweden	5	4	0	9	55
United Kingdom	362	133	110	385	94

Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

10.5.1. Development of European balance sheet - Sheep and goat (EU-12 until 1994)



Source: Eurostat; DG AGRI.

11. Balance Sheet dairy products

11.1. Butter - Balance sheet 1999 (thousand t)

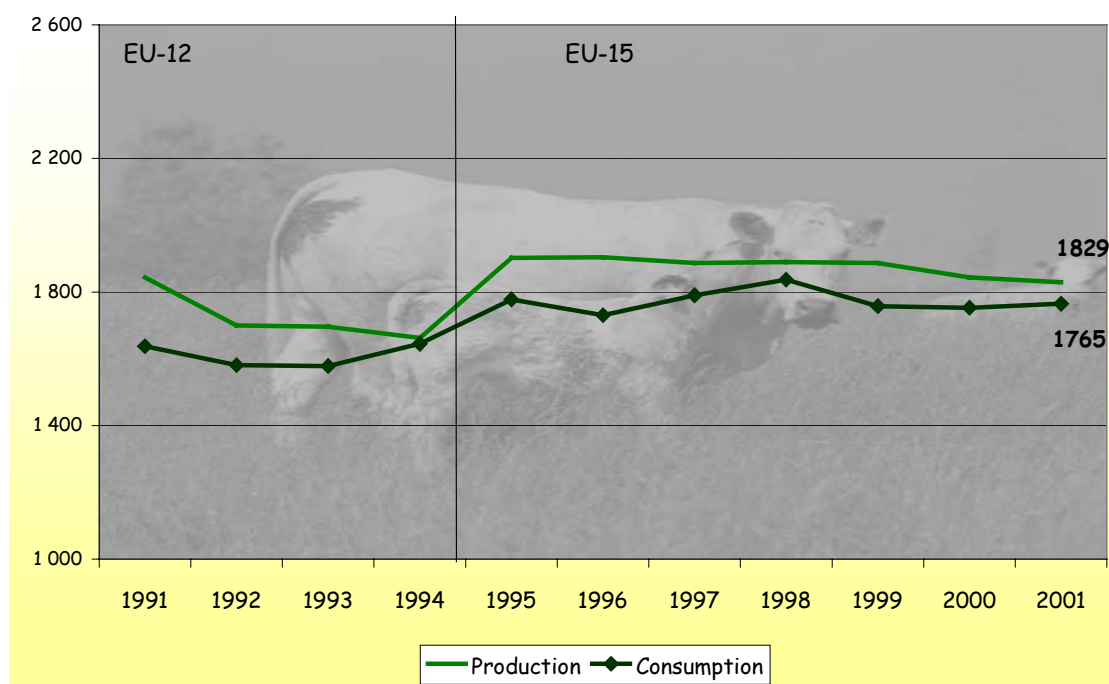
	Usable production	Imports*	Exports*	Total domestic use	Self-sufficiency level (%)
EU-15	1 886	26	117	1 875	101
Belgium	117	107	117	101	116
Denmark	93	20	39	76	122
Germany	428	170	52	548	78
Greece	2	6	0	8	28
Spain	36	5	2	28	131
France	451	133	77	507	89
Ireland	146	5	127	16	913
Italy	148	50	13	185	80
Luxembourg	0	0	0	0	0
Netherlands	163	29	83	107	153
Austria	35	5	2	40	88
Portugal	25	2	7	20	125
Finland	52	0	9	43	121
Sweden	48	0	7	43	112
United Kingdom	141	44	21	153	92

Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

11.1.1. Development of European balance sheet - Butter (thousand t)



Source: Eurostat; DG AGRI.

11.2. Cheese - Balance sheet 1999 (thousand t)

	Usable production	Import*	Export*	Total domestic use	Self sufficiency level (%)
EU-15	6 710	123	293	6 513	103
Belgium	62	185	63	183	34
Denmark	275	33	233	76	362
Germany	1 594	475	424	1 658	96
Greece	222	65	30	256	87
Spain	283	106	31	358	79
France	1 693	172	407	1 463	116
Ireland	102	18	77	23	443
Italy	1 069	282	155	1 200	89
Luxembourg	0	0	0	0	0
Netherlands	659	102	464	295	224
Austria	116	57	32	141	82
Portugal	80	17	3	93	86
Finland	95	17	19	92	104
Sweden	128	36	16	147	87
United Kingdom	334	243	48	529	63

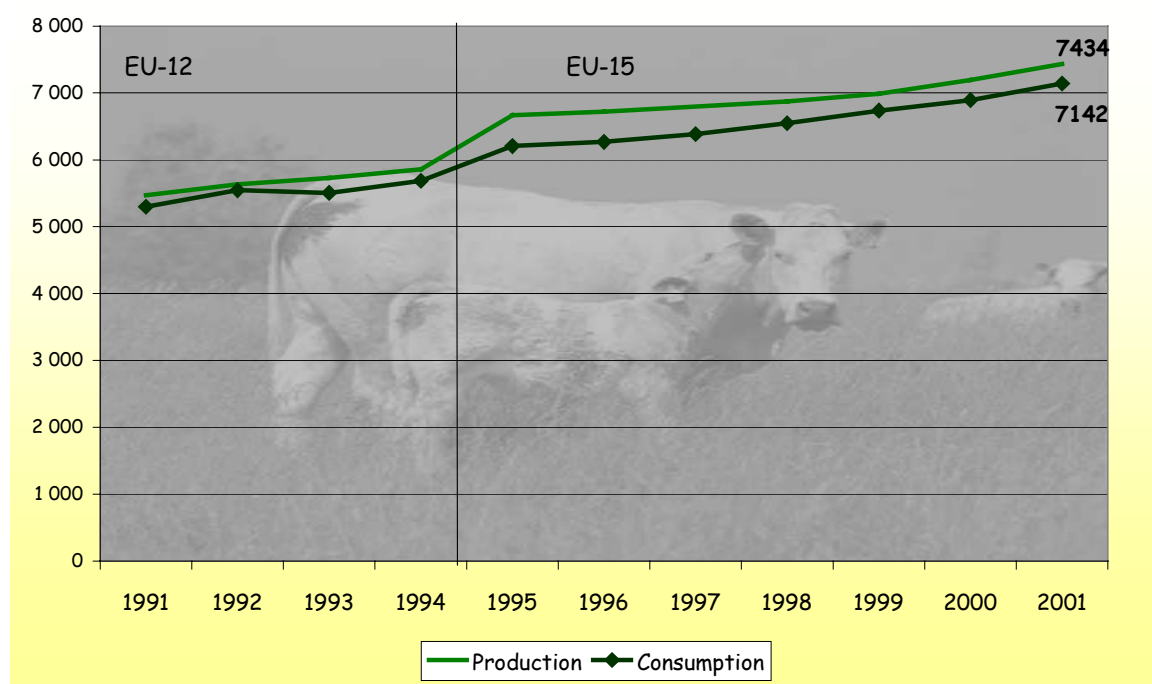
Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

Consumption includes cheese components of processed cheese.

11.2.1. Development of European balance sheet - Cheese (thousand t)



Source: DG AGRI.

11.3. Skimmed Milk Powder - Balance sheet 1999 (thousand t)

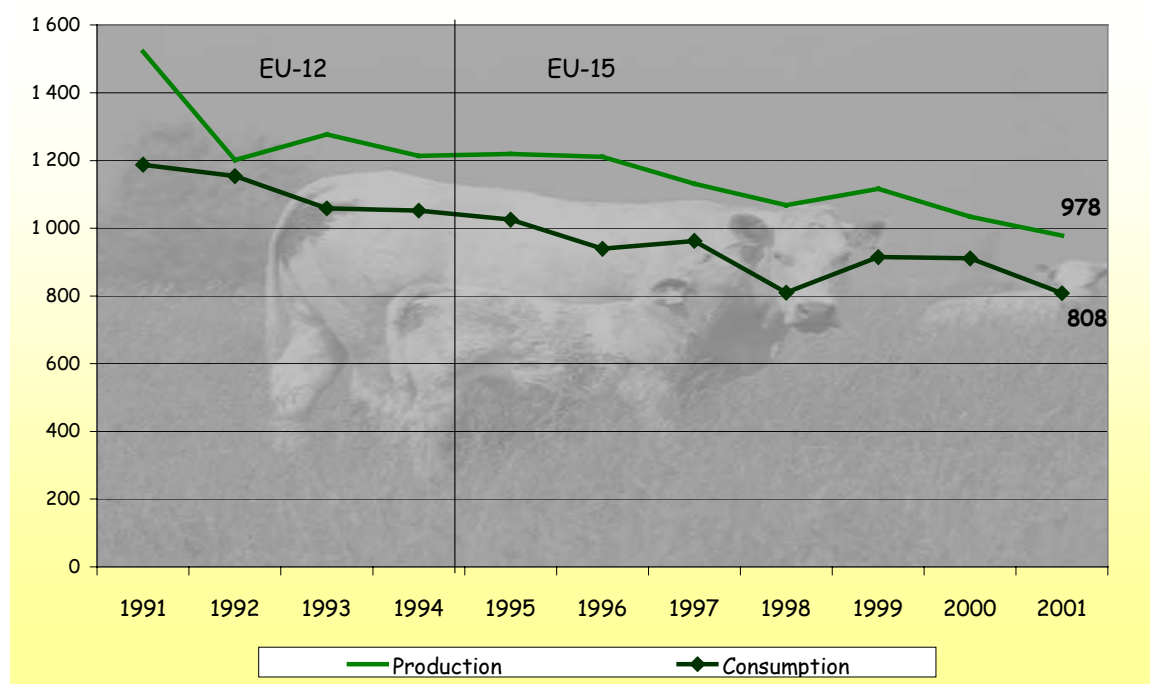
	Usable production	Imports*	Exports*	Domestic use		Self-sufficiency level (%)
				Total	of which: Human Consumption	
EU-15	1 116	79	709	1 065	531	105
Belgium	93	43	95	38	22	247
Denmark	39	6	22	23	0	170
Germany	342	133	346	145	49	237
Greece	0	0	0	0	0	0
Spain	13	3	1	13	11	100
France	261	64	84	253	47	103
Ireland	84	7	83	13	1	646
Italy	0	123	0	123	123	0
Luxembourg	0	0	0	0	0	0
Netherlands	85	230	68	248	91	34
Austria	13	0	3	11	4	120
Portugal	12	4	5	11	6	109
Finland	28	0	0	28	23	100
Sweden	35	0	0	34	32	104
United Kingdom	110	4	0	125	120	88

Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

11.3.1. Development of European balance sheet - Skimmed Milk Powder (thousand t)



Source: Eurostat; DG AGRI.

11.4. Whole Milk Powder - Balance sheet 1999 (thousand t)

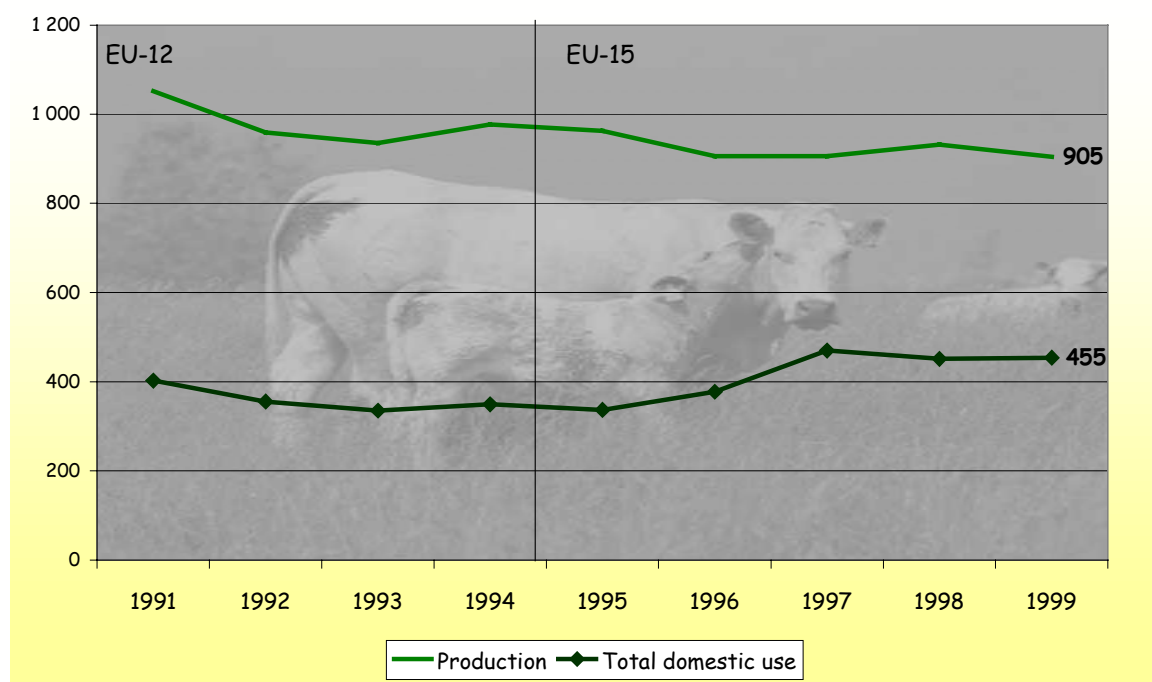
	Usable production	Import	Export	Total domestic use	Self sufficiency level (%)
EU-15	905	5	732	455	199
Belgium	60	51	95	16	370
Denmark	97	2	84	15	647
Germany	200	54	128	126	158
Greece	0	17	0	17	0
Spain	8	8	15	0	0
France	260	16	215	65	400
Ireland	45	1	46	0	0
Italy	0	30	0	30	0
Luxembourg	0	0	0	0	0
Netherlands	110	45	113	69	159
Austria	4	2	2	4	106
Portugal	9	7	7	7	129
Finland	3	1	2	4	84
Sweden	7	0	0	7	102
United Kingdom	102	17	25	95	108

Source: Eurostat.



* Only for EU = Imports and Exports from third countries.

11.4.1. Development of European balance sheet - Whole Milk Powder (thousand t)

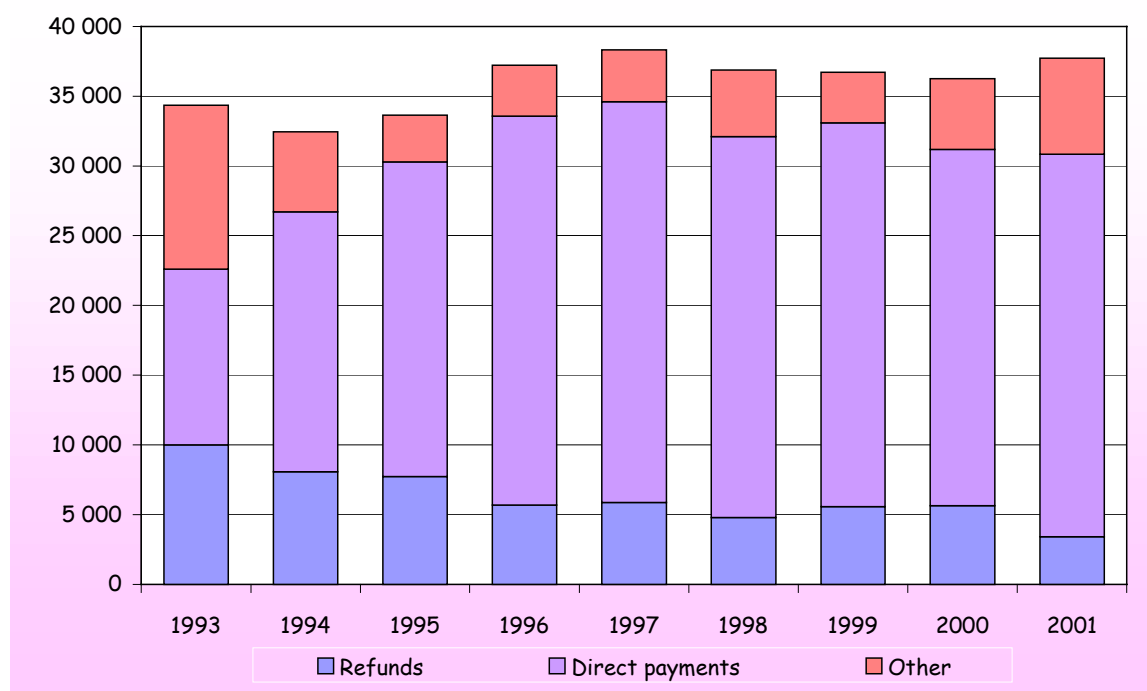


Source: Eurostat.

**EXPENDITURE AND SUPPORT
FOR THE AGRICULTURAL SECTOR
IN THE EU**

Chapter III Expenditure and support for the agricultural sector in the EU

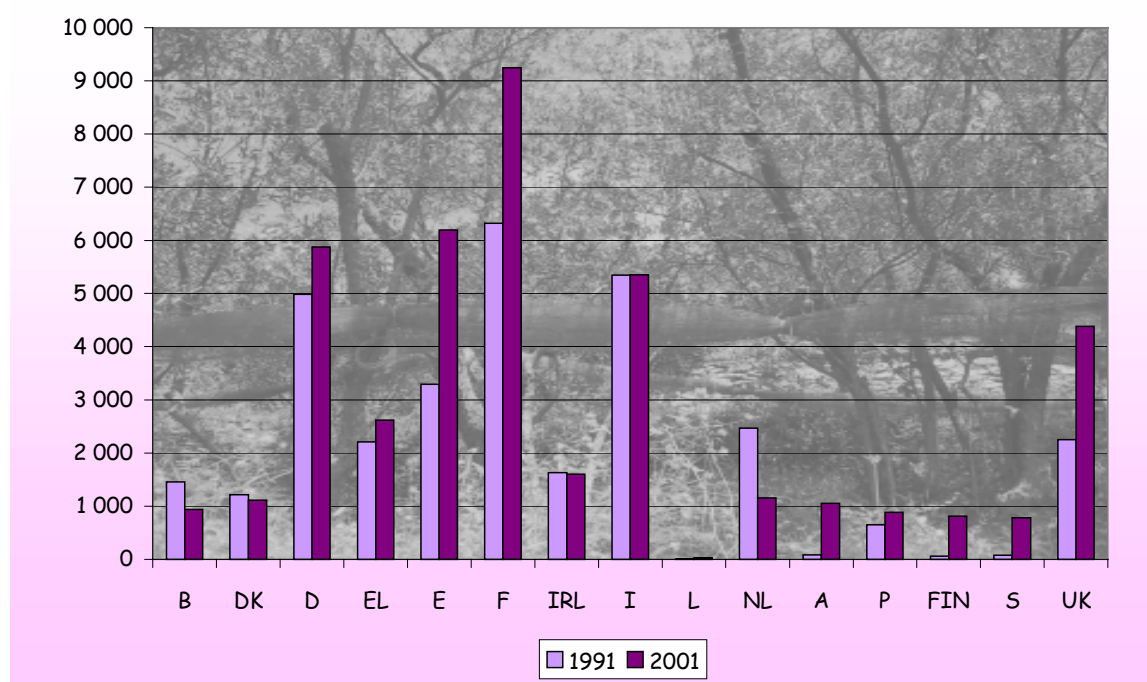
1. Budget breakdown: EAGGF Guarantee Section* 1993-2001 in the EU (million EUR)



Source: DG AGRI.

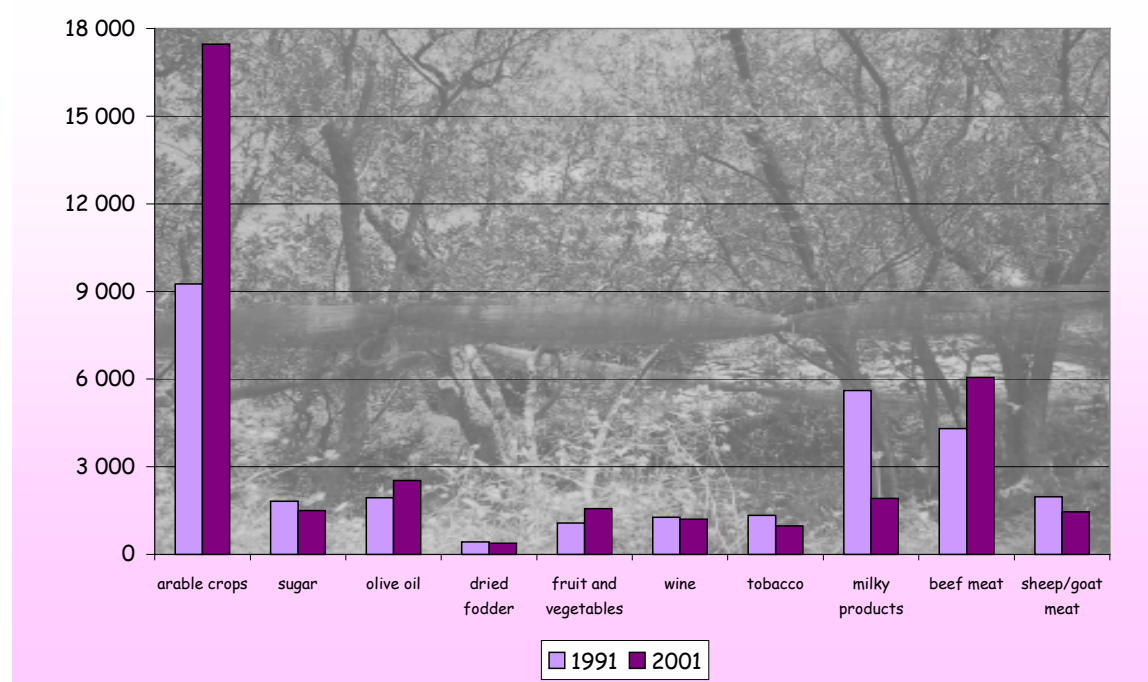
* Excludes Rural Development

2. Trend in EAGGF Guarantee Section expenditure by Member State (million EUR)



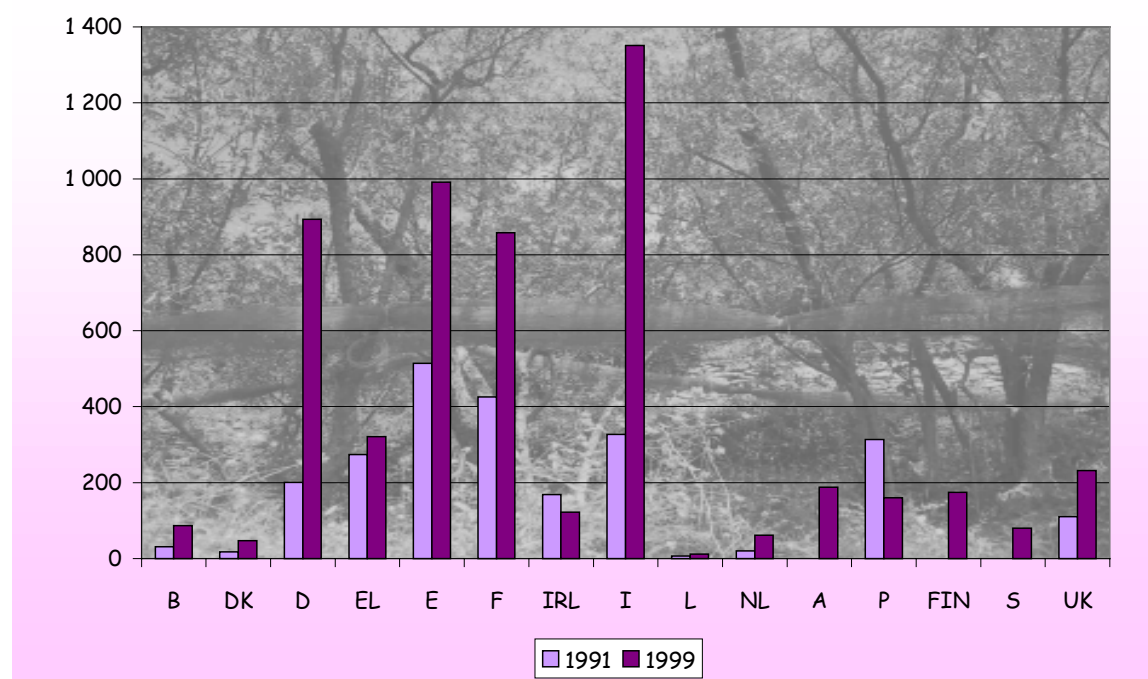
Source: DG AGRI; 1991 including expenditure on carryovers; 1995 and 2000 - Austria, Finland, Sweden; 1999 including set-aside, income aid and fisheries expenditure charged to the Guarantee Section from 1993.

3. Evolution in EAGGF Guarantee Section expenditure by product (million EUR)



Source: DG AGRI.

4. Trend in EAGGF Guidance Section expenditure by Member State (million EUR)



Source: DG AGRI.

5. Direct payments to the producers, by size class, paid by the EAGGF in the Financial Year 2000 for Arable Crops and Livestock premia

	size classes						Total
	< 1 250 EUR	> 1 250 < 5 000 EUR	> 5 000 < 10 000 EUR	> 10 000 < 50 000 EUR	> 50 000 < 300 000 EUR	> 300 000 EUR	
	thousand Euro						
EU-15	642 850	2 921 716	2 833 229	9 397 755	4 107 517	831 069	20 734 136
Belgium	6 054	64 732	53 369	115 358	7 082	0	246 596
Denmark	5 306	66 413	89 832	384 383	85 557	1 516	633 006
Germany	53 262	402 908	437 640	1 314 941	758 028	648 713	3 615 491
Greece	72 638	267 944	185 051	188 700	8 196	0	722 529
Spain	100 837	429 954	429 294	1 094 911	394 860	36 359	2 486 214
France	44 408	354 703	584 799	3 594 939	1 213 338	6 067	5 798 254
Ireland	16 246	165 864	197 876	316 892	30 460	640	727 977
Italy	201 506	610 433	376 823	696 979	183 853	17 473	2 087 068
Luxembourg	168	2 503	4 339	8 211	248	0	15 468
Netherlands	16 515	88 730	25 001	33 718	2 995	505	167 463
Austria	35 877	137 869	108 895	128 451	12 719	3 182	426 994
Portugal	52 925	63 114	26 312	92 521	82 239	3 818	320 930
Finland	13 821	96 976	75 264	74 558	981	0	261 600
Sweden	9 144	65 648	79 425	235 818	65 834	2 035	457 904
United Kingdom	14 145	103 925	159 309	1 117 375	1 261 128	110 760	2 766 642

Source: DG AGRI.

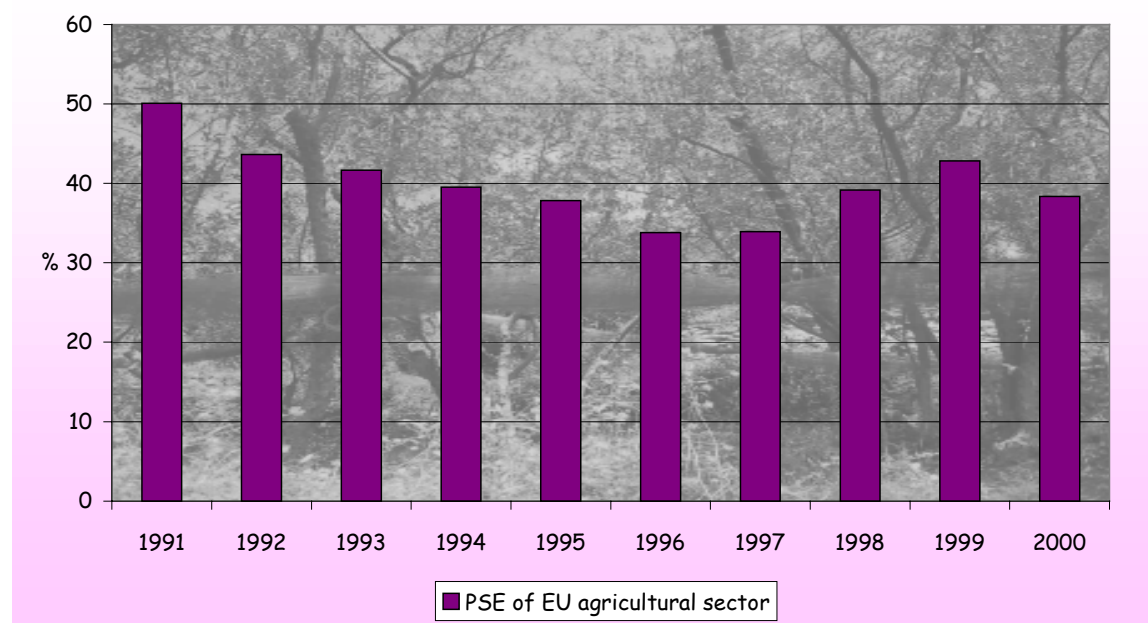
6. Number of beneficiaries of direct payments, by size class, paid by the EAGGF in the Financial Year 2000 for Arable Crops and Livestock premia

	size classes						Total
	< 1 250 EUR	> 1 250 < 5 000 EUR	> 5 000 < 10 000 EUR	> 10 000 < 50 000 EUR	> 50 000 < 300 000 EUR	> 300 000 EUR	
	thousand						
EU-15	1 164.98	1 053.94	394.93	471.03	48.24	1.65	3 134.77
Belgium	9.29	21.04	7.51	6.56	0.11	0.00	44.51
Denmark	7.96	21.66	12.07	19.41	1.14	0.00	62.24
Germany	88.13	135.51	60.13	70.67	6.72	1.26	362.42
Greece	129.91	101.76	26.91	11.78	0.11	0.00	270.47
Spain	188.17	158.40	60.14	60.07	4.53	0.08	471.39
France	67.06	117.38	78.99	165.60	17.06	0.02	446.11
Ireland	24.21	57.77	27.98	18.70	0.41	0.00	129.07
Italy	362.87	234.40	53.58	38.55	2.22	0.04	691.66
Luxembourg	0.29	0.76	0.60	0.48	0.00	0.00	2.13
Netherlands	26.50	31.35	3.53	2.03	0.05	0.00	63.46
Austria	61.55	52.12	15.56	8.39	0.14	0.00	137.76
Portugal	138.68	26.33	3.77	4.29	0.95	0.01	174.03
Finland	20.28	35.52	10.75	4.96	0.02	0.00	71.53
Sweden	14.32	23.21	11.18	12.14	0.85	0.00	61.70
United Kingdom	25.78	36.76	22.23	47.40	13.96	0.24	146.37

Source: DG AGRI.

(In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table)

7. Development in the PSE of the agricultural sector as a whole in the EU (in % of the value of total gross farm receipts)

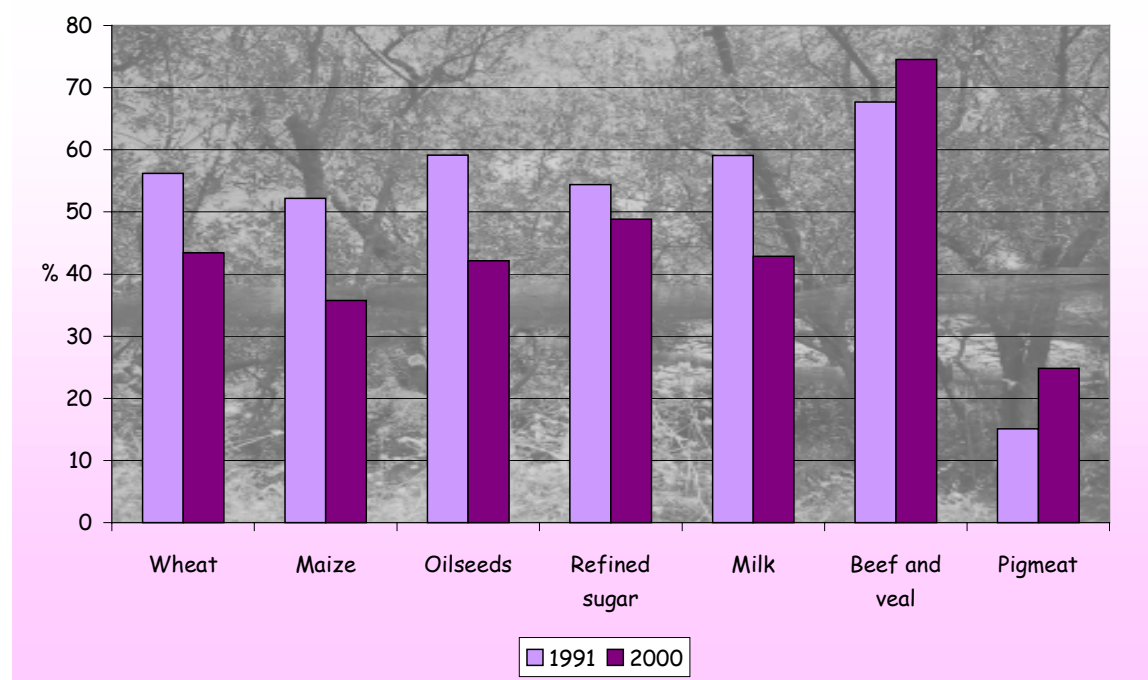


Source: OECD.



PSE: Producer Support Estimate

8. Development in the PSE of specific agricultural products in the EU (in % of the value of total gross farm receipts)



Source: OECD.