

Your step-by-step guide to **Mercer OneView**

You can chat online, shop online, bank online and now you can even view and estimate your retirement benefits online – with **www.merceroneview.ie**

Log on today to view your **Scheme Booklet** and other Scheme materials. You can also use the **Pension Modeller** to estimate your retirement benefits based on your own circumstances and choices.

Getting started

Logging on to Mercer OneView

Connect to Mercer OneView via **www.merceroneview.ie** and login:

Step 1, enter your:

- **Employer Code:** TCDmaster
Click **Submit**

Step 2, enter your:

- **Employee ID:** Your TCD Staff number
and
- **Personal Access Code (PAC)**
Click **Submit**



Registering your security information

The first time you log in to Mercer OneView you will automatically be required to register security information **before** you will be able to access your scheme information.

On the **Answer Security Questions** page you will be asked to pick six security questions to answer. For each question:

- 1 Select your preferred question from the drop down list.
- 2 Type your answer into the box below that question.

When you have answered six questions:

- 1 Click **Save**.
- 2 Review your questions and answers and if you are happy with the information provided click **Save**.
- 3 Click **Continue**.


NOTE

When selecting security questions to register answers to, be sure to pick questions the answers to which:

- will be easy for you to remember
- won't change over time
- won't be easy for unauthorised users to guess or research

You will now be asked to confirm your acceptance of the **Terms and Conditions** for using the Mercer OneView site.

- 1 Read the **Terms and Conditions** carefully.
- 2 Tick the **check box** to confirm your acceptance.
- 3 Click **Next**.




Mercer OneView
www.merceroneview.ie



Mercer JustASK Helpline
1890 275 275



Mercer JustASK eMail
JustASK@mercero.com

If you have lost or forgotten your PAC

Don't worry, you can reset your PAC online:

- 1 Connect to Mercer OneView via www.merceroneview.ie.
- 2 In the **Login, Step 1** box, enter your **Employer Code** and click **Submit**.
- 3 In the **Login, Step 2** box, click **Forgotten your PAC?**
- 4 In the **Returning User** box, enter your **Employee ID** and click **Next**.

You will now be asked to supply answers to the security questions matching those that you registered the first time you logged in the Mercer OneView.

- 1 For each question, type in your answer and click **Next**.

You can now choose a new PAC. Pick something that will be easy for you to remember, but not easy for an unauthorised user to guess. Your PAC must be between 8 and 10 characters long and can contain letters or numbers. Your PAC is case sensitive

- 1 Type your new PAC in the first box.
- 2 Reenter your new PAC in the second box to confirm and click **Next**.
- 3 Click **Save**.
- 4 Click **Continue**.

NOTE

Online PAC reset will only be available if you have previously logged in successfully and registered your security information. If you have not yet done so and have lost or forgotten your original PAC, contact the Mercer JustASK helpline to request that a new printed PAC be posted to your home address.

The screenshot shows the Mercer OneView login interface. At the top, there's a 'MERCER' logo and a 'Home' link. Below the logo, a 'Don't Remember Your Password?' section is highlighted. It features a 'Welcome to Mercer OneView' message with a photo of a man and a woman. To the right, there's a 'Contact Us' section with a helpline number (1890 275 275) and an email address (justASK@mercer.com). Below the welcome message, there are two main sections: 'First Time Visitors' and 'Returning User'. The 'Returning User' section has a form for 'Employee ID' and a 'Next' button. At the bottom, there are links for 'About Mercer OneView', 'About Us', 'Security', 'Terms & Conditions', and 'Privacy Policy'.

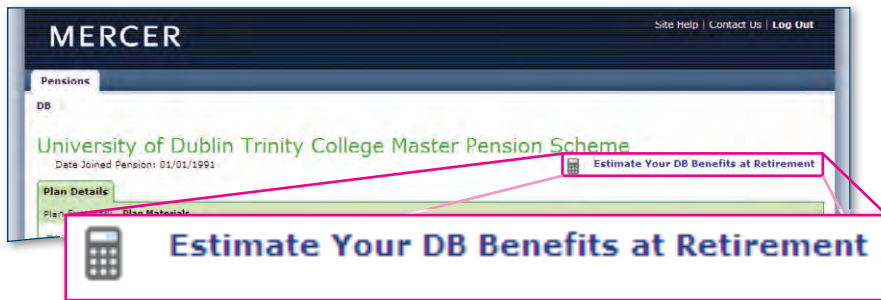


View your scheme details

- 1 In the DB Pensions screen, select **Plan Details** on the green menu bar for a summary of your pension details.
- 2 Select **Plan Materials** for documents and forms relating to your scheme.

Check out the online Projection Tool

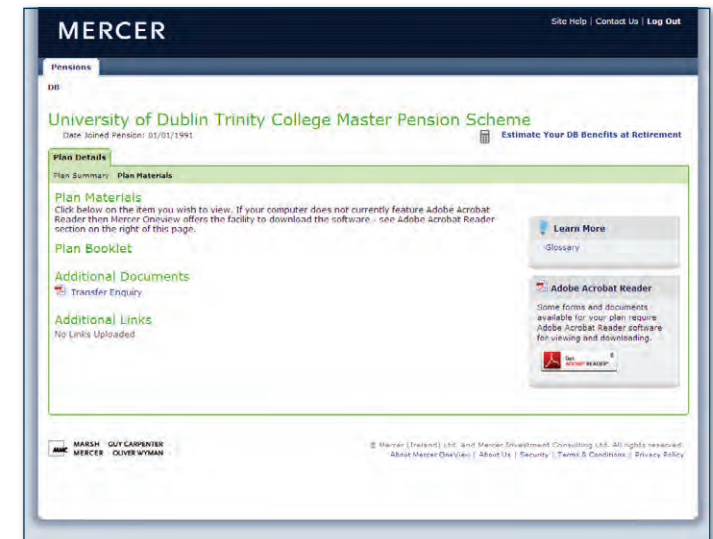
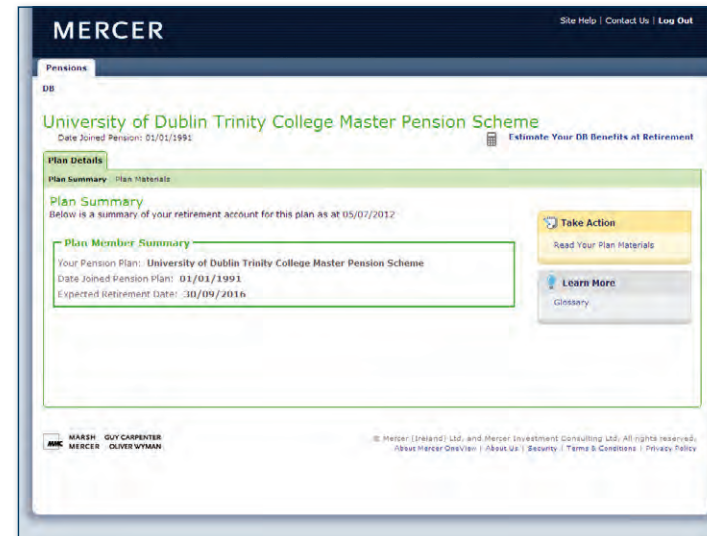
For an understanding of what income you may receive when you retire select **Estimate Your DB Benefits at Retirement** in the top right of the screen at anytime to go to the Projection Tool. The Projection Tool will open in a new window.



NOTE

To close the modeller at any time, click the **X** on the top right-hand corner of your screen.

For added security, you should also log out of the **Pensions** screen and close your browser. Please note that, for security purposes, Mercer OneView will automatically log you out after seven minutes of inactivity.



Making projections

- 1 Select **Projection Details** on the green menu bar.
- 2 Choose one of the options under **What do you want to do today?**
- 3 Under **Modify your Projection choices** you can choose to change one or more of the settings of the projection to see how different working scenarios might affect your final benefits (e.g. if you chose to retire early or if you took a career break).

NOTE

Click on the blue circle beside each option for more information.

- 4 You must accept the Terms and Conditions in order to run a projection.

To read the Terms and Conditions which apply to projections click on the **Conditions** link. If you are happy to accept these Terms and Conditions, please check the **tick box** on the right-hand side of the modeller.

- 5 Click the **Calculate** button to run your projection. A summary of your projection will appear on the right-hand side of the screen.

NOTE

To run another projection, simply repeat steps 1 to 5.

- 6 Click on the **Print/Save** button to view and save your full projection. A new pop-up window will appear displaying a PDF of your projection, together with a detailed note on the various assumptions and conditions applying to that projection.

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DB Pension Modeller

Scheme Selection

Projection Details | Projection History

Projection Details

All Projections are for illustrative purposes only and are carried out based on the data as provided by your employer. There is no guarantee that your benefits will be at the rates shown. We recommend you seek financial advice before making any decisions. The data you enter here is only saved if you click on the Print/Save button at the bottom of this page. Click on the help icon beside any item to get a more detailed explanation of what each option means.

Choose Your Projection Type

1. What do you want to do today?

☐ Please Select...

2. Modify your Projection choices

☐ Intended date of Leaving Employment

☐ Intended date of Retirement

☐ Future Salary

☐ Future Working Pattern - % of Full-time

☐ Intended date for commencing Unpaid Leave

☐ Intended date for returning from Unpaid Leave

☐ Lump Sum Required

☐ I have read and understood the conditions attached to this projection. Please indicate you have read and understood these conditions

Calculate **Print/Save** **View History**

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Printing or saving your full projection

- 7 Clicking on the **Print/Save** button to view a full projection automatically saves that projection for future access. Your ten most recent projections will be stored for up to a maximum of 90 days.
- 8 You can print your projection by choosing the **print** icon in the tool bar at the top of the page.

Viewing saved projections

- 9 To view your saved projections, click on the **Projection History** link on the green bar or the **View History** button at the bottom of the page. The Projection History page will display.
- 10 To view a saved projection, click on the **PDF** icon on the right-hand side of the screen. A new pop-up window will appear displaying your saved projection. You can print your saved projection by choosing the print icon in the tool bar at the top of the page. Your ten most recent projections will be stored for up to a maximum of 90 days.
- 11 To change the order of the projections displayed, click on the relevant table heading highlighted in green e.g. **Projection Type**, **Projection Date** and **Time**.

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Projection Details

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Choose Your Projection Type

1. What do you want to do today?

View my Early Retirement Benefits

2. Modify your Projection choices

Intended date of Leaving Employment

Intended date of Retirement

Future Salary

Future Working Pattern - % of Full-time

Intended date for commencing Unpaid Leave

Intended date for returning from Unpaid Leave

Lump Sum Required

Your Projection Summary

OPTION A - NORMAL RETIREMENT BENEFITS

Projected Pension € 94,073 p.a.

Projected Spouse's/Civil Partner's Death-in-Retirement Pension € 0 p.a.

OPTION B - NORMAL RETIREMENT BENEFITS

Projected Tax Free Lump Sum € 200,000

Plus Projected Reduced Pension € 71,851 p.a.

Projected Spouse's/Civil Partner's Death-in-Retirement Pension € 0 p.a.

OPTION C - NORMAL RETIREMENT BENEFITS

Projected Tax Free Lump Sum € 200,000

Projected Taxable Cash € 11,664

Plus Projected Reduced Pension € 70,555 p.a.

Projected Spouse's/Civil Partner's Death-in-Retirement Pension € 0 p.a.

Projection Reference: 803902f2-40d3-4047-9d5f-8a0a2104c9

☒ I have read and understood the conditions attached to this projection. Please indicate you have read and understood these conditions

Calculate Print/Save View History

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DB Pension Modeller

Scheme Selection

Projection Details | Projection History

Projection History

This screen shows your history of DB projections, broken down by Unique projection Reference, Projection Type and Statement Date and Time. Note: All projections more than 90 days old are archived (or deleted).

Unique Projection Reference	Projection Type	Statement Date and Time	PDF
04617ba3-6729-4d55-85ed-ec9b6a52a65	View my Early Retirement Benefits	05/07/2012 13:45:29	PDF
05ea2f00-5a7d-40c2-8d59-0b060c750ae	View my Early Retirement Benefits	04/07/2012 16:47:58	PDF
1c1ec0a5-1f03-4777-af5b-93e797d77ad5	View my Normal Retirement Benefits	04/07/2012 16:44:10	PDF
afce8cae-80f0-4b55-9666-00764e54a309	View my Early Retirement Benefits	22/06/2012 16:18:17	PDF
fdb12a59-9ca1-4375-9343-05803316d5f	View my Early Retirement Benefits	21/06/2012 22:43:47	PDF
6aaf4bc0-8ac0-4aaa-8089-dc3576a30802	View my Early Retirement Benefits	21/06/2012 12:01:47	PDF

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**Answers,
Solutions or
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